



THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR
MINISTRY OF PLANNING AND FINANCE



SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

AUGUST - 2021



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Standard Symbols Used

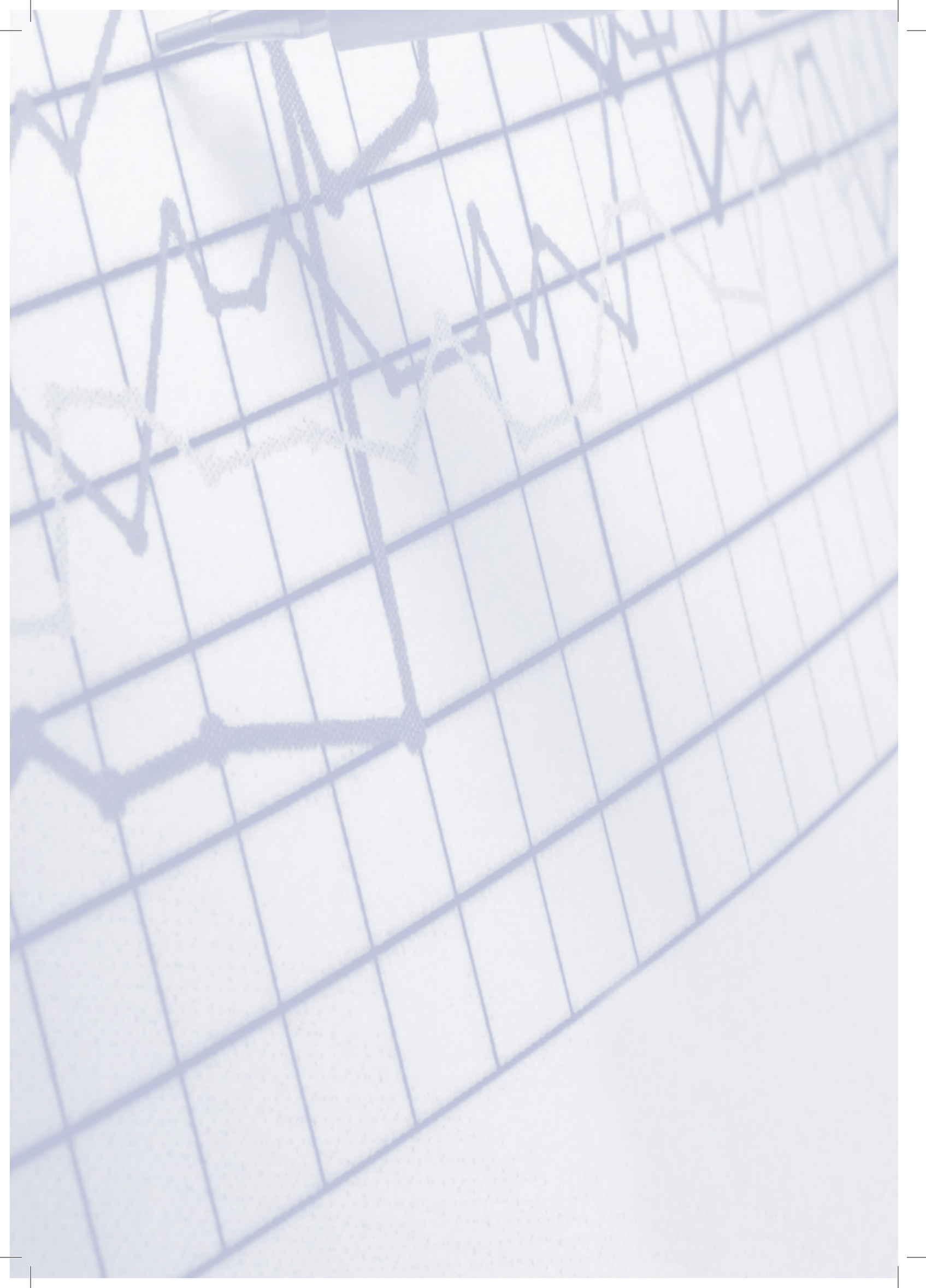
The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Oct.1 - Sept.30)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

CHAPTER 1
FOREIGN TRADE

1





FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services across international borders or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. This section provides information on exports and imports of goods.

In 2019-2020, the total trade was \$36,732.0 million in which exports were \$17,681.1 million and imports were \$19,050.9 million. The trade balance had a deficit of \$1,369.8 million.

In 2020-2021 (October- July), the total trade was \$25073.1 million in which exports were \$12812.3 million and imports were \$12,260.8 million. The trade balance had a surplus of \$551.5 million.

The largest commodity group for exports was manufactured products, whereas the highest value imported product was non-electric machinery and transport equipment.

China was Myanmar's largest trading partner for both imports and exports.

VALUE OF FOREIGN TRADE

In 2019-2020, the total foreign trade of Myanmar reached to \$36,732.0 million, an increase of 4.5% compared to the previous year. Over the same period, domestic exports, that is exports excluding CMP and re-exports, increased by 2.4%. General imports, meaning imports excluding cutting, making and packaging (CMP) and draw-back items, increased by 5.3%.

In 2018-2019, total trade decreased by 2.1% compared to the previous year. Over this period, domestic exports increased by 1.2% and general imports decreased by 11.5%.

The share of domestic exports in all exports was 60.9% in 2019-2020, a decrease compared to its share of 61.7% in 2018-2019. The share of general imports in all imports was 85.3% in 2019-2020, a decrease compared to its share of 85.4% in 2018-2019.

When comparing July 2020 and July 2021, total trade decreased by 33.3%, domestic exports decreased by 23.5% and general imports decreased by 34.6%.

In July 2021, the share of domestic exports in all exports was 61.5% and for general imports in all imports was 85.0%.

NORMAL AND BORDER TRADE

In 2019-2020, normal exports increased by 10.9%, border exports decreased by 6.2%, normal imports increased by 5.9% and border imports increased by 2.7% compared to 2018-2019.

In 2018-2019, normal exports and normal imports decreased by 6.5% and 8.5% respectively compared to 2017-2018. Border trades of exports and imports have also increased by 21.9% and 1.1%.

The share of normal exports in total exports increased to 61.7% in 2019-2020, compared to 57.7% in 2018-2019. The share of normal imports in total imports was 83.5% in 2019-2020, a slight increase compared to its share of 83.0% in 2018-2019.

■ **TRADE BY SECTOR**

In 2019-2020, government exports increased by 1.3% and government imports decreased by 25.3% respectively compared to the previous year. Over this period, private exports increased by 4.5% and private imports increased by 7.0% respectively.

In 2018-2019, government exports do not change but government imports decreased by 30.5% respectively compared to the previous year. Over this period, private exports increased by 5.2% and private imports decreased 5.3% respectively.

The share of government exports in total exports was 26.6% in 2019-2020, a decrease compared to its share of 27.2% in 2018-2019. The share of government imports in total imports was 3.6% in 2019-2020, decreased compared to its share of 5.1% in 2018-2019.

■ **TRADE BY MAJOR TRADING COUNTRY**

China is, by far, the main destination for Myanmar exports: with 30.7% of total exports in 2019-2020 and 29.7% in 2018-2019. In 2019-2020, the next four largest destinations after China were Thailand (17.8%), Japan (7.7%), United States (5.1%) and Singapore (4.0%).

China is Myanmar's largest trading partner for imports: imports from China represented 35.3% of total Myanmar imports in 2019-2020 and 35.0% in 2018-2019. In 2019-2020 the next four main origins of imports were Singapore (16.0%), Thailand (10.6%), Malaysia (5.7%) and Indonesia (5.5%). In the previous year, the main partners for imports after China were Singapore (17.5%), Thailand (12.1%), Indonesia (5.0%) and Malaysia (4.5%).

■ **TRADE BY COMMODITY GROUP**

In 2019-2020, the top export groups were manufactured products, agricultural products and mineral products. Within these groups, the major products were rice, matpe, green mung bean, maize, sesame seeds, and raw rubber for agricultural products; garment, and gas for manufactured products; and, jade for mineral products.

The two main import groups in 2019-2020 were intermediate goods and capital goods. The major products were non-electric machinery and transport equipment, electric machinery and apparatus, and base metals and manufactures for capital goods, and refined mineral oil, and artificial and synthetic fabrics for intermediate goods.

■ **EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY**

In July 2021, major commodities exported to China were gas, base metal, ores, green mung bean, raw rubber, and rice. Main exports to Thailand were gas, maize, garment, fish and fish products, and green mung bean.

The main commodities imported from China were artificial and synthetic fabrics, non-electric machinery and transport equipment, base metals and manufactures, electric machinery and apparatus, and scientific instrument. Major imports from Singapore were refined mineral oil, plastic, dyeing tanning and colouring materials, base metals and manufactures, and garment and laced fabrics.

1.1 VALUE OF FOREIGN TRADE

Include border trade, Million US\$

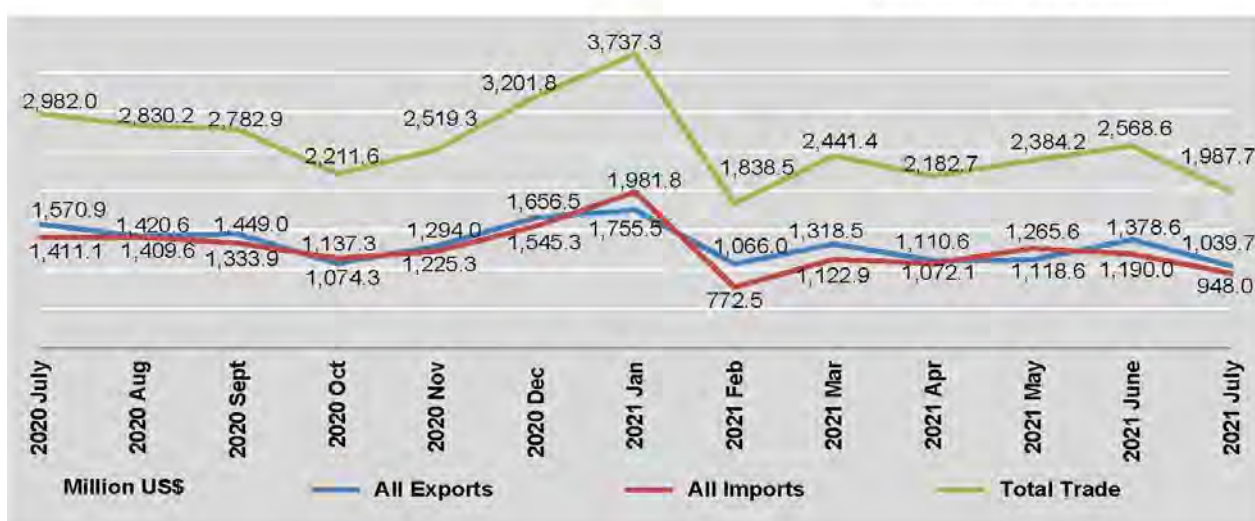
FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2018-2019	35,147.0	10,520.6	17,060.4	15,438.8	18,086.6	-1,026.2
2019-2020	36,732.0	10,774.1	17,681.1	16,258.6	19,050.9	-1,369.8
2020-2021 (October-July)	25,073.1	8,849.8	12,812.3	10,088.9	12,260.8	551.5
2020						
July	2,982.0	835.7	1,570.9	1,231.1	1,411.1	159.8
August	2,830.2	743.7	1,420.6	1,225.6	1,409.6	11.0
September	2,782.9	796.3	1,449.0	1,150.4	1,333.9	115.1
October	2,211.6	857.8	1,074.3	988.6	1,137.3	-63.0
November	2,519.3	843.7	1,294.0	1,071.5	1,225.3	68.7
December	3,201.8 (r)	1,112.8 (r)	1,656.5 (r)	1,335.3	1,545.3	111.2 (r)
2021						
January	3,737.3 (r)	1,277.6 (r)	1,755.5 (r)	1,371.9	1,981.8	-226.3 (r)
February	1,838.5 (r)	772.0 (r)	1,066.0 (r)	627.3	772.5	293.5 (r)
March	2,441.4 (r)	970.1 (r)	1,318.5 (r)	1,012.5	1,122.9	195.6 (r)
April	2,182.7	775.3	1,110.6	949.1	1,072.1	38.5
May	2,384.2	743.9	1,118.6	913.8	1,265.6	-147.0
June	2,568.6	857.6	1,378.6	1,013.5	1,190.0	188.6
July	1,987.7	639.0	1,039.7	805.4	948.0	91.7

* All exports include re-exports.

** All imports include draw-back items.

Sources: Customs Department.

Department of Electric Power Planning,
Myanmar Petroleum Product Enterprise,
Myanmar National Airlines,
Myanmar Airways International.



1.2 NORMAL AND BORDER TRADE

Million US\$

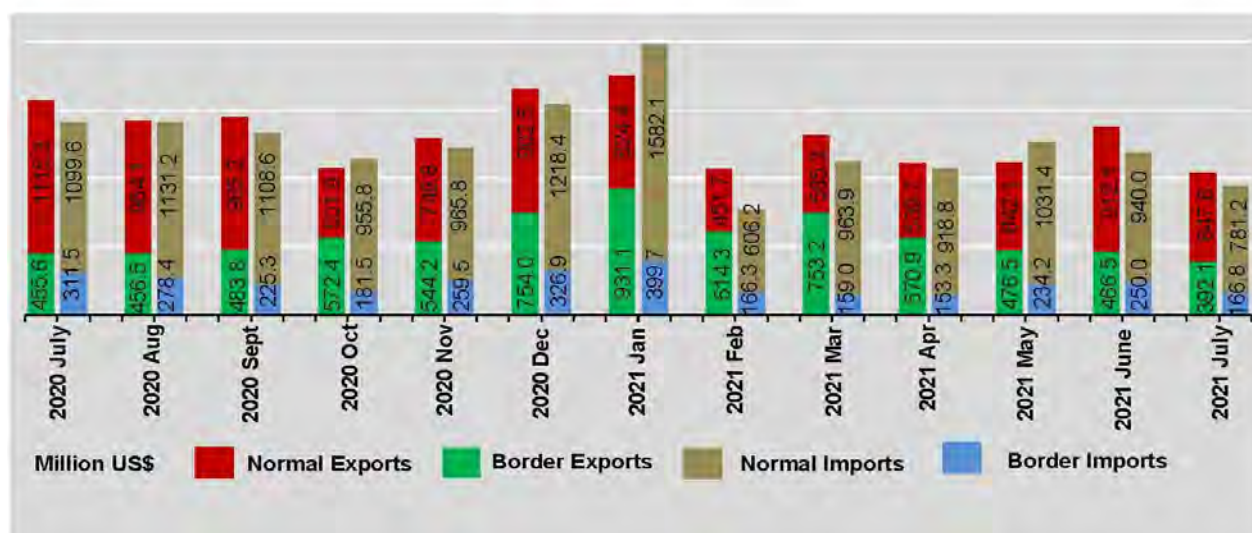
FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2018-2019	35,147.0	17,060.4	9,841.2	7,219.2	18,086.6	15,019.2	3,067.4	-1,026.2
2019-2020	36,732.0	17,681.1	10,911.1	6,770.0	19,050.9	15,900.2	3,150.7	-1,369.8
2020-2021 (October-July)	25,073.1	12,812.3	6,737.1	6,075.2	12,260.8	9,963.6	2,297.2	551.5
2020								
July	2,982.0	1,570.9	1,115.3	455.6	1,411.1	1,099.6	311.5	159.8
August	2,830.2	1,420.6	964.1	456.5	1,409.6	1,131.2	278.4	11.0
September	2,782.9	1,449.0	965.2	483.8	1,333.9	1,108.6	225.3	115.1
October	2,211.6	1,074.3	501.9	572.4	1,137.3	955.8	181.5	-63.0
November	2,519.3	1,294.0	749.8	544.2	1,225.3	965.8	259.5	68.7
December	3,201.8 (r)	1,656.5 (r)	902.5	754.0 (r)	1,545.3	1,218.4	326.9	111.2 (r)
2021								
January	3,737.3 (r)	1,755.5 (r)	824.4	931.1 (r)	1,981.8	1,582.1	399.7	-226.3 (r)
February	1,838.5 (r)	1,066.0 (r)	451.7	614.3 (r)	772.5	606.2	166.3	293.5 (r)
March	2,441.4 (r)	1,318.5 (r)	565.3	753.2 (r)	1,122.9	963.9	159.0	195.6 (r)
April	2,182.7	1,110.6	539.7	570.9	1,072.1	918.8	153.3	38.5
May	2,384.2	1,118.6	642.1	476.5	1,265.6	1,031.4	234.2	-147.0
June	2,568.6	1,378.6	912.1	466.5	1,190.0	940.0	250.0	188.6
July	1,987.7	1,039.7	647.6	392.1	948.0	781.2	166.8	91.7

* All exports include re-export

** All imports include draw-back items

Sources: Customs Department.

Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.



1.3 TRADE BY SECTOR

Include border trade, Million US\$

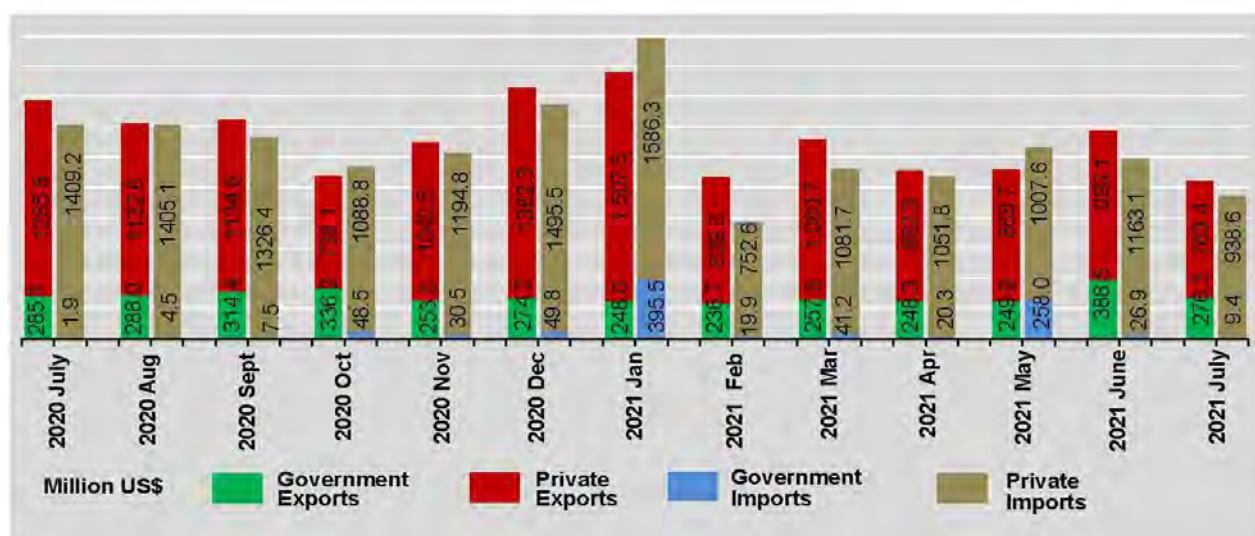
FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2018-2019	17,060.4	4,637.6	12,422.8	18,086.6	921.3	17,165.3
2019-2020	17,681.1	4,699.2	12,981.9	19,050.9	688.0	18,362.9
2020-2021 (October-July)	12,812.3	2,769.4	10,042.9	12,260.8	900.0	11,360.8
2020						
July	1,570.9	285.1	1,285.8	1,411.1	1.9	1,409.2
August	1,420.6	288.0	1,132.6	1,409.6	4.5	1,405.1
September	1,449.0	314.4	1,134.6	1,333.9	7.5	1,326.4
October	1,074.3	336.2	738.1	1,137.3	48.5	1,088.8
November	1,294.0	253.5	1,040.5	1,225.3	30.5	1,194.8
December	1,656.5 (r)	274.2 (r)	1,382.3	1,545.3	49.8	1,495.5
2021						
January	1,755.5 (r)	248.0 (r)	1,507.5	1,981.8	395.5	1,586.3
February	1,066.0 (r)	236.7 (r)	829.3	772.5	19.9	752.6
March	1,318.5 (r)	257.8 (r)	1,060.7	1,122.9	41.2	1,081.7
April	1,110.6	248.3	862.3	1,072.1	20.3	1,051.8
May	1,118.6	249.9	868.7	1,265.6	258.0	1,007.6
June	1,378.6	388.5	990.1	1,190.0	26.9	1,163.1
July	1,039.7	276.3	763.4	948.0	9.4	938.6

* All exports include re-export

** All imports include draw-back items

Sources: Customs Department.

Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.

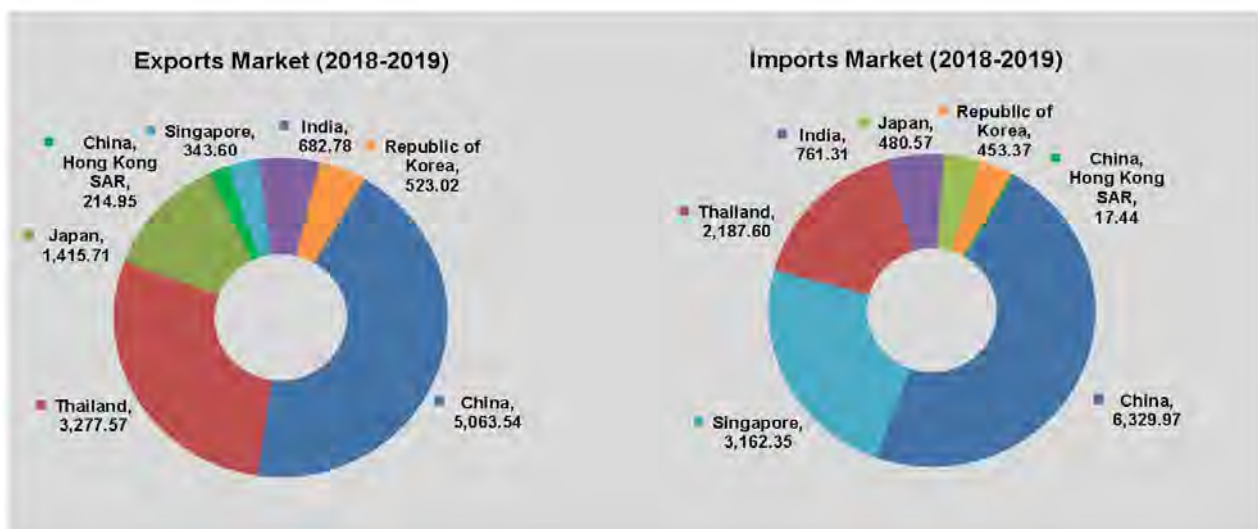


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Thailand, China and India, Million US\$

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	3,277.57	2,187.60	5,063.54	6,329.97	194.77	805.99	682.78	761.31
2019-2020	3,141.66	2,025.83	5,422.64	6,729.18	200.93	1,085.82	616.46	697.34
2020-2021 (October-July)	2,681.83	1,566.25	4,614.75	3,894.85	168.92	680.19	653.81	474.09
2020								
July	236.16	159.81	440.67	575.95	11.68	83.51	39.18	63.38
August	212.31	153.90	419.87	534.78	9.56	92.90	46.15	80.32
September	236.67	140.46	461.67	482.10	11.85	60.41	29.41	61.27
October	192.50	116.38	517.04	435.74	12.03	27.02	68.10	62.39
November	204.79	145.87	487.63	447.41	17.94	74.77	75.10	43.18
December	236.32 (r)	186.75	649.27	547.95	23.10	130.25	87.48	59.68
2021								
January	286.65 (r)	251.47	741.12 (r)	593.76	24.45	126.38	78.91	64.07
February	296.40 (r)	91.13	374.34 (r)	281.85	13.51	36.74	35.29	16.62
March	333.62 (r)	109.68	513.62 (r)	360.79	11.39	42.98	48.69	58.44
April	285.77	120.54	351.50	283.20	17.05	73.59	41.76	49.18
May	256.42	166.78	337.39	361.52	16.88	56.10	50.17	33.57
June	350.45	206.91	380.62	338.17	17.47	46.38	104.05	48.70
July	238.91	170.74	262.22	244.46	15.10	65.98	64.26	38.26

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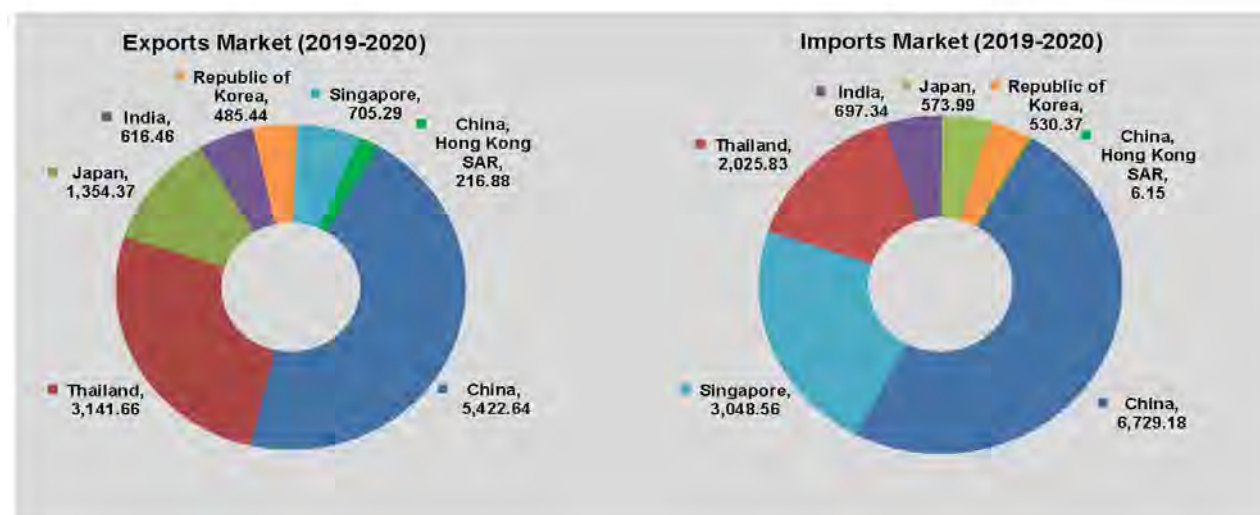


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	343.60	3,162.35	1,415.71	480.57	523.02	453.37	624.68	196.86
2019-2020	705.29	3,048.56	1,354.37	573.99	485.44	530.37	641.86	181.87
2020-2021 (October-July)	181.41	2,340.86	768.04	281.46	249.44	313.01	349.82	110.79
2020								
July	14.24	159.03	127.70	37.54	49.02	48.11	86.92	19.54
August	12.62	149.44	126.93	40.21	44.28	50.67	70.15	19.76
September	12.96	148.14	144.65	52.58	44.61	34.29	46.47	15.89
October	12.63	128.94	50.57	38.27	21.59	39.90	17.88	9.53
November	15.70	144.45	80.72	31.58	27.32	41.49	38.55	11.19
December	18.63	194.74	104.58	48.03	32.50	62.77	40.88	14.84
2021								
January	15.52	522.80	105.83	41.00	34.95	35.47	45.60	17.38
February	10.73	141.28	58.36	9.09	31.41	19.21	25.72	5.47
March	19.00	207.03	98.33	20.10	19.47	34.98	34.30	12.41
April	25.58	167.27	83.80	43.81	16.71	32.15	24.77	15.04
May	13.56	381.36	55.68	23.10	14.34	17.29	34.01	9.74
June	35.55	254.14	57.09	16.72	25.85	15.72	44.24	8.59
July	14.51	198.85	73.08	9.76	25.30	14.03	43.87	6.60

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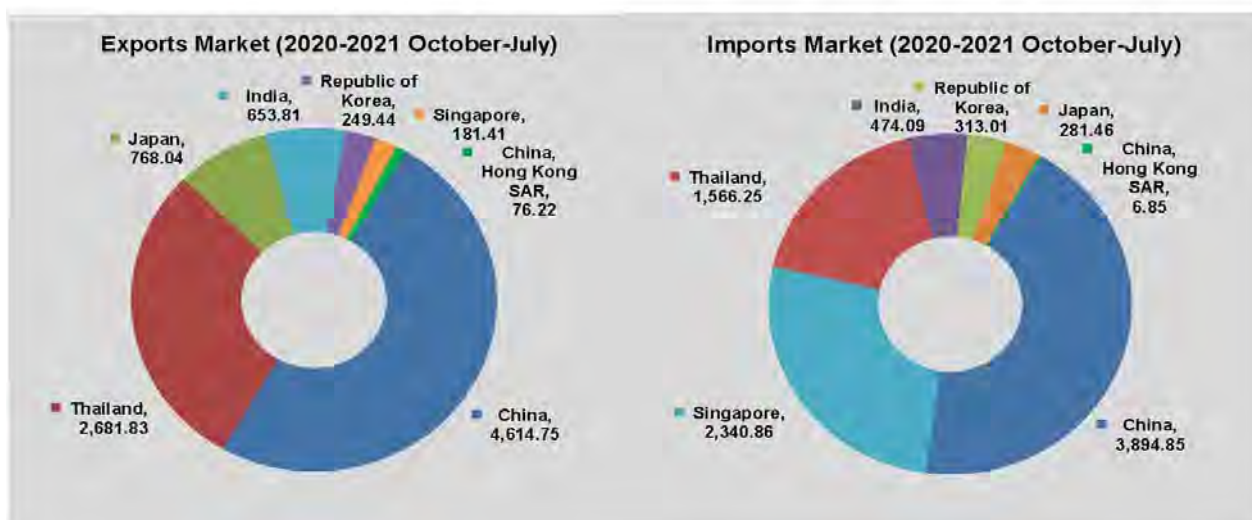


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	214.95	17.44	138.02	905.50	737.60	327.56	508.84	61.48
2019-2020	216.88	6.15	179.69	1,043.93	905.98	421.58	501.45	63.95
2020-2021 (October-July)	76.22	6.85	110.13	930.14	519.93	197.68	307.07	31.07
2020								
July	10.51	0.35	17.67	77.31	96.22	20.91	57.43	5.24
August	8.18	0.32	9.24	79.00	92.09	33.59	59.72	5.42
September	8.75	0.59	8.42	95.47	86.62	25.26	66.65	5.03
October	5.60	0.49	11.21	99.08	36.13	19.94	16.49	3.34
November	8.27	0.58	7.90	88.35	61.91	29.73	39.47	3.37
December	9.65	1.03	10.23	83.76	85.22	25.15	50.10	3.94
2021								
January	7.32	0.48	16.65	97.81	79.97	21.46	34.79	3.85
February	3.60	0.09	11.88	62.08	47.27	11.53	16.92	0.71
March	7.81	0.20	16.53	93.78	38.56	22.96	27.25	1.29
April	5.44	0.27	13.50	105.68	43.34	19.87	31.56	8.24
May	9.75	0.10	8.03	101.66	42.27	12.43	29.17	2.23
June	10.24	3.53	6.66	112.62	43.53	17.47	35.03	2.13
July	8.54	0.08	7.54	85.32	41.73	17.14	26.29	1.97

(Cont'd)



1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Bangladesh, Million US\$

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	235.00	620.40	106.51	148.48	63.20	27.97	507.63	19.35
2019-2020	166.84	629.70	83.30	219.57	64.46	38.90	552.25	23.48
2020-2021 (October-July)	199.18	303.08	52.12	135.66	105.61	40.40	292.65	18.61
2020								
July	23.84	48.47	10.99	10.33	3.31	3.67	60.96	2.50
August	7.87	54.38	9.12	9.52	1.89	3.78	77.57	2.92
September	8.44	44.07	6.21	8.80	5.32	1.90	85.43	2.25
October	5.26	42.14	7.19	10.50	5.23	7.11	17.43	2.00
November	16.17	33.19	12.84	23.97	4.71	4.35	50.43	1.30
December	32.51	35.19	6.02	16.65	6.13	9.90	47.12	2.88
2021								
January	34.01	48.09	6.40	10.29	12.96	3.13	42.59	2.88
February	21.18	12.78	1.29	9.99	0.13	1.70	27.28	0.77
March	27.66	29.76	3.52	25.46	1.87	5.95	18.24	1.18
April	13.49	23.92	4.31	22.91	9.76	2.04	14.46	4.57
May	15.99	19.23	3.86	7.73	27.28	1.11	15.93	1.82
June	15.49	28.45	2.69	4.26	28.60	2.35	28.88	0.51
July	17.42	30.33	4.00	3.90	8.94	2.76	30.29	0.70

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	465.35	38.22	83.51	43.06	22.19	149.89	36.07	24.01
2019-2020	456.43	41.40	85.18	22.69	29.55	125.28	58.05	21.10
2020-2021 (October-July)	275.36	24.50	71.15	3.63	29.79	61.72	63.61	12.70
2020								
July	55.75	1.43	11.80	1.74	4.43	13.35	2.61	1.78
August	47.60	3.55	7.74	0.95	2.88	7.87	2.16	1.68
September	54.91	8.83	7.48	0.45	3.28	15.99	3.51	1.86
October	14.45	1.51	3.03	0.48	1.33	6.14	1.22	1.39
November	32.06	1.06	4.70	0.27	2.46	7.23	1.30	1.80
December	37.38	3.36	11.79	0.65	4.42	7.74	4.04	1.59
2021								
January	29.04	4.40	10.86	0.59	3.60	7.98	9.58	2.39
February	17.49	0.37	4.51	0.05	0.81	13.72	2.95	0.94
March	22.54	2.21	5.12	0.21	2.47	7.27	11.22	0.26
April	24.38	3.23	5.28	0.42	1.96	3.67	10.07	0.82
May	26.38	3.11	10.86	0.45	2.94	2.61	12.25	0.43
June	36.84	0.54	8.86	0.35	3.97	0.60	5.63	1.57
July	34.80	4.71	6.14	0.16	5.83	4.76	5.35	1.51

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	207.75	83.17	28.09	134.17	184.06	247.69	37.71	149.13	0.20	53.07
2019-2020	203.49	227.79	29.00	141.20	129.18	172.52	38.55	153.02	0.42	14.41
2020-2021 (October-July)	127.03	37.59	25.31	93.53	71.40	95.65	27.15	91.74	0.58	7.42
2020										
July	29.28	5.22	3.32	10.00	16.03	6.29	3.15	9.81	0.09	0.13
August	18.93	7.18	3.21	6.49	10.38	6.65	3.12	10.28	0.02	0.49
September	14.06	7.45	2.92	13.50	10.45	8.57	3.62	9.74	0.01	1.42
October	4.64	4.17	1.72	5.37	5.69	4.02	1.84	18.20	0.08	1.21
November	15.68	5.73	1.86	6.67	10.49	8.13	3.78	8.71	0.03	0.95
December	18.93	5.11	3.71	9.40	13.22	4.43	3.82	8.73	0.09	0.89
2021										
January	18.49	7.15	3.88	11.91	12.14	30.31	3.30	11.16	0.02	1.00
February	10.36	1.91	1.65	8.60	5.48	2.97	1.24	4.35	-	0.13
March	9.98	2.72	1.76	19.77	4.17	1.89	2.01	10.10	0.17	0.57
April	8.31	3.69	2.34	12.50	5.38	23.76	1.93	9.40	0.03	1.81
May	16.02	2.38	3.63	11.82	5.56	6.97	2.66	6.36	0.03	0.01
June	13.49	2.19	2.19	6.46	4.99	9.11	2.86	8.41	0.02	0.65
July	11.13	2.54	2.57	1.03	4.28	4.06	3.71	6.32	0.11	0.20

Sources: Customs Department.
 Department of Electric Power Planning.
 Myanmar Petroleum Product Enterprise.
 Myanmar National Airlines.
 Myanmar Airways International.

1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2017-2018	2018-2019	2019-2020	2020-2021 (October-July)
Exports				
Agricultural Products	2,882.3	3,253.5	3,746.2	4,209.6
Animal Products	229.2	368.8	108.0	17.8
Marine Products	709.9	728.6	852.5	626.1
Mineral Products	2,154.6	1,471.4	1,861.8	805.0
Forest Products	209.1	175.5	150.9	104.5
Manufactured Products	7,284.7	8,994.0	8,507.1	5,514.9
Others	2,976.9	2,068.6	2,454.6	1,534.4
Total Exports	16,446.7	17,060.4	17,681.1	12,812.3
Imports				
Capital goods	6,438.0	5,346.9	6,714.5	3,781.1
Intermediate goods	7,700.9	7,670.8	7,431.5	4,952.3
Consumer goods	5,308.5	5,068.9	4,904.9	3,527.4
Total Imports	19,447.4	18,086.6	19,050.9	12,260.8

Percentage Changes from previous year

Exports				
Agricultural Products	-5.3	12.9	15.1	26.9
Animal Products	2062.3	60.9	-70.7	-73.6
Marine Products	11.9	2.6	17.0	-16.0
Mineral Products	-81.5	-31.7	26.5	-47.8
Forest Products	-13.9	-16.1	-14.0	-15.1
Manufactured Products	20.7	23.5	-5.4	-19.8
Others	30.7	-30.5	18.7	-28.4
Total Exports	22.4	3.7	3.6	-13.5
Imports				
Capital goods	-10.7	-16.9	25.6	-34.3
Intermediate goods	13.7	-0.4	-3.1	-23.1
Consumer goods	8.7	-4.5	-3.2	-14.2
Total Imports	3.1	-7.0	5.3	-24.8

(Cont'd)

1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2019-2020			2020-2021									
	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July
Exports													
Agricultural Products	247.9	228.3	201.1	291.2	352.5	586.7	785.5	402.1	500.6	368.2	331.7	381.6	209.5
Animal Products	4.5	23.6	16.9	4.3	8.8	1.4	1.1	#	0.5	0.3	0.1	0.9	0.4
Marine Products	43.3	39.5	68.0	67.5	81.0	92.2	76.4	47.3	73.1	57.4	34.2	45.0	52.0
Mineral Products	214.1	131.0	189.9	114.5	91.4	110.6	85.3	52.1	86.1	37.4	67.5	122.1	38.0
Forest Products	11.0	11.9	16.0	7.3	11.6	13.6	17.5	5.4	8.2	11.4	9.5	9.2	10.8
Manufactured Products	880.0	826.3	804.5	504.6	588.7	663.0 (r)	602.9 (r)	461.0 (r)	533.7 (r)	473.5	530.2	569.8	597.5
Others	170.1	160.0	152.6	84.9	160.0	199.0	186.8	98.1	116.3	162.4	145.4	250.0	131.5
Total Exports	1570.9	1420.6	1449.0	1074.3	1294.0	1656.5 (r)	1755.5 (r)	1066.0 (r)	1318.5 (r)	1110.6	1118.6	1378.6	1039.7
Imports													
Capital goods	497.8	499.1	457.2	384.4	397.7	509.3	872.1	168.4	283.2	296.1	485.8	227.2	156.9
Intermediate goods	524.4	514.4	480.9	387.1	450.9	617.5	668.8	356.4	535.5	450.1	456.1	550.9	479.0
Consumer goods	388.9	396.1	396.8	365.8	376.7	418.5	440.9	247.7	304.2	325.9	323.7	411.9	312.1
Total Imports	1411.1	1409.6	1333.9	1137.3	1225.3	1545.3	1981.8	772.5	1122.9	1072.1	1265.6	1190.0	948.0
Percentage Changes from previous month													
Exports													
Agricultural Products	-14.1 (r)	-7.9	-11.9	44.8	21.1	66.4	33.9	-48.8	24.5	-26.4	-9.9	15.0	-45.1
Animal Products	200.0 (r)	424.4	-28.4	-74.6	104.7	-84.1	-21.4	-	-	-40.0	-66.7	800.0	-55.6
Marine Products	-13.1 (r)	-8.8	72.2	-0.7	20.0	13.8	-17.1	-38.1	54.5	-21.5	-40.4	31.6	15.6
Mineral Products	121.9 (r)	-38.8	45.0	-39.7	-20.2	21.0	-22.9	-38.9	65.3	-56.6	80.5	80.9	-68.9
Forest Products	12.2 (r)	8.2	34.5	-54.4	58.9	17.2	28.7	-69.1	51.9	39.0	-16.7	-3.2	17.4
Manufactured Products	21.3 (r)	-6.1	-2.6	-37.3	16.7	10.9	-7.7 (r)	-23.5 (r)	15.8 (r)	-11.3	12.0	7.5	4.9
Others	5.9 (r)	-5.9	-4.6	-44.4	88.5	24.4	-6.1	-47.5	18.6	39.6	-10.5	71.9	-47.4
Total Exports	17.9 (r)	-9.6	2.0	-25.9	20.5	28.0	6.0 (r)	-39.3 (r)	23.7 (r)	-15.8	0.7	23.2	-24.6
Imports													
Capital goods	8.8 (r)	0.3 (r)	-8.4	-15.9	3.5	28.1	71.2	-80.7	68.2	4.6	64.1	-53.2	-30.9
Intermediate goods	-5.3 (r)	-1.9 (r)	-6.5	-19.5	16.5	36.9	8.3	-46.7	50.3	-15.9	1.3	20.8	-13.1
Consumer goods	-2.2 (r)	1.9 (r)	-0.1	-7.6	3.0	11.1	5.4	-43.8	22.8	7.1	-0.7	27.2	-24.2
Total Imports	0.1 (r)	-0.1 (r)	-5.4	-14.7	7.7	26.1	28.2	-61.0	45.4	-4.5	18.0	-6.0	-20.3

Sources: Customs Department.
 Department of Electric Power Planning.
 Myanmar Petroleum Product Enterprise.
 Myanmar National Airlines.
 Myanmar Airways International.

1.6 EXPORTS OF PRINCIPAL COMMODITIES

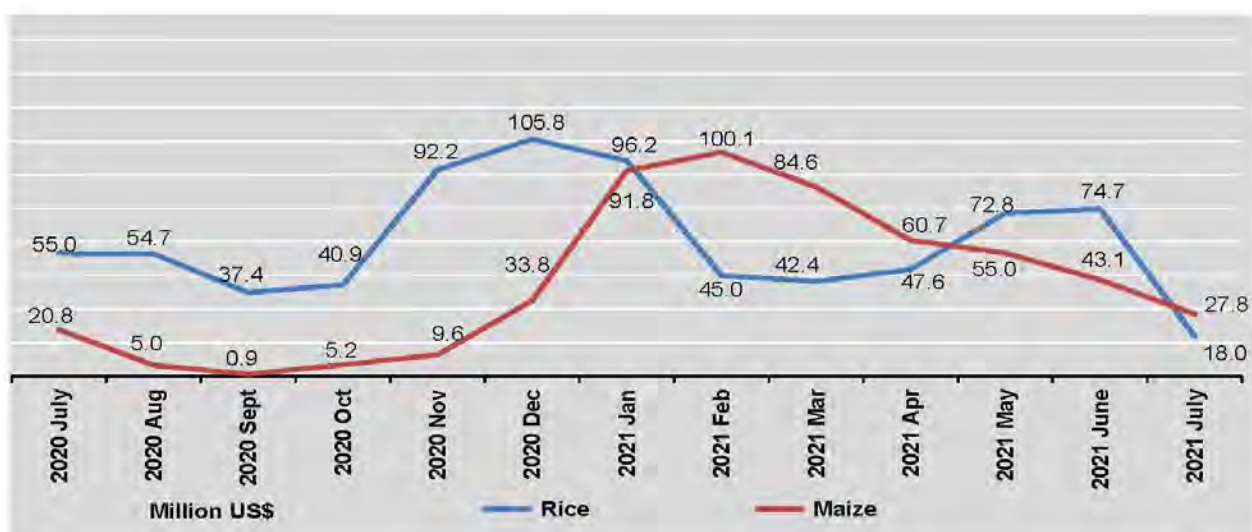
Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Total	Rice*		Maize	
	Value	Quantity	Value	Quantity	Value
2018-2019	17,060.4	2,356.1	709.6	1,527.9	277.2
2019-2020	17,681.1	2,558.0	778.3	2,222.8	368.5
2020-2021 (October-July)	12,812.3	1681.7	635.6	2483.0	511.7
2020					
July	1,570.9	162.4	55.0	133.6	20.8
August	1,420.6	157.1	54.7	35.0	5.0
September	1449.0	106.7	37.4	4.8	0.9
October	1,074.3	112.0	40.9	34.4	5.2
November	1294.0	244.3	92.2	54.3	9.6
December	1,656.5 (r)	278.9	105.8	159.1	33.8
2021					
January	1,755.5 (r)	256.7	96.2	450.3	91.8
February	1,066.0 (r)	117.1	45.0	575.5	100.1
March	1318.5 (r)	105.7	42.4	395.9	84.6
April	1110.6	123.1	47.6	265.8	60.7
May	1,118.6	195.6	72.8	238.8	55.0
June	1378.6	199.3	74.7	187.3	43.1
July	1039.7	49.0	18.0	121.6	27.8

* Include Broken Rice

(Cont'd)



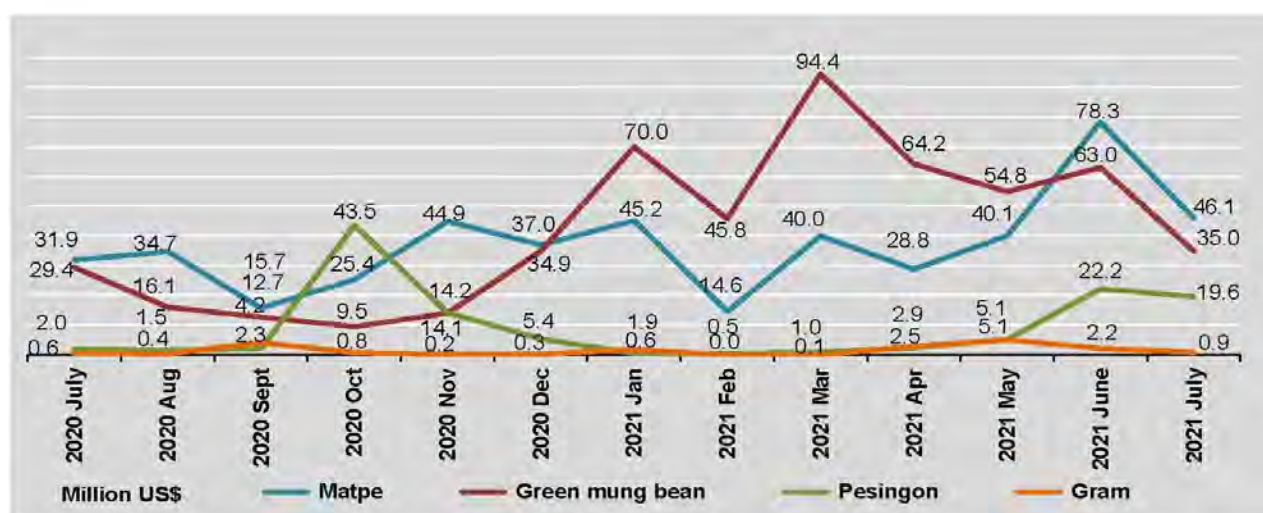
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2018-2019	688.4	326.6	476.5	346.8	181.7	101.0	77.0	38.1
2019-2020	596.6	437.5	540.1	412.6	53.7	30.1	23.2	13.2
2020-2021 (October-July)	507.0	400.4	621.8	485.7	172.5	114.6	24.5	14.4
2020								
July	42.4	31.9	37.5	29.4	3.7	2.0	1.1	0.6
August	46.5	34.7	18.9	16.1	2.4	1.5	0.4	0.4
September	20.2	15.7	15.4	12.7	3.8	2.3	6.6	4.2
October	28.5	25.4	10.5	9.5	63.6	43.5	1.1	0.8
November	48.7	44.9	15.4	14.1	19.7	14.2	0.3	0.2
December	42.2	37.0	39.1	34.9	8.7	5.4	0.6	0.3
2021								
January	56.8	45.2	84.8	70.0	1.0	0.6	3.2	1.9
February	18.1	14.6	55.8	45.8	0.9	0.5	0.1	#
March	51.9	40.0	118.1	94.4	1.8	1.0	0.2	0.1
April	39.1	28.8	84.8	64.2	4.1	2.5	4.9	2.9
May	58.7	40.1	74.3	54.8	8.1	5.1	9.0	5.1
June	98.9	78.3	90.9	63.0	34.3	22.2	3.6	2.2
July	64.1	46.1	48.1	35.0	30.3	19.6	1.5	0.9

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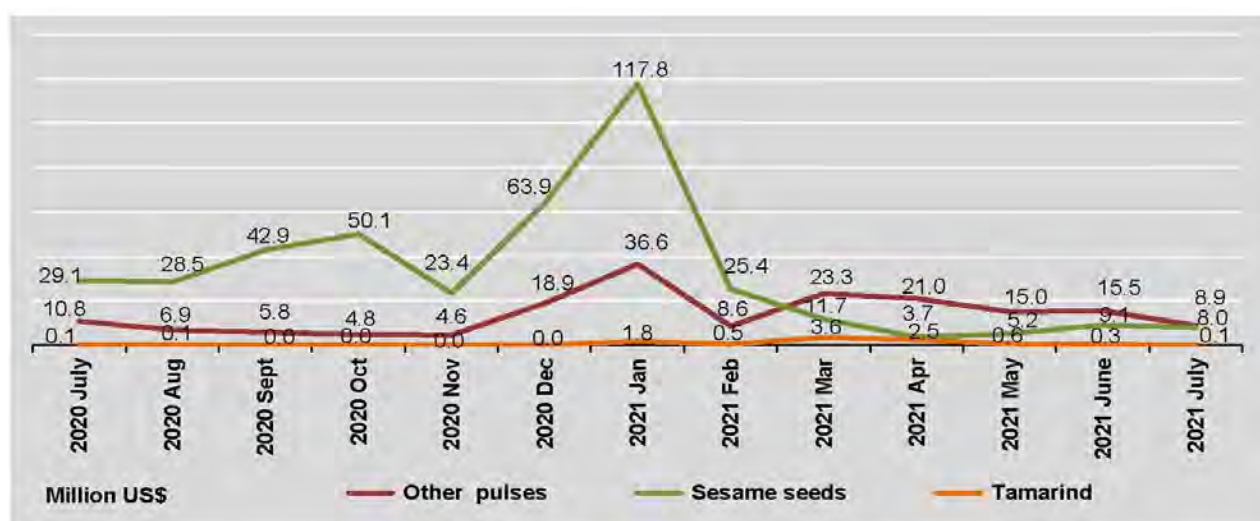
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2018-2019	212.2	123.9	126.0	212.7	88.0	20.3	34.7	10.8
2019-2020	302.7	175.7	187.5	299.8	133.7	51.0	8.8	3.8
2020-2021 (October-July)	263.7	157.2	236.4	318.3	234.7	43.7	20.4	9.4
2020								
July	18.9	10.8	21.1	29.1	9.3	2.2	0.1	0.1
August	13.2	6.9	19.8	28.5	13.6	3.4	0.1	0.1
September	9.5	5.8	28.9	42.9	16.6	4.3	#	#
October	8.5	4.8	35.6	50.1	23.1	8.1	-	-
November	7.7	4.6	17.3	23.4	16.4	6.3	-	-
December	33.7	18.9	45.6	63.9	21.0	4.3	-	-
2021								
January	62.2	36.6	87.3	117.8	39.4	6.2	2.4	1.8
February	15.3	8.6	19.5	25.4	14.2	2.7	1.1	0.5
March	38.1	23.3	8.5	11.7	29.2	4.1	7.9	3.6
April	33.4	21.0	2.6	3.7	25.3	3.7	5.8	2.5
May	24.0	15.0	4.1	5.2	26.2	3.2	1.5	0.6
June	26.5	15.5	8.4	9.1	26.5	3.5	1.4	0.3
July	14.3	8.9	7.5	8.0	13.4	1.6	0.3	0.1

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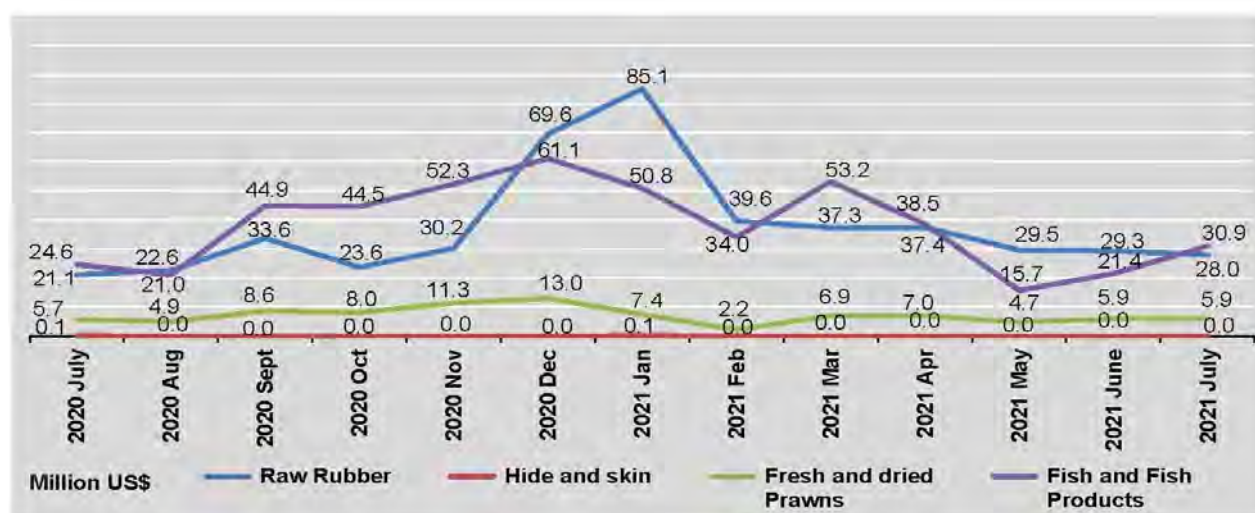
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fish Products	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2018-2019	206.6	263.7	5.0	2.7	25.7	100.5	475.7	443.3
2019-2020	216.1	266.7	0.9	0.4	23.7	95.3	522.2	548.8
2020-2021 (October-July)	274.7	409.6	0.3	0.1	17.1	72.3	383.2	402.4
2020								
July	19.2	21.1	0.2	0.1	1.4	5.7	18.4	24.6
August	19.1	22.6	-	-	1.1	4.9	15.1	21.0
September	22.8	33.6	0.1	#	1.8	8.6	31.1	44.9
October	17.9	23.6	-	-	1.6	8.0	38.6	44.5
November	22.0	30.2	0.1	#	2.0	11.3	47.3	52.3
December	45.5	69.6	#	#	5.4	13.0	59.0	61.1
2021								
January	52.5	85.1	0.2	0.1	1.3	7.4	50.8	50.8
February	23.9	39.6	-	-	0.5	2.2	39.7	34.0
March	23.8	37.3	-	-	1.4	6.9	56.9	53.2
April	25.4	37.4	-	-	1.6	7.0	43.6	38.5
May	21.4	29.5	-	-	1.1	4.7	12.0	15.7
June	21.0	29.3	-	-	1.0	5.9	14.2	21.4
July	21.3	28.0	-	-	1.2	5.9	21.1	30.9

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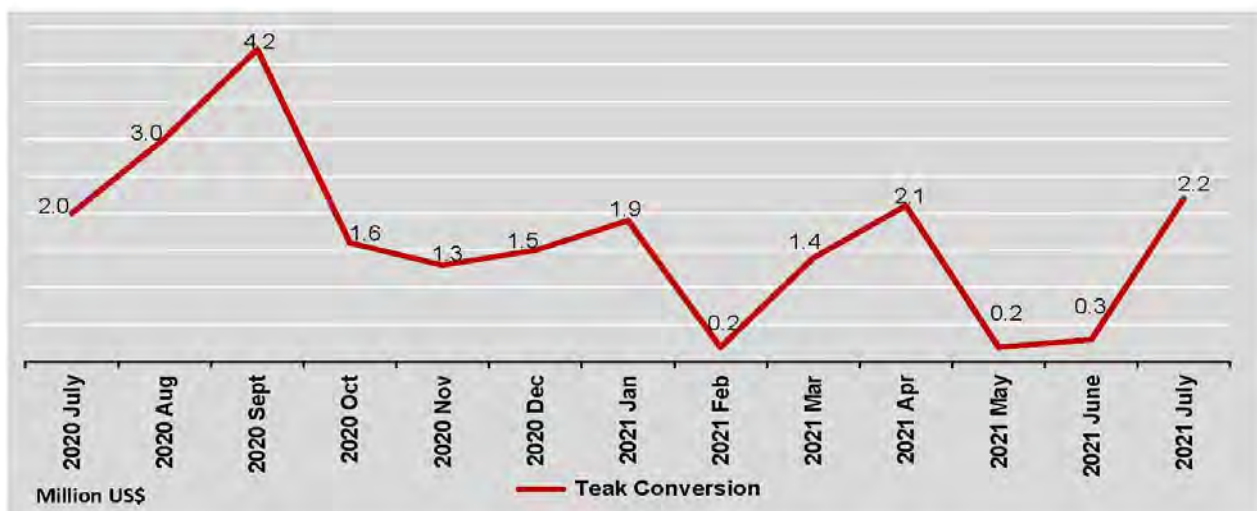
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2018-2019	18.7	75.0	-	-	29.2	53.5	-	-
2019-2020	17.5	71.1	-	-	19.7	37.9	-	-
2020-2021 (October-July)	14.0	63.8	0.0	0.0	7.9	12.7	0.0	0.0
2020								
July	1.9	6.9	-	-	1.2	2.0	-	-
August	1.6	7.1	-	-	1.7	3.0	-	-
September	1.7	6.3	-	-	2.1	4.2	-	-
October	1.6	6.9	-	-	1.0	1.6	-	-
November	1.8	7.0	-	-	2.2	1.3	-	-
December	1.8	6.5	-	-	0.7	1.5	-	-
2021								
January	1.5	7.3	-	-	1.1	1.9	-	-
February	0.7	2.8	-	-	0.1	0.2	-	-
March	0.7	2.8	-	-	0.5	1.4	-	-
April	0.6	2.9	-	-	0.9	2.1	-	-
May	1.6	8.3	-	-	0.1	0.2	-	-
June	1.6	9.1	-	-	0.2	0.3	-	-
July	2.1	10.2	-	-	1.1	2.2	-	-

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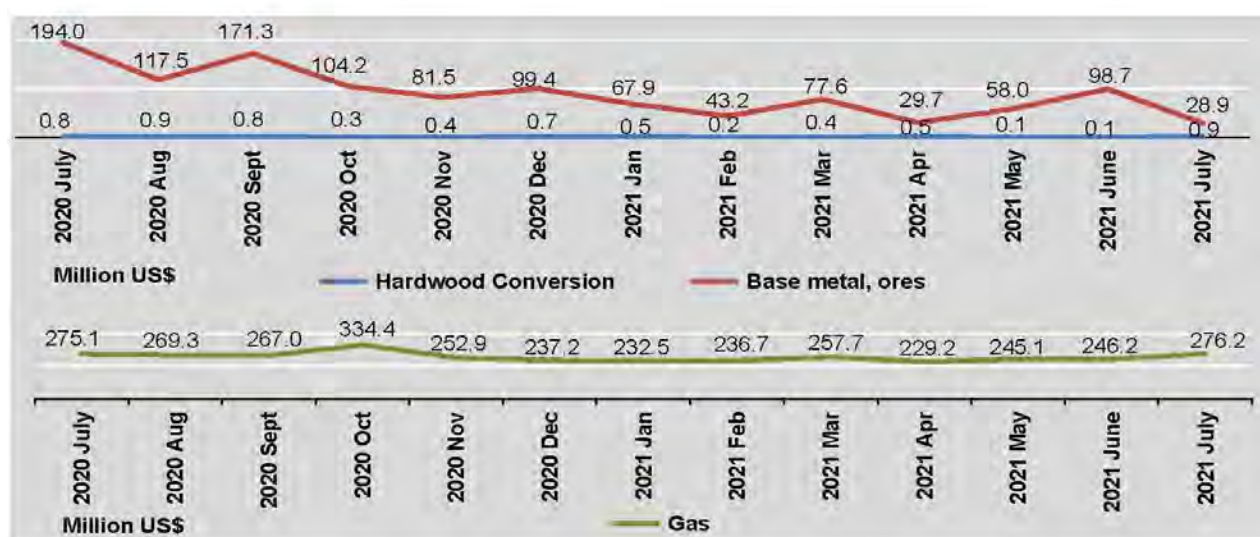
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal, ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity	Value	Quantity (million cubic feet)	Value
2018-2019	16.7	13.3	56.3	208.3	991.1	427,029.3	3,924.9
2019-2020	12.2	9.8	46.2	279.4	1,294.9	419,184.2	3,506.6
2020-2021 (October-July)	5.5	4.1	35.9	142.7	689.1	349,922.1	2,548.1
2020							
July	0.7	0.8	3.2	41.2	194.0	36,627.4	275.1
August	1.0	0.9	3.1	22.6	117.5	36,272.8	269.3
September	0.8	0.8	4.4	32.7	171.3	35,926.3	267.0
October	0.4	0.3	2.1	20.5	104.2	44,866.3	334.4
November	0.6	0.4	4.1	17.8	81.5	35,530.4	252.9
December	1.0	0.7	5.3	19.9	99.4	33,005.6	237.2 (r)
2021							
January	0.6	0.5	6.1	17.6	67.9	32,423.3	232.5 (r)
February	0.3	0.2	2.1	7.7	43.2	33,786.3	236.7 (r)
March	0.6	0.4	1.9	17.8	77.6	36,742.0	257.7 (r)
April	0.7	0.5	3.6	8.3	29.7	31,051.6	229.2 (r)
May	0.1	0.1	4.7	8.7	58.0	33,612.5	245.1
June	0.1	0.1	3.6	16.3	98.7	34,221.1	246.2
July	1.1	0.9	2.4	8.1	28.9	34,683.0	276.2

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1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

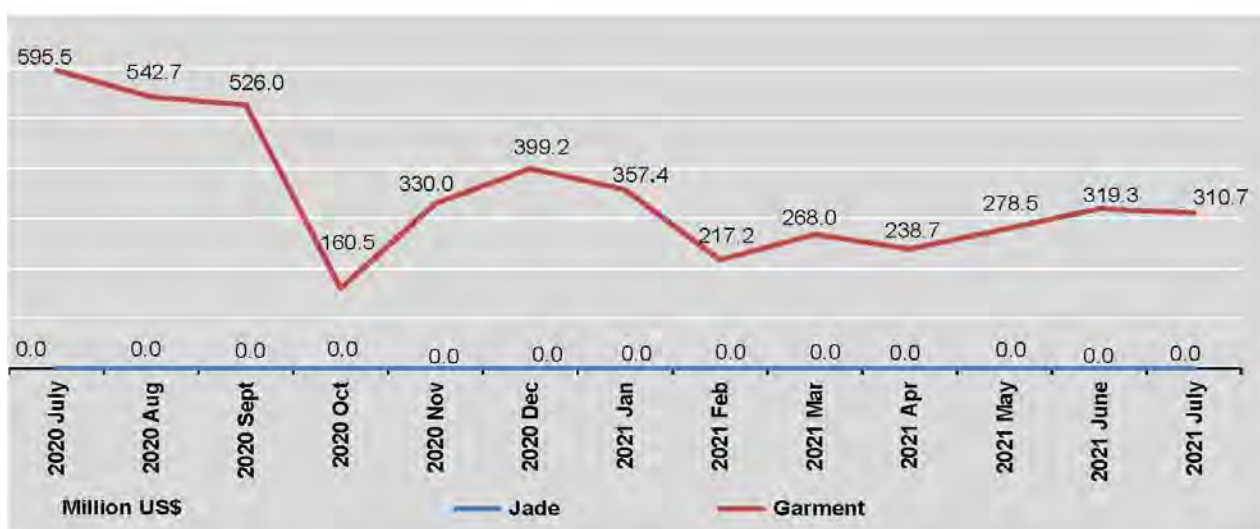
Value = Million US\$, Quantity = thousand metric ton

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2018-2019	356.9	73.1	43.4	875,791.4	4,880.0	3,688.8
2019-2020	420.0	106.0	58.9	862,030.2	4,851.0	3,903.0
2020-2021 (October-July)	-	200.4	75.4	611,513.8	2,879.5	2,928.3
2020						
July	-	3.3	2.0	96,994.7	595.5	258.0
August	-	11.3	5.7	82,171.5	542.7	271.5
September	-	11.1	5.0	89,265.5	526.0	250.7
October	-	24.8	9.1	30,833.8	160.5	190.8
November	-	5.6	2.4	64,069.2	330.0	311.1
December	-	42.2	11.4	78,987.1	399.2	447.3 (r)
2021						
January	-	31.2	10.5	78,242.0	357.4	459.9 (r)
February	-	15.7	7.1	45,242.8	217.2	237.5 (r)
March	-	17.4	7.9	65,365.3	268.0	298.2 (r)
April	-	13.2	5.5	61,402.6	238.7	277.9 (r)
May	-	17.8	6.6	66,368.7	278.5	210.3
June	-	10.3	4.4	64,086.6	319.3	328.4
July	-	22.2	10.5	56,915.7	310.7	166.9

Sources: Customs Department.

Department of Electric Power Planning.

Myanmar Petroleum Product Enterprise.



1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2021, include border trade for Bangladesh, China and India

Value = Million US\$, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	China, Hong Kong SAR	India
Rice*	US \$	0.04	-	1.48	0.23	7.60	0.06	-
	MT	0.09	-	3.64	0.75	21.82	0.16	-
Maize	US \$	-	-	-	-	0.01	-	-
	MT	-	-	-	-	0.07	-	-
Matpe	US \$	0.06	0.89	3.86	-	0.09	-	30.63
	MT	0.10	1.30	5.79	-	0.13	-	42.44
Green mung bean	US \$	0.02	-	0.59	-	16.46	-	0.14
	MT	0.04	-	0.10	-	24.23	-	0.17
Pesingon	US \$	0.03	0.09	-	-	-	-	18.81
	MT	0.06	0.10	-	-	-	-	29.03
Gram	US \$	-	-	0.01	-	-	-	0.39
	MT	-	-	0.02	-	-	-	0.62
Sesame seeds	US \$	-	-	-	-	5.30	-	-
	MT	-	-	-	-	5.03	-	-
Tamarind	US \$	-	-	-	-	0.02	-	-
	MT	-	-	-	-	0.05	-	-
Raw rubber	US \$	-	-	-	-	14.23	-	1.81
	MT	-	-	-	-	11.06	-	1.09
Hide and skin	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	0.20	-	-	-	2.23	0.34	-
	MT	0.03	-	-	-	0.48	0.07	-
Fish and Fish Products	US \$	0.22	1.32	1.07	0.21	7.53	0.40	-
	MT	0.11	1.25	1.14	0.12	3.72	0.08	-
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	-	-	-	0.50	-	0.30
	Cu.Ton	-	-	-	-	0.35	-	0.18
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	0.22	-	0.68
	Cu.Ton	-	-	-	-	0.11	-	0.91
Base metal, ores	US \$	-	-	-	-	28.81	-	-
	MT	-	-	-	-	7.58	-	-
Gas	US \$	-	-	-	-	123.40	-	-
	mil.cu.ft	-	-	-	-	13791.10	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	1.00	1.03	-	6.35	2.19	0.58	1.04
	NMB	167.64	297.49	-	715.81	441.54	207.20	117.34

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2021

Value = Million US\$, Quantity = thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	-	-	-	-	0.08	-	7.43	-
	MT	-	-	-	-	0.25	-	19.66	-
Maize	US \$	-	-	-	-	-	-	0.56	-
	MT	-	-	-	-	-	-	2.37	-
Matpe	US \$	0.10	-	0.74	-	1.07	4.35	-	-
	MT	0.13	-	0.85	-	1.44	6.26	-	-
Green mung bean	US \$	4.06	-	#	-	0.14	-	0.44	-
	MT	4.98	-	#	-	0.18	-	0.42	-
Pesingon	US \$	-	-	-	-	0.10	0.08	-	-
	MT	-	-	-	-	0.25	0.12	-	-
Gram	US \$	-	-	#	-	#	0.48	-	-
	MT	-	-	0.01	-	#	0.80	-	-
Sesame seeds	US \$	-	-	0.45	0.30	-	-	-	-
	MT	-	-	0.32	0.21	-	-	-	-
Tamarind	US \$	-	-	-	-	-	0.02	-	-
	MT	-	-	-	-	-	0.05	-	-
Raw rubber	US \$	-	-	0.17	0.82	9.65	0.21	-	-
	MT	-	-	0.12	0.50	7.68	0.12	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	0.01	2.45	-	0.10	-	-	-
	MT	-	#	0.40	-	0.02	-	-	-
Fish and Fish Products	US \$	-	0.37	0.48	0.09	0.29	-	-	-
	MT	-	0.21	0.11	0.05	0.15	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.35	0.04	-	0.07	-	-	-
	Cu.Ton	-	0.11	0.02	-	0.80	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	0.04	-	-	-	-	-
	Cu.Ton	-	-	0.05	-	-	-	-	-
Base metal, ores	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	mil.cu.ft	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.09	6.79	57.49	16.49	0.62	-	0.08	1.22
	NMB	16.74	814.03	7325.33	2169.55	200.60	-	34.45	205.22

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2021, include border trade for Thailand

Value = Million US\$, Quantity = thousand

Commodity	Unit	Saudi Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.16	0.21	-	-	-	0.15
	MT	-	0.43	0.50	-	-	-	0.39
Maize	US \$	-	-	-	27.17	-	-	-
	MT	-	-	-	118.88	-	-	-
Matpe	US \$	-	1.62	-	0.83	-	0.02	0.37
	MT	-	2.04	-	0.88	-	0.02	0.53
Green mung bean	US \$	-	7.44	-	1.36	0.30	-	3.15
	MT	-	8.99	-	2.65	0.27	-	4.27
Pesingon	US \$	-	0.09	-	-	-	-	-
	MT	-	0.12	-	-	-	-	-
Gram	US \$	-	#	-	-	-	-	-
	MT	-	0.01	-	-	-	-	-
Sesame seeds	US \$	-	0.71	-	0.63	-	-	-
	MT	-	0.64	-	0.58	-	-	-
Tamarind	US \$	-	-	-	0.05	-	-	-
	MT	-	-	-	0.12	-	-	-
Raw rubber	US \$	-	-	-	0.77	-	-	-
	MT	-	-	-	0.50	-	-	-
Hide and skin	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	0.01	-	0.48	#	-	-
	MT	-	0.01	-	0.14	#	-	-
Fish and Fish Products	US \$	5.69	2.26	-	5.80	1.34	0.32	0.06
	MT	3.50	1.55	-	5.74	0.62	0.19	0.04
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.32	-	0.04	-	0.61	-
	Cu.Ton	-	0.16	-	0.03	-	0.24	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Base metal, ores	US \$	-	-	-	0.80	-	-	-
	MT	-	-	-	0.50	-	-	-
Gas	US \$	-	-	-	152.86	-	-	-
	mil.cu.ft	-	-	-	20891.92	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	-	0.04	28.09	16.36	3.58	12.05	0.04
	NMB	-	3.81	4488.95	57.60	2483.44	6032.89	3.17

* include Broken Rice.

Sources: Customs Department.

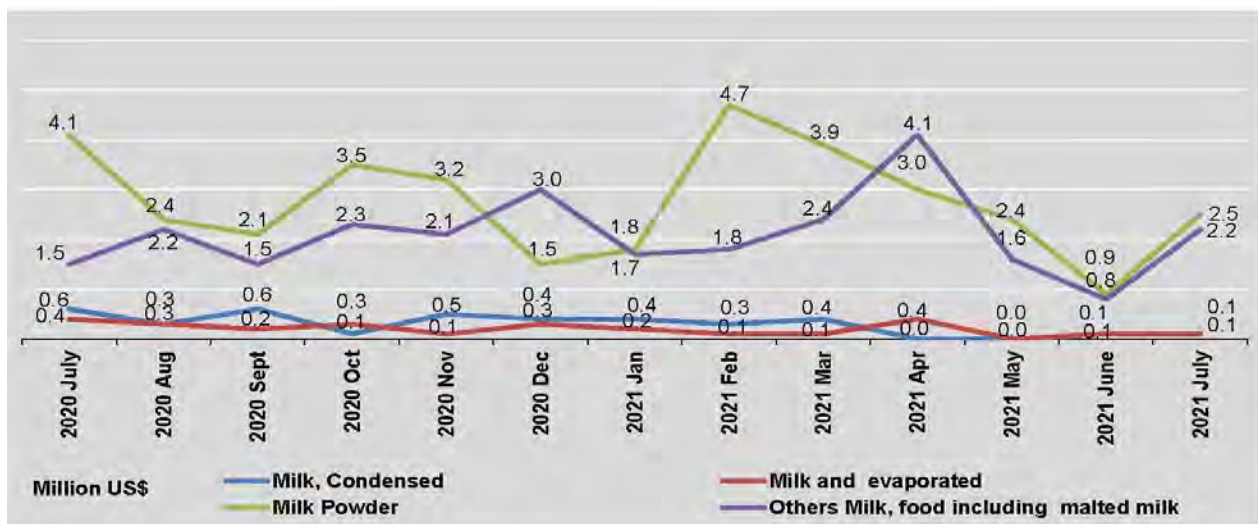
Department of Electric Power Planning,
Myanmar Petroleum Product Enterprise.

1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2018-2019	18,086.6	4.5	3.6	27.4	21.6
2019-2020	19,050.9	4.5	3.1	36.4	25.6
2020-2021 (October-July)	12,260.8	2.3	1.7	27.4	22.0
2020					
July	1,411.1	0.6	0.4	4.1	1.5
August	1,409.6	0.3	0.3	2.4	2.2
September	1,333.9	0.6	0.2	2.1	1.5
October	1,137.3	0.1	0.3	3.5	2.3
November	1,225.3	0.5	0.1	3.2	2.1
December	1,545.3	0.4	0.3	1.5	3.0
2021					
January	1,981.8	0.4	0.2	1.8	1.7
February	772.5	0.3	0.1	4.7	1.8
March	1,122.9	0.4	0.1	3.9	2.4
April	1,072.1	#	0.4	3.0	4.1
May	1,265.6	#	#	2.4	1.6
June	1,190.0	0.1	0.1	0.9	0.8
July	948.0	0.1	0.1	2.5	2.2

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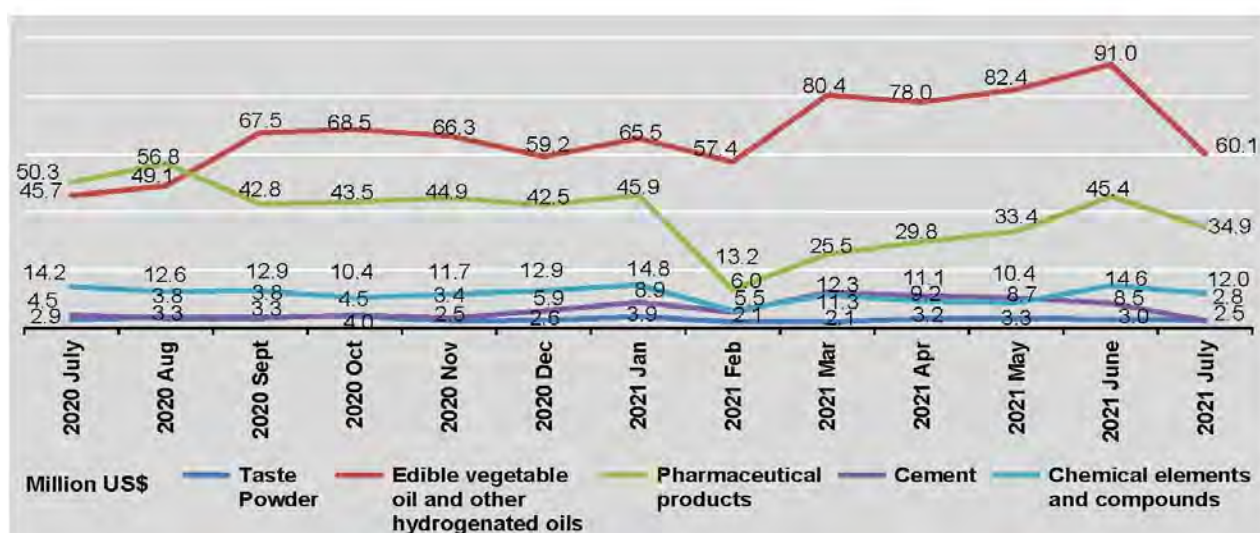


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2018-2019	32.2	18.2	553.5	514.9	58.0	47.0	190.5
2019-2020	47.8	20.6	651.6	555.3	69.4	51.3	183.0
2020-2021 (October-July)	29.5	6.1	708.8	359.0	73.0	30.9	111.6
2020							
July	2.9	1.1	45.7	50.3	4.5	3.9	14.2
August	3.8	2.1	49.1	56.8	3.3	4.2	12.6
September	3.8	2.0	67.5	42.8	3.3	4.1	12.9
October	4.0	1.6	68.5	43.5	4.5	3.4	10.4
November	2.5	0.5	66.3	44.9	3.4	3.1	11.7
December	2.6	1.6	59.2	42.5	5.9	4.2	12.9
2021							
January	3.9	0.5	65.5	45.9	8.9	3.5	14.8
February	2.1	0.2	57.4	13.2	5.5	1.8	6.0
March	2.1	0.2	80.4	25.5	12.3	2.6	11.3
April	3.2	0.2	78.0	29.8	11.1	3.5	9.2
May	3.3	0.8	82.4	33.4	10.4	2.5	8.7
June	3.0	0.4	91.0	45.4	8.5	3.6	14.6
July	2.8	0.1	60.1	34.9	2.5	2.7	12.0

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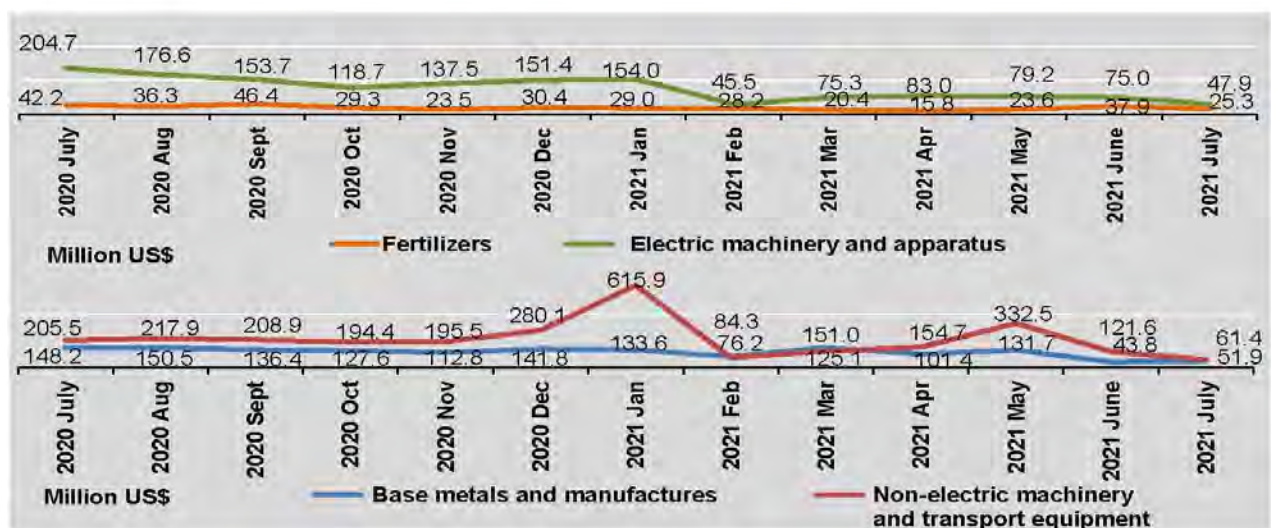


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2018-2019	423.8	178.5	1,636.7	2,890.4	1,513.7	331.7
2019-2020	394.7	241.0	2,102.7	3,271.8	2,209.4	296.3
2020-2021 (October-July)	263.4	125.2	1,079.9	2,157.4	967.5	131.8
2020						
July	42.2	33.3	148.2	205.5	204.7	21.0
August	36.3	32.3	150.5	217.9	176.6	22.0
September	46.4	27.2	136.4	208.9	153.7	18.9
October	29.3	13.0	127.6	194.4	118.7	16.0
November	23.5	13.6	112.8	195.5	137.5	14.0
December	30.4	17.1	141.8	280.1	151.4	18.3
2021						
January	29.0	21.2	133.6	615.9	154.0	18.9
February	28.2	3.6	84.3	76.2	45.5	9.2
March	20.4	5.7	151.0	125.1	75.3	16.8
April	15.8	8.6	101.4	154.7	83.0	11.5
May	23.6	7.9	131.7	332.5	79.2	9.1
June	37.9	8.8	43.8	121.6	75.0	8.2
July	25.3	25.7	51.9	61.4	47.9	9.8

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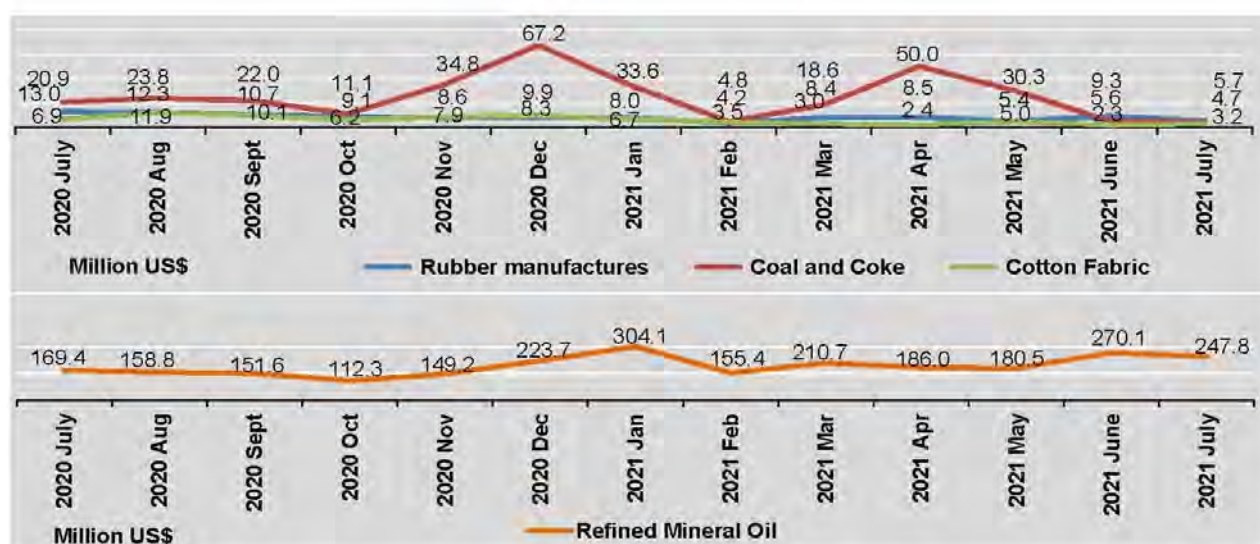


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2018-2019	161.3	#	211.0	3,459.7	26.2	70.3	120.6
2019-2020	145.0	0.1	212.9	2,927.4	8.6	58.4	110.9
2020-2021 (October-July)	74.1	#	260.7	2,039.8	2.8	32.6	51.5
2020							
July	13.0	-	20.9	169.4	0.3	4.2	6.9
August	12.3	-	23.8	158.8	0.3	6.2	11.9
September	10.7	-	22.0	151.6	0.4	1.5	10.1
October	9.1	-	11.1	112.3	0.1	3.2	6.2
November	7.9	-	34.8	149.2	1.1	4.1	8.6
December	8.3	-	67.2	223.7	0.4	5.8	9.9
2021							
January	8.0	-	33.6	304.1	0.3	2.0	6.7
February	3.5	-	4.8	155.4	#	1.6	4.2
March	8.4	#	18.6	210.7	0.4	2.8	3.0
April	8.5	-	50.0	186.0	0.1	5.1	2.4
May	5.4	#	30.3	180.5	0.1	1.7	5.0
June	9.3	#	5.6	270.1	0.2	2.7	2.3
July	5.7	-	4.7	247.8	0.1	3.6	3.2

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1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

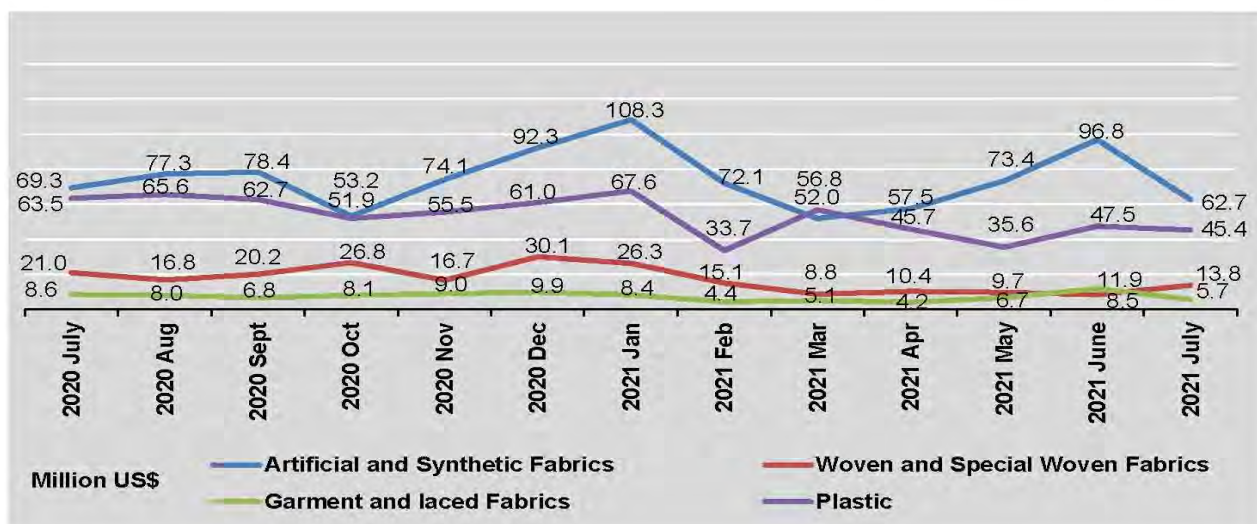
FY	Artificial and Synthetic Fabrics	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2018-2019	1,121.0	301.3	95.7	835.9	3,237.4
2019-2020	970.2	270.4	120.2	811.3	3,251.0
2020-2021 (October-July)	742.4	166.2	73.4	500.7	2,219.1
2020					
July	69.3	21.0	8.6	63.5	249.9
August	77.3	16.8	8.0	65.6	255.9
September	78.4	20.2	6.8	62.7	237.2
October	53.2	26.8	8.1	51.9	214.2
November	74.1	16.7	9.0	55.5	229.1
December	92.3	30.1	9.9	61.0	263.5
2021					
January	108.3	26.3	8.4	67.6	296.8
February	72.1	15.1	4.4	33.7	137.6
March	52.0	8.8	5.1	56.8	220.8
April	57.5	10.4	4.2	45.7	184.7
May	73.4	9.7	6.7	35.6	187.7
June	96.8	8.5	11.9	47.5	271.4
July	62.7	13.8	5.7	45.4	213.3

Sources: Customs Department.

Department of Electric Power Planning.

Myanmar National Airlines.

Myanmar Airways International.



1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2021, include border trade for Bangladesh, China and India, Million US\$

Commodity	Bangladesh	China	Germany	China, Hong Kong SAR	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	-	0.02	-	-	0.14	56.23	-	#
Pharmaceutical products	0.42	1.98	1.08	#	11.39	2.52	0.95	1.05
Cement	-	0.01	-	-	-	-	-	-
Dyeing tanning and colouring materials	-	0.28	0.03	-	0.18	0.10	0.01	#
Chemical elements and compounds	0.15	4.25	0.22	-	1.14	0.24	0.10	0.63
Fertilizers	-	2.44	0.99	-	0.04	8.55	0.02	1.89
Scientific instrument	-	19.81	0.65	-	1.08	#	0.46	0.16
Base metals and manufactures	#	31.71	0.08	0.01	5.99	0.30	0.12	1.66
Non-electric machinery and transport equipment	-	31.80	0.57	#	3.27	2.18	4.36	1.33
Electric machinery and apparatus	-	26.53	0.83	0.01	1.19	1.41	1.68	0.79
Paper, paperboard and manufactures	0.02	3.06	0.05	#	0.08	2.20	0.13	0.10
Rubber manufactures	-	2.78	#	0.04	0.44	0.03	0.03	0.03
Refined Mineral Oil	-	0.13	#	-	0.10	-	0.07	0.31
Tobacco and Tobacco Manufactures	-	2.08	0.07	-	0.48	0.40	-	-
Cotton Fabric	-	-	-	-	#	-	0.01	0.06
Artificial and Synthetic Fabrics	#	47.64	#	#	#	0.15	0.27	1.50
Woven and Special Woven Fabrics	-	7.58	0.07	#	0.04	#	0.18	0.28
Garment and laced Fabrics	0.02	2.25	0.06	-	0.82	#	0.05	0.03
Plastic	#	10.79	0.09	0.01	-	0.39	0.33	1.81

(Cont'd)

1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

July 2021, include border trade for Thailand, Million US\$

Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	1.59	-	0.15	-	1.19	-	-	-
Pharmaceutical products	0.23	0.27	0.06	0.03	2.47	-	0.09	0.77
Cement	0.05	-	-	-	2.46	-	-	-
Dyeing tanning and colouring materials	0.49	0.01	0.50	0.04	0.92	#	0.02	0.11
Chemical elements and compounds	0.50	-	0.19	0.34	2.70	0.08	0.10	1.04
Fertilizers	0.09	-	-	-	7.71	0.26	-	2.38
Scientific instrument	0.08	#	0.22	0.16	1.70	-	0.21	0.19
Base metals and manufactures	1.75	#	0.25	0.27	4.43	#	0.08	1.88
Non-electric machinery and transport equipment	0.43	0.03	0.21	0.33	8.68	#	1.98	1.98
Electric machinery and apparatus	0.72	0.04	0.18	0.91	6.63	#	0.93	3.92
Paper, paperboard and manufactures	0.48	0.24	0.13	0.18	2.14	-	0.06	0.87
Rubber manufactures	0.10	-	-	0.06	0.91	-	0.01	1.16
Refined Mineral Oil	48.88	-	179.64	-	16.01	1.31	0.93	-
Tobacco and Tobacco Manufactures	-	1.29	0.11	-	-	0.72	-	-
Cotton Fabric	#	-	-	0.03	0.43	-	-	0.57
Artificial and Synthetic Fabrics	-	-	-	1.43	10.77	-	#	0.62
Woven and Special Woven Fabrics	0.01	-	-	0.57	4.83	-	#	0.21
Garment and laced Fabrics	0.04	-	0.23	0.04	1.20	#	-	1.75
Plastic	3.66	#	1.50	0.86	14.86	0.95	0.53	3.69

Sources: Customs Department.
 Department of Electric Power Planning.
 Myanmar National Airlines.
 Myanmar Airways International.

CHAPTER 2
PRODUCTION





PRODUCTION | ANALYSIS

Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non-metallic minerals and production of meat, fish, milk and egg.

In 2019-2020, electric power generation and sales increased, while the average price of electricity increased compared to the previous year.

Overall, From July 2020 and July 2021, there were an increase in production of Pearls, Liquids pharmaceutical product, Motor spirit, Diesel oil, Biological product, Petroleum Coke , Aviation Turbine and Salt .

■ PRODUCTION BY THE STATE-OWNED ECONOMIC ENTERPRISES

Table 2.1 indicates the production of the selected commodities by state-owned economic enterprises between 2020 and 2021. In July 2021, the production of liquids in pharmaceutical products increased by 94.59% while the production of solids in pharmaceutical products decreased by 26.20%, the production of cotton yarn decreased by 41.63%, the production of cotton longyi (men's) decreased by 93.02% compared with July 2020.

■ PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Table 2.2 provides the production of the selected commodities by state economic enterprises. In July 2020, the production of motor spirit and diesel oil increased by 91.93% and 76.68%. In contrast, the production of alcohol , cement and fertilizer decreased by 77.56%, 66.74% and 58.76%, respectively. Moreover, the production of crude oil and natural gas declined by 38.89% and 10.28%.

■ PRODUCTION BY THE PRIVATE ENTERPRISES

Table 2.3 indicates the production of the selected commodities by private enterprises. In July 2021 compared with July 2020, the production of salt (crude+fine) increased by 17.65% whereas the production of cigarettes decreased by 76.14% and the production of beer decreased by 63.44%.

■ PRODUCTION OF ELECTRIC POWER

Table 2.4 presents electric power generation and sales in Myanmar. Between July 2020 and July 2021, Generation decreased by 8.51% and the total volume of electricity sales decreased by 13.94%. General electricity sales decreased by 15.73%, while industrial electricity sales decreased by 11.43% and bulk electricity sales decreased by 15.71%. Likewise, others electricity sales decreased by 12.47%.

The price of 1 kwh (unit sold) was 115.18 kyats in July 2020, and it has increased by 7.17% to 123.44 kyats in July 2021. In July 2020, the share of generation that was not sold (unit loss) was 16.97% and it was 21.89% in July 2021.

■ PRODUCTION OF ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Table 2.5 presents electric power generation by type of energy. Between July 2020 and July 2021, thermal electricity generation increased by 16.40% whereas diesel generation decreased by 39.47%, gas generation decreased by 16.59%, solar generation decreased by 2.35%, and hydropower decreased by 3.73%. The hydropower remains the primary source of electricity in Myanmar which was producing 39.71% of the total electric power generation in July 2020 and 41.78% in July 2021.

■ PRODUCTION OF PRECIOUS MINERALS AND PEARLS

Table 2.6 shows the production of precious minerals and pearls. The production of gold decreased by 73.39 % between July 2020 and July 2021 whereas the production of pearls increased by 16.76 %

■ PRODUCTION OF MINERALS EXTRACTION AND NON-METALLIC MINERALS

Table 2.8 presents the production of non-metallic minerals by the state economic enterprises. In July 2020 compared to July 2021, the production of gypsum decreased by 96.74%, the production of coal decreased by 44.38% and the production of limestone decreased by 33.28%.

■ PRODUCTION OF MEAT, FISH, MILK AND EGGS

Out of all types of meat prescribed in table 2.9 fish, including freshwater and marine, had the highest production.

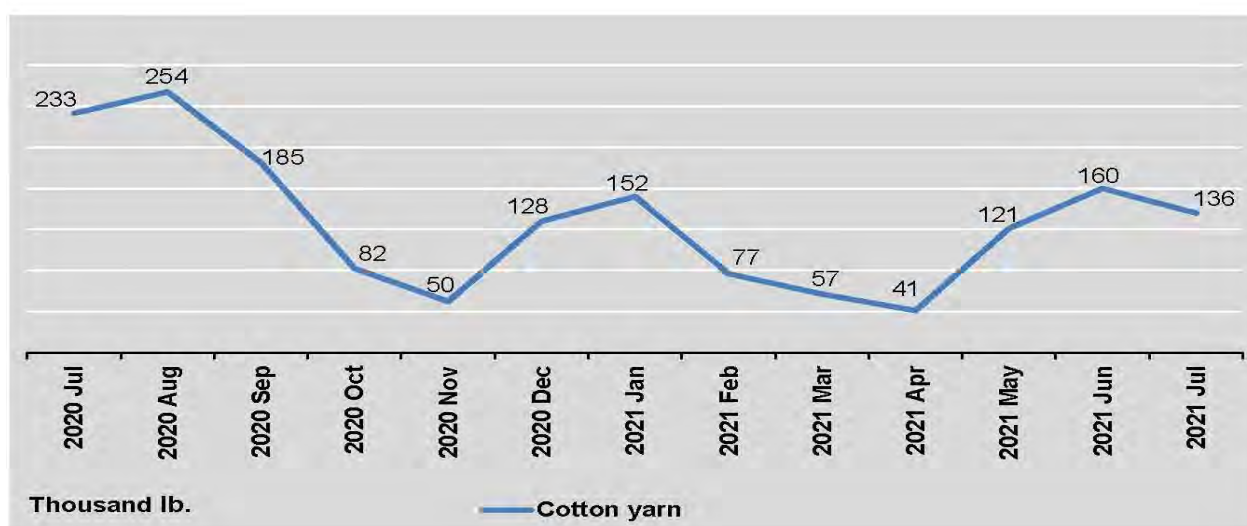
The number of cattle, sheep/goats and pigs that were slaughtered in July 2021 has increased by 8.25%, 4.72% and 3.54% respectively compared to July 2020. The production of meat has increased for chicken, fish, beef, mutton and pork by 15.40%, 13.95%, 8.53%, 4.52% and 3.62% and has decreased for duck by 14.01% respectively in July 2021 compared to July 2020.

Annually, the number of pigs, sheep/goats and cattle slaughtered has increased by 5.65%, 4.07% and 2.40% respectively in 2019-2020 compared to 2018-2019. The production of meat has increased for all types of meat in 2019-2020 compared to 2018-2019: chicken, duck, pork, mutton, beef and fish production has increased by 14%, 12.21%, 5.65%, 4.08%, 2.41% and 0.23%. The production of duck eggs and hen eggs has risen by 56.71% and 24.67% respectively in 2019-2020 compared to 2018-2019.

2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2018-2019	4,076	1,228	262
2019-2020	2,981	1,525	270
2020-2021 (October- July)	1,004	219	42
2020			
July	233	204	43
August	254	118	70
September	185	105	6
October	82	2	4
November	50	43	3
December	128	50	3
2021			
January	152	50	5
February	77	54	10
March	57	n.a	3
April	41	n.a	2
May	121	n.a	5
June	160	n.a	4
July	136	20	3

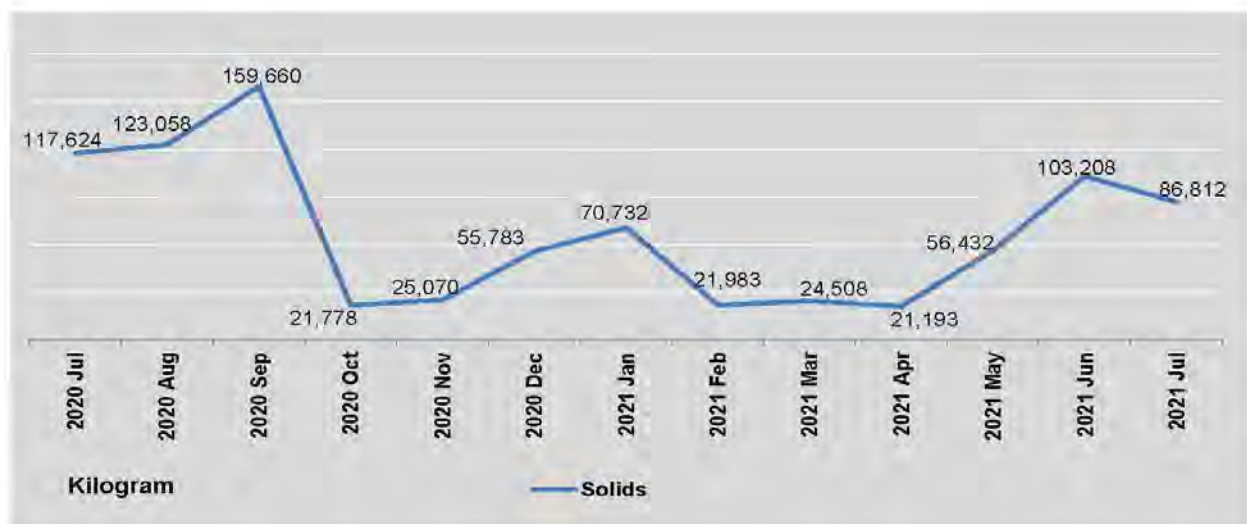
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2018-2019	1,026,722	821,819	82,676	879	31,987	437
2019-2020	1,008,244	908,047	100,967	619	20,728	308
2020-2021 (October-July)	487,499	482,381	48,992	601	11,008	332
2020						
July	117,624	55,936	10,636	29	1,762	15
August	123,058	112,814	3,920	61	3,964	20
September	159,660	165,038	30,011	68	3,459	6
October	21,778	14,975	n.a	74	553	20
November	25,070	52,610	7,861	86	1,392	56
December	55,783	61,769	7,841	90	1,414	68
2021						
January	70,732	30,765	4,636	86	2,226	56
February	21,983	18,192	7,681	50	768	45
March	24,508	9,434	3,331	34	982	3
April	21,193	18,358	2,941	35	345	11
May	56,432	70,366	4,900	49	983	13
June	103,208	97,068	4,901	46	1,529	24
July	86,812	108,844	4,900	51	816	36

Sources: Myanmar Pharmaceutical Industrial Enterprise, No.(3) Heavy Industrial Enterprise.

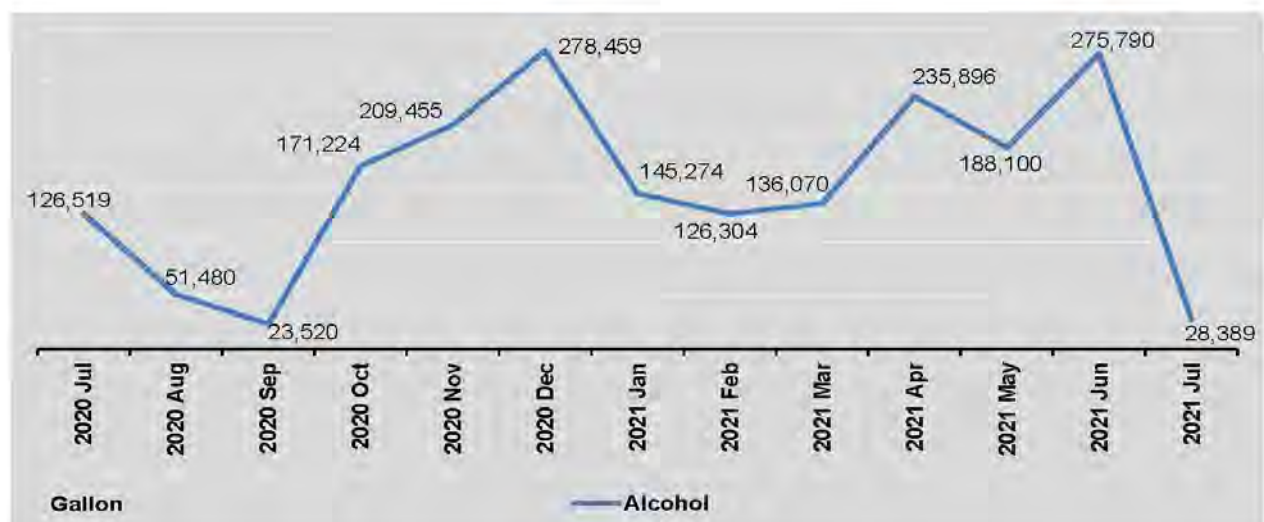


2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cement (ton)	Wood Veneer (sq.ft)	Fertilizer (Urea) (metric ton)	Alcohol (gallon)
2018-2019	2,049,872	95,384,226	125,388	3,493,244
2019-2020	1,865,137	93,217,019	123,352	1,387,621
2020-2021 (October-July)	579,287	56,110,519	37,012	1,794,961
2020				
July	104,477	1,862,011	13,371	126,519
August	128,787	9,827,469	12,028	51,480
September	101,772	3,202,887	7,026	23,520
October	41,407	n.a	n.a	171,224
November	79,274	14,536,462	8,582	209,455
December	219,198	9,512,600	6,234	278,459
2021				
January	142,502	8,317,306	9,400	145,274
February	62,159	n.a	854	126,304
March	n.a	n.a	n.a	136,070
April	n.a	8,064,066	n.a	235,896
May	n.a	8,971,421	2,086	188,100
June	n.a	6,708,664	4,342	275,790
July	34,747	n.a	5,514	28,389

Note: Alcohol production was not included in state-owned since April 2019.

(Cont'd)

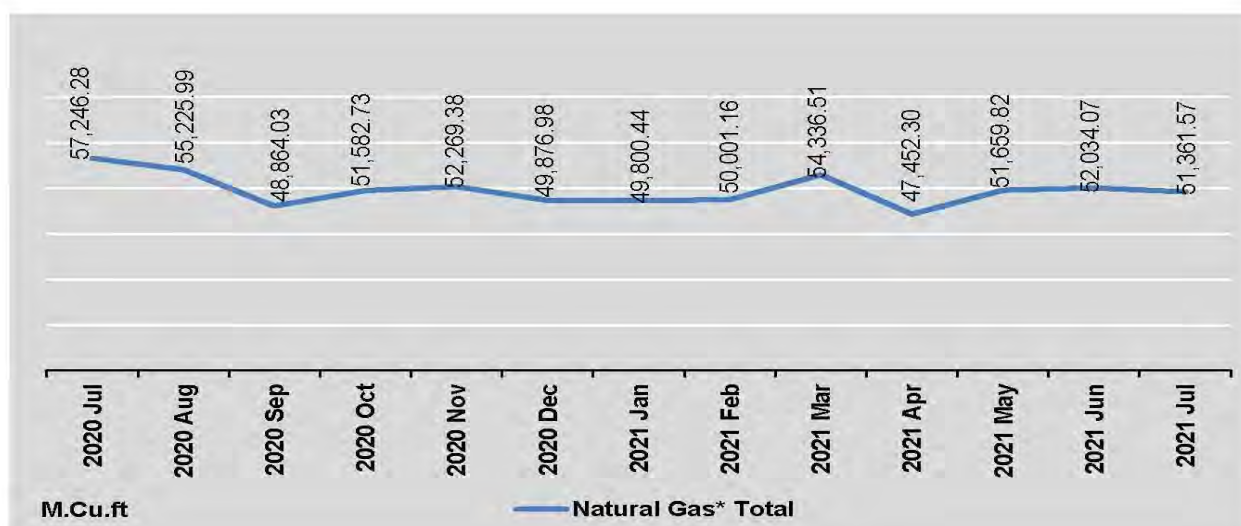


2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) Barrels	Natural Gas*			Petroleum coke (M.T)
		Pipeline Gas (MMCF)	As Compressed (MMCF)	Total (MMCF)	
2018-2019	5,426	618,867.00	8,140.00	627,007.00	11,186
2019-2020	2,681	630,334.12	5,938.38	636,272.50	13,703
2020-2021 (October-July)	2,361	508,159.58	2,215.38	510,374.96	7,148
2020					
July	216	56,773.57	472.71	57,246.28	598
August	209	54,760.25	465.74	55,225.99	1,848
September	196	48,598.30	265.73	48,864.03	1,445
October	198	51,390.34	192.39	51,582.73	320
November	188	51,978.48	290.90	52,269.38	1,385
December	180	49,558.07	318.91	49,876.98	993
2021					
January	173	49,452.68	347.76	49,800.44	361
February	668	49,841.36	159.80	50,001.16	352
March	212	54,238.20	98.31	54,336.51	413
April	131	47,351.44	100.86	47,452.30	1,235
May	389	51,410.66	249.16	51,659.82	522
June	90	51,782.31	251.76	52,034.07	n.a
July	132	51,156.04	205.53	51,361.57	1,567

* Includes joint venture offshore production.

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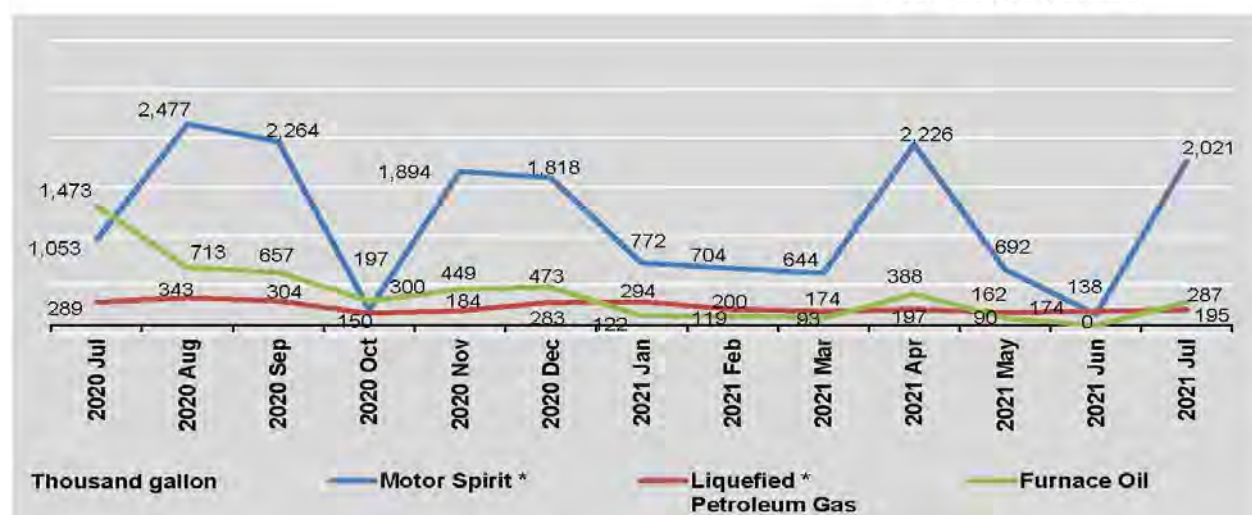
2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit *	Diesel Oil	Liquefied * Petroleum Gas	Furnace Oil	Aviation Turbine
2018-2019	20,328	29,648	1,812	4,766	2,652
2019-2020	17,303	30,909	3,436	10,005	3,287
2020-2021 (October-July)	11,106	15,814	2,013	4,326	1,672
2020					
July	1,053	1,475	289	1,473	110
August	2,477	4,119	343	713	277
September	2,264	3,440	304	657	270
October	197	6	150	300	n.a
November	1,894	2,735	184	449	220
December	1,818	3,161	283	473	353
2021					
January	772	1,139	294	135	122
February	704	916	200	664	119
March	644	824	174	429	93
April	2,226	3,493	197	651	388
May	692	928	162	299	90
June	138	6	174	306	n.a
July	2,021	2,606	195	620	287

*Included joint venture, since 2018.

Source: No.2 Heavy Industrial Enterprise.
Myanmar Timber Enterprise.
Oil and Gas Planning Department.
Myanmar Petrochemical Enterprise.
Myanmar Economic Holdings
Public Company Limited.



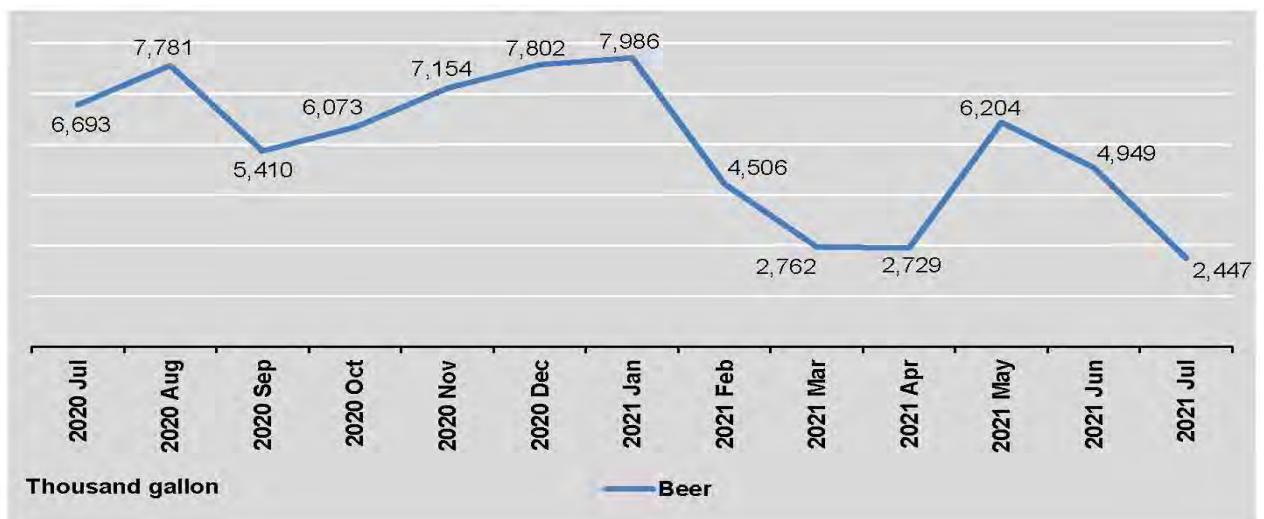
2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Beer (thousand gallon)	Cigarettes (million no.)	Vest (thousand no.)
2018-2019	72,833	8,687	97
2019-2020	84,897	6,104	46
2020-2021 (October-July)	52,612	3,649	5
2020			
July	6,693	528	3
August	7,781	526	10
September	5,410	356	6
October	6,073	265	n.a
November	7,154	498	n.a
December	7,802	573	n.a
2021			
January	7,986	517	n.a
February	4,506	222	3
March	2,762	137	n.a
April	2,729	255	n.a
May	6,204	456	n.a
June	4,949	600	2
July	2,447	126	n.a

Since 2015-2016, production of Vest is halted for privatization.

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Since 2009-2010, production data for Beer and Cigarettes are included in the private sector.



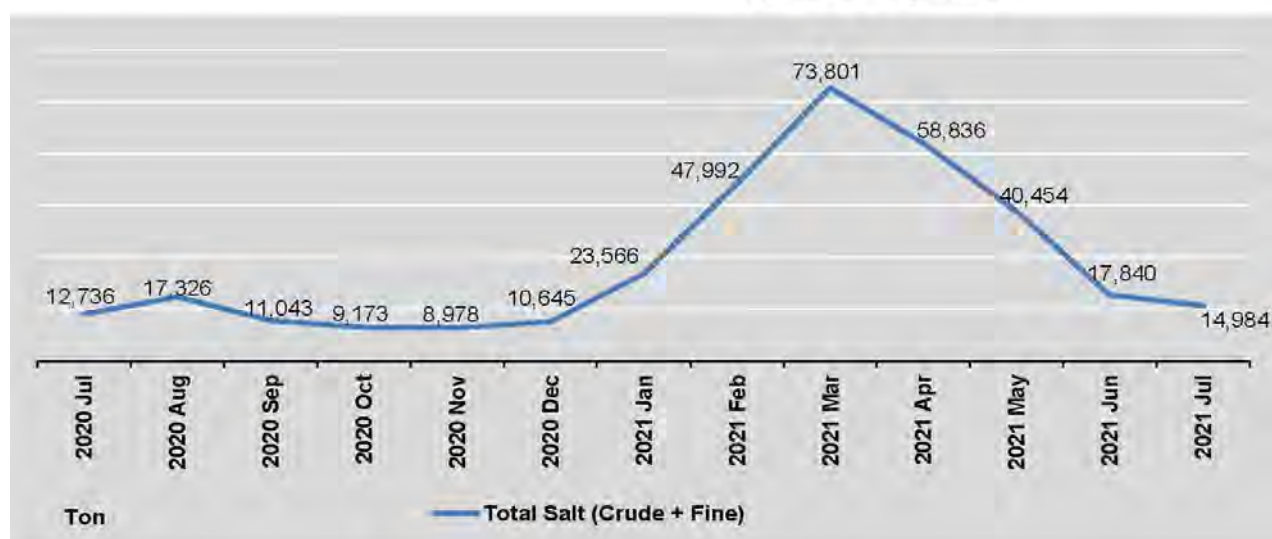
2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

Ton

FY	Sugar	Salt		
		Crude Salt	Fine Salt	Total
2018-2019	474,596	213,319	207,324	420,643
2019-2020	466,262	229,755	184,185	413,940
2020-2021 (October-July)	330,257	161,774	144,495	306,269
2020				
July	-	n.a	12,736	12,736
August	-	n.a	17,326	17,326
September	-	n.a	11,043	11,043
October	-	n.a	9,173	9,173
November	-	n.a	8,978	8,978
December	54,221	n.a	10,645	10,645
2021				
January	106,242	7,370	16,196	23,566
February	62,928	31,869	16,123	47,992
March	56,927	56,405	17,396	73,801
April	49,939	42,560	16,276	58,836
May	-	23,570	16,884	40,454
June	-	n.a	17,840	17,840
July	-	n.a	14,984	14,984

Note: Sugar data is seasonally available only from December to April.

Sources: No.3 Heavy Industrial Enterprise.
Department of Mines.
Myanmar Economic Holding Public Company Limited.
Department of Agriculture.

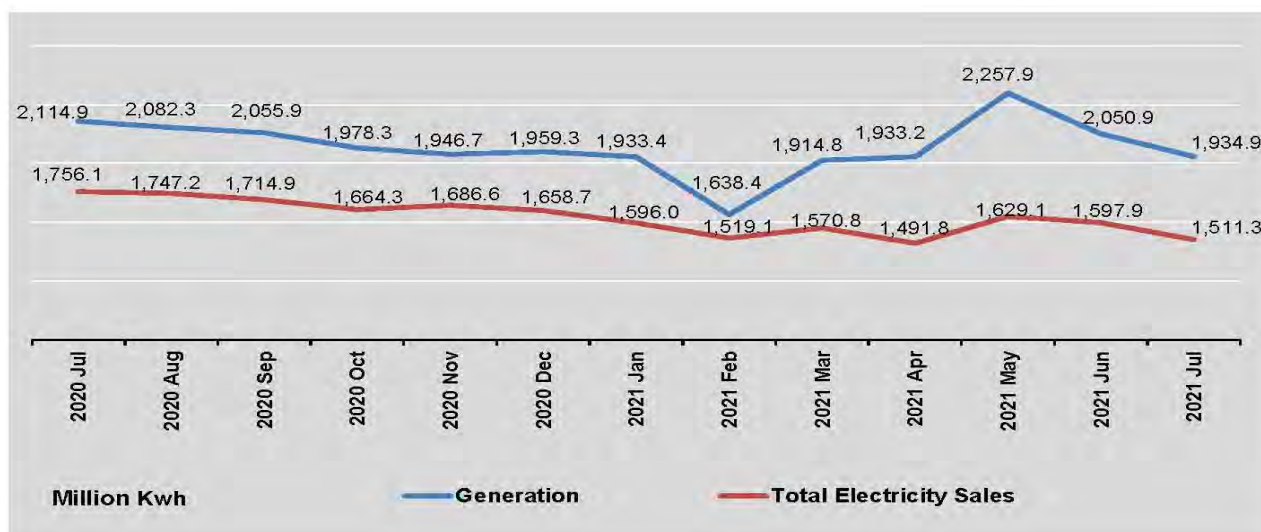


2.4 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Electricity Sales (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2018-2019	5,838	22,882.9	6,728.6	4,581.4	2,075.1	5,909.4	19,294.5	1,659,816.0
2019-2020	7,129	23,778.1	8,075.8	5,553.5	2,197.7	4,012.5	19,839.5	2,258,501.9
2020-2021 (October-July)	n.a	19,547.8	6,710.1	4,347.8	1,705.4	3,162.3	15,925.6	1,713,584.5
2020								
July	7,082	2,114.9	750.7	479.5	195.4	330.5	1,756.1	202,274.1
August	7,121	2,082.3	741.3	484.6	193.8	327.5	1,747.2	161,280.7
September	7,129	2,055.9	762.0	457.4	183.6	311.9	1,714.9	173,768.7
October	6,953	1,978.3	765.3	412.6	180.7	305.7	1,664.3	164,016.8
November	6,953	1,946.7	741.7	429.4	187.3	328.2	1,686.6	162,301.3
December	7,013	1,959.3	686.9	475.4	176.0	320.4	1,658.7	164,793.6
2021								
January	7,014	1,933.4	648.6	461.2	168.6	317.6	1,596.0	157,444.4
February	7,014	1,638.4	657.1	409.2	164.6	288.2	1,519.1	144,955.8
March	7,014	1,914.8	678.9	410.9	168.9	312.1	1,570.8	148,533.0
April	6,964	1,933.2	599.3	409.5	158.3	324.7	1,491.8	181,721.5
May	6,964	2,257.9	651.7	459.7	170.6	347.1	1,629.1	203,217.2
June	n.a	2,050.9	648.0	455.2	165.7	329.0	1,597.9	200,046.6
July	n.a	1,934.9	632.6	424.7	164.7	289.3	1,511.3	186,554.3

Installed Capacity has not been available since June 2021.

Source: Ministry of Electricity and Energy.

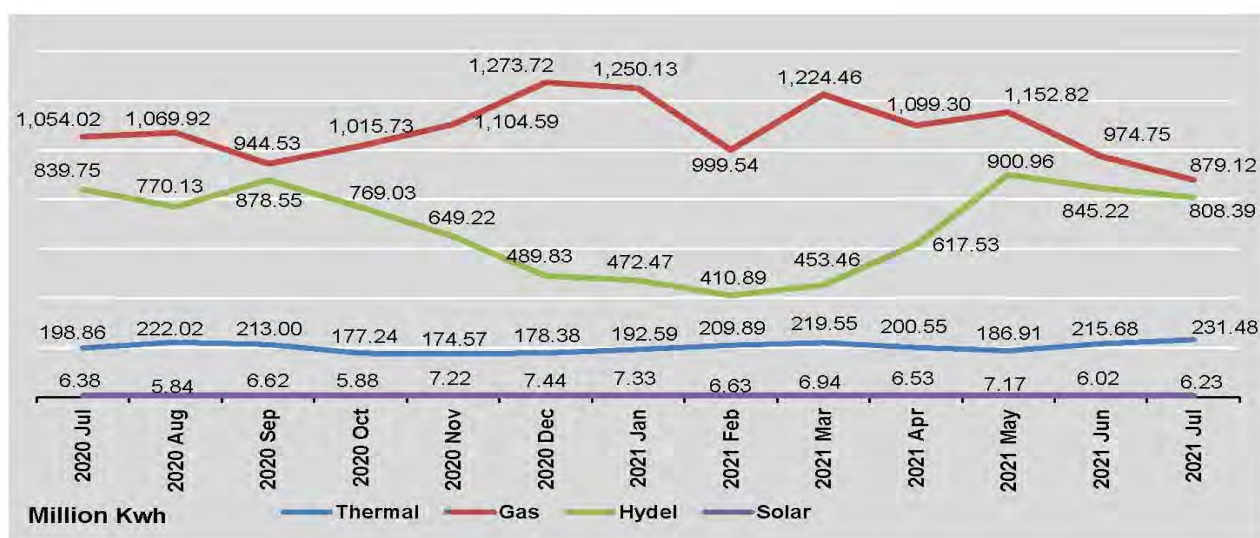


2.5 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Solar	Total
2018-2019	2,169.70	104.73	11,227.82	9,366.56	14.04	22,882.85
2019-2020	2,529.55	186.02	9,369.09	11,612.42	81.06	23,778.14
2020-2021 (October-July)	1,986.84	102.43	6,417.00	10,974.16	67.39	19,547.82
2020						
July	198.86	15.91	839.75	1,054.02	6.38	2,114.92
August	222.02	14.34	770.13	1,069.92	5.84	2,082.25
September	213.00	13.27	878.55	944.53	6.62	2,055.97
October	177.24	10.46	769.03	1,015.73	5.88	1,978.34
November	174.57	11.13	649.22	1,104.59	7.22	1,946.73
December	178.38	9.97	489.83	1,273.72	7.44	1,959.34
2021						
January	192.59	10.86	472.47	1,250.13	7.33	1,933.38
February	209.89	11.44	410.89	999.54	6.63	1,638.39
March	219.55	10.39	453.46	1,224.46	6.94	1,914.80
April	200.55	9.29	617.53	1,099.30	6.53	1,933.20
May	186.91	10.08	900.96	1,152.82	7.17	2,257.94
June	215.68	9.18	845.22	974.75	6.02	2,050.85
July	231.48	9.63	808.39	879.12	6.23	1,934.85

Source: Ministry of Electricity and Energy.

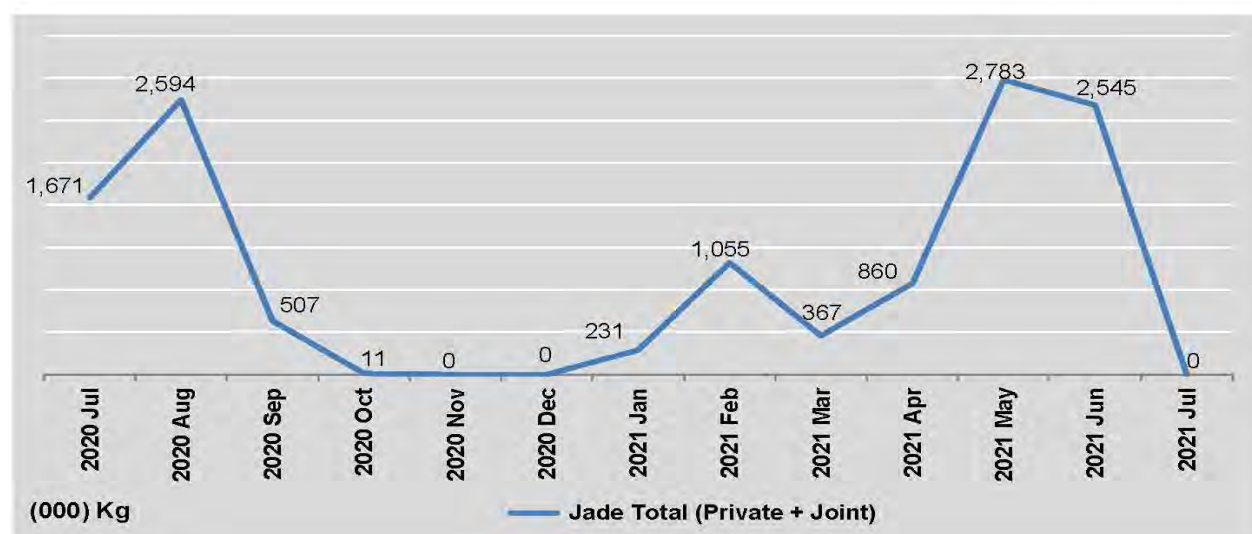


2.6 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gold (Troy oz)			Pearls** (Momme)
	Private	Joint	Total	Private	Joint	Total	
2018-2019	31,738	3,406	35,144	4,011	3,363	7,374	568,320.27
2019-2020	28,886	526	29,412	13,566	9,443	23,009	764,150.56
2020-2021 (October-July)	7,852	n.a	7,852	16,848	7,352	24,200	518,058.37
2020							
July	1,671	n.a	1,671	2,219	1,234	3,453	99,069.00
August	2,594	n.a	2,594	1,448	1,949	3,397	116,582.11
September	507	n.a	507	1,712	798	2,510	146,748.22
October	11	n.a	11	1,105	628	1,733	78,133.39
November	n.a	n.a	n.a	2,135	955	3,090	n.a
December	n.a	n.a	n.a	2,682	758	3,440	n.a
2021							
January	231	n.a	231	1,623	764	2,387	49,753.55
February	1,055	n.a	1,055	1,250	566	1,816	179,200.75
March	367	n.a	367	736	185	921	80,961.45
April	860	n.a	860	1,098	593	1,691	n.a
May	2,783	n.a	2,783	940	1,172	2,112	n.a
June	2,545	n.a	2,545	4,577	1,514	6,091	14,338.00
July	n.a	n.a	n.a	702	217	919	115,671.23

** Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise.
Myanmar Gems Enterprise.
No(2). Mining Enterprise.



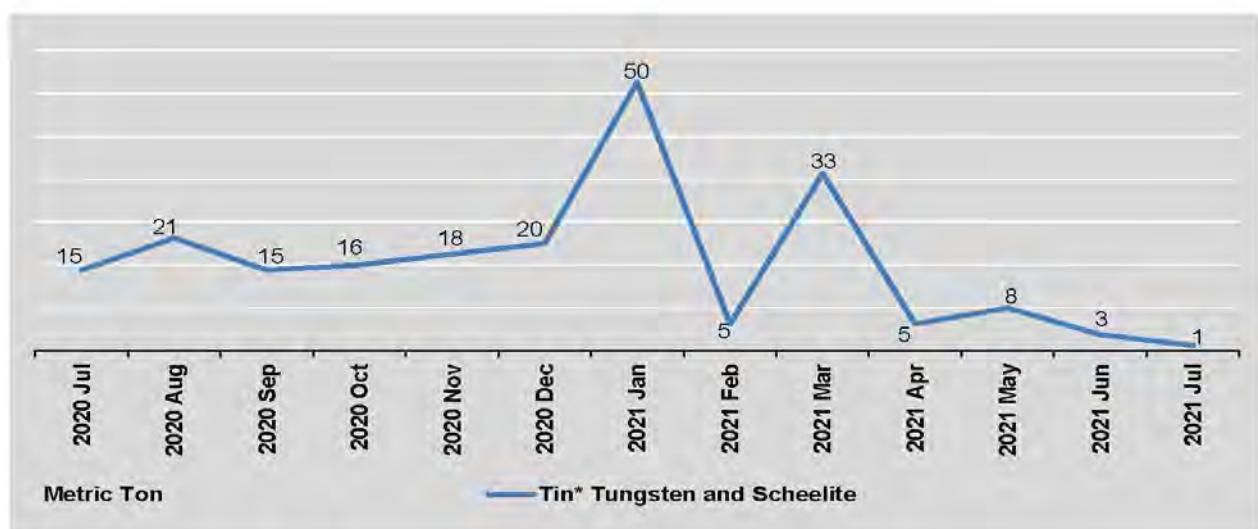
2.7 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2018-2019	422	6	445
2019-2020	285	50	174
2020-2021 (October-July)	110	50	159
2020			
July	3	8	15
August	10	n.a	21
September	38	8	15
October	n.a	n.a	16
November	20	n.a	18
December	3	5	20
2021			
January	1	n.a	50
February	n.a	5	5
March	33	1	33
April	n.a	n.a	5
May	1	n.a	8
June	32	19	3
July	20	20	1

* Include joint venture production.

Source: No.(2) Mining Enterprise.



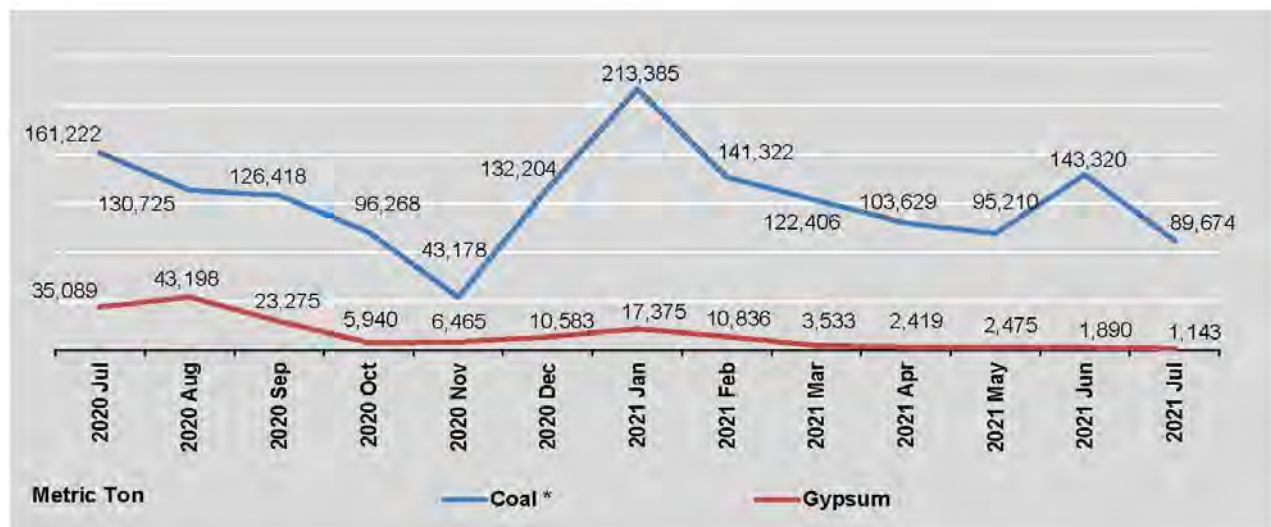
2.8 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal *	Barytes	Gypsum	Limestone
2018-2019	1,771,628	10,565	295,378	11,055,280
2019-2020	2,054,322	7,227	299,630	10,473,255
2020-2021 (October-July)	1,180,596	1,300	62,659	5,903,061
2020				
July	161,222	40	35,089	779,761
August	130,725	60	43,198	626,912
September	126,418	n.a	23,275	918,792
October	96,268	n.a	5,940	425,878
November	43,178	n.a	6,465	436,511
December	132,204	n.a	10,583	859,897
January	213,385	n.a	17,375	1,055,851
February	141,322	n.a	10,836	742,042
March	122,406	n.a	3,533	457,897
April	103,629	n.a	2,419	382,331
May	95,210	657	2,475	484,601
June	143,320	643	1,890	537,786
July	89,674	n.a	1,143	520,267

* Include joint venture production.

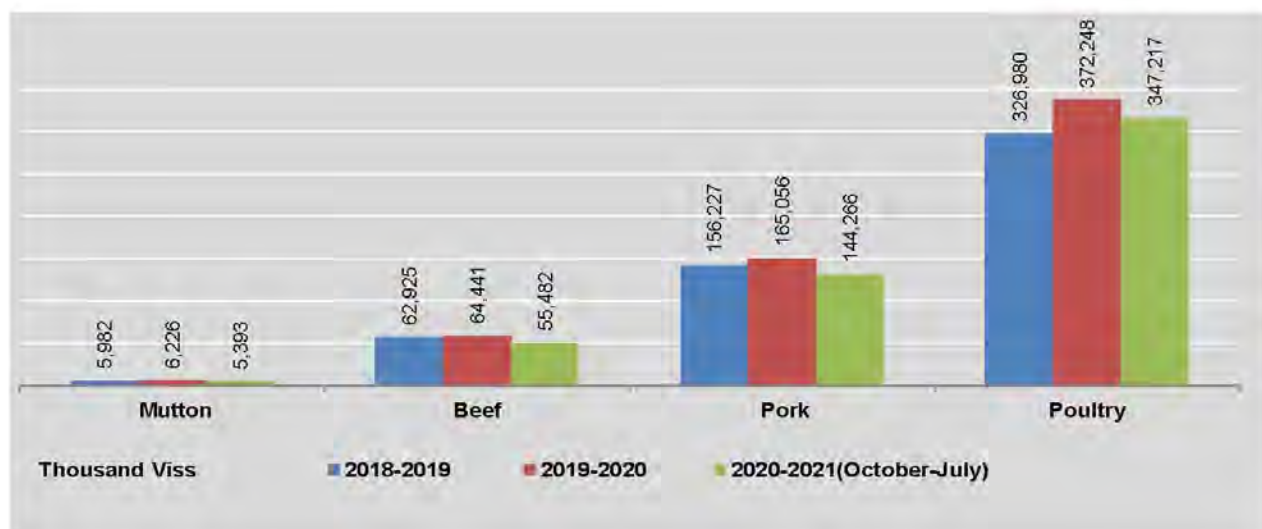
Source: No.(1) Mining Enterprise.



2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered (thou.No)	Mutton production (thou. Viss)	Number Slaughtered (thou.No)	Beef production (thou. Viss)	Number Slaughtered (thou.No)	Pork production (thou. Viss)	Chicken Production (thou. Viss)	Duck Production (thou. Viss)
2018-2019	1,498	5,982	1,165	62,925	5,206	156,227	298,691	28,289
2019-2020	1,559	6,226	1,193	64,441	5,500	165,056	340,504	31,744
2020-2021 (October-July)	1,349	5,393	1,027	55,482	4,807	144,266	318,919	28,298
2020								
July	127	509	97	5,230	452	13,550	26,688	3,219
August	127	507	97	5,226	449	13,468	26,494	1,575
September	128	510	98	5,266	452	13,551	26,475	1,484
October	135	539	101	5,480	483	14,501	31,923	2,832
November	135	539	101	5,471	483	14,502	31,914	2,833
December	135	539	102	5,514	484	14,524	31,953	2,836
2021								
January	136	545	103	5,554	486	14,593	32,551	2,873
February	132	527	99	5,333	416	12,488	28,802	1,535
March	138	550	104	5,610	485	14,555	33,669	3,857
April	137	549	104	5,593	524	15,725	33,985	3,117
May	134	537	101	5,466	486	14,592	31,892	2,844
June	134	536	107	5,785	492	14,746	31,433	2,803
July	133	532	105	5,676	468	14,040	30,797	2,768

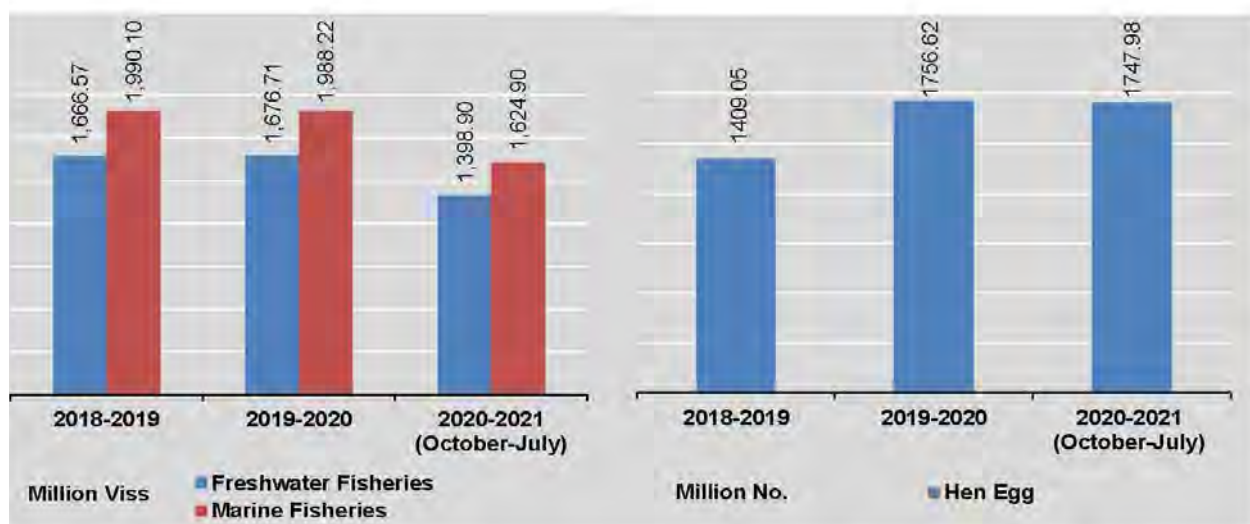
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2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Freshwater Fisheries production (thou. Viss)	Marine Fisheries production (thou.Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2018-2019	1,666,574	1,990,100	1,217,394	1,409,054	199,421
2019-2020	1,676,713	1,988,218	1,248,271	1,756,615	312,524
2020-2021 (October-July)	1,398,898	1,624,901	1,063,835	1,747,977	326,008
2020					
July	79,353	82,531	100,419	124,637	23,034
August	142,365	89,231	100,040	131,035	22,375
September	162,987	246,058	100,228	122,699	23,339
October	185,863	194,075	106,819	175,491	33,121
November	205,229	196,813	106,818	175,913	33,134
December	201,199	198,733	106,906	176,113	33,172
2021					
January	184,401	185,384	108,608	181,363	33,592
February	148,685	177,915	105,053	166,985	23,774
March	135,423	175,132	109,626	183,746	39,667
April	89,751	175,947	107,287	181,322	30,847
May	119,811	106,521	104,395	170,643	33,195
June	48,731	109,724	104,767	169,735	33,671
July	79,805	104,657	103,556	166,666	31,835

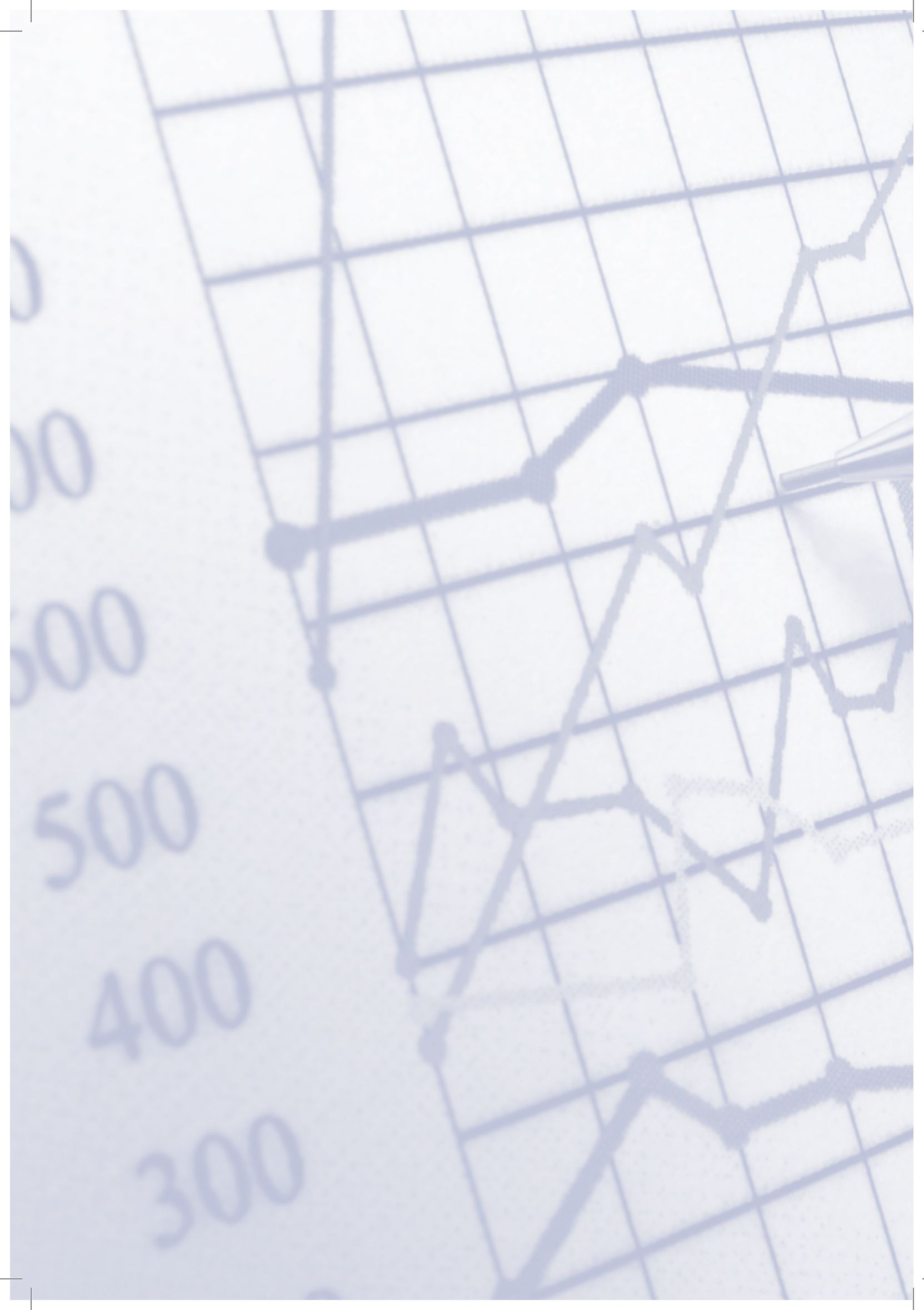
Sources: Livestock Breeding and Veterinary Department.
Department of Fisheries.



CHAPTER 3
PRICES



3



PRICES|ANALYSIS

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index (CPI) measures the average change in the retail prices of goods and services purchased and consumed by households. In Myanmar, the Central Statistical Organization produces the CPI and the rate of inflation monthly, with data collection from 82 townships across all states and regions.

The weights used in the production of the CPI are based on the levels of household income and expenditure as observed in the 2012 Household Income and Expenditure Survey.

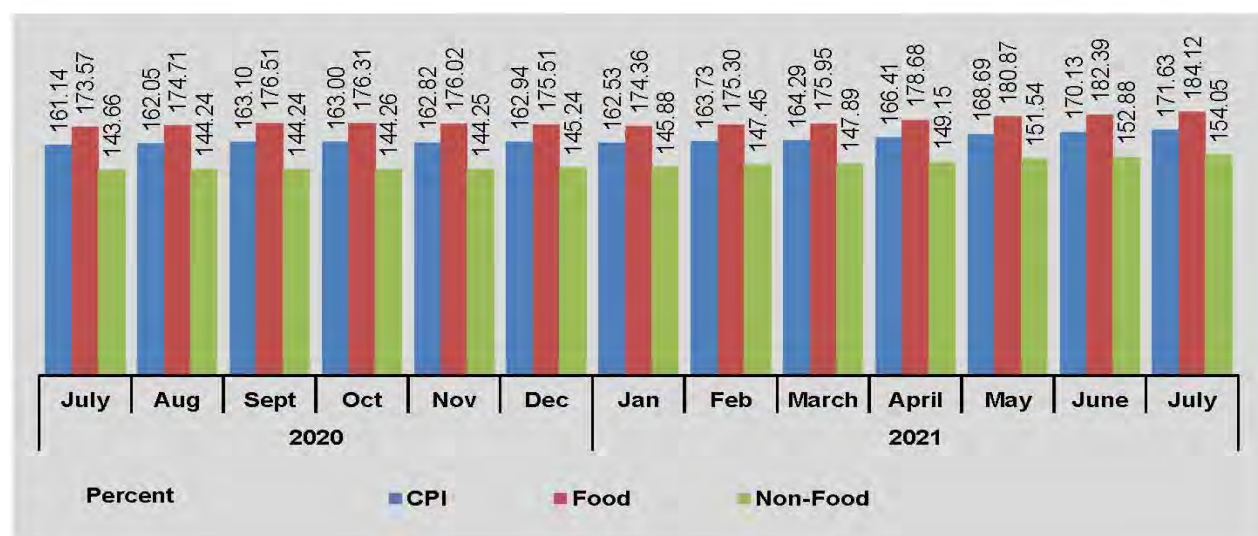
In July 2021, the CPI increased 1.50 points compared to June 2021, leading to an annual rate of inflation of 2.80% and year on year inflation of 6.51%. Relative to the 2012 base period, the index number for the food group was 184.12, the non-food group was 154.05 and overall CPI was 171.63.

3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
2020					
July	161.14	173.57	143.66	7.14	1.70
August	162.05	174.71	144.24	6.43	1.84
September	163.10	176.51	144.24	5.81	2.03
October	163.00	176.31	144.26	5.21	1.50
November	162.82	176.02	144.25	4.60	0.97
December	162.94	175.51	145.24	3.87	0.75
2021					
January	162.53	174.36	145.88	3.18	0.74
February	163.73	175.30	147.45	2.61	1.51
March	164.29	175.95	147.89	2.28	2.64
April	166.41	178.68	149.15	2.17	4.01
May	168.69	180.87	151.54	2.27	5.35
June	170.13	182.39	152.88	2.40	5.68
July	171.63	184.12	154.05	2.80	6.51

Source: Central Statistical Organization.



3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	HEALTH
Period	Weights	100.00	58.46	1.65	3.24	8.08	2.34	2.13
2020	July	161.14	173.57	157.13	130.30	200.76	134.26	162.43
	August	162.05	174.71	156.89	130.50	201.05	134.51	163.05
	September	163.10	176.51	156.72	130.50	200.97	134.54	163.33
	October	163.00	176.31	156.57	130.56	201.57	134.70	163.41
	November	162.82	176.02	157.52	130.50	201.57	134.95	164.44
	December	162.94	175.51	162.72	130.48	201.89	135.16	164.55
2021	January	162.53	174.36	165.20	130.62	202.30	135.16	165.02
	February	163.73	175.30	166.63	130.62	202.80	135.17	165.02
	March	164.29	175.95	165.57	130.57	203.75	135.21	165.02
	April	166.41	178.68	166.32	130.75	204.11	135.36	165.03
	May	168.69	180.87	169.42	131.42	206.77	137.04	166.31
	June	170.13	182.39	172.96	132.41	208.15	139.27	167.44
	July	171.63	184.12	172.91	132.44	208.51	139.45	173.11

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	Non-Food
Period	Weights	10.14	1.62	1.03	2.15	5.96	3.21	41.54
2020	July	107.90	101.25	123.87	140.04	139.30	152.02	143.66
	August	108.75	101.19	124.04	140.04	139.71	154.65	144.24
	September	108.55	101.19	124.05	140.04	139.87	155.10	144.24
	October	107.91	101.19	124.06	140.04	140.04	155.38	144.26
	November	107.43	101.16	124.12	140.04	140.29	154.98	144.25
	December	109.46	101.15	124.09	140.04	141.50	155.52	145.24
2021	January	110.37	101.15	124.12	140.04	142.87	155.61	145.88
	February	115.26	101.15	124.12	140.04	143.24	157.85	147.45
	March	116.92	101.15	124.18	140.04	142.73	157.14	147.89
	April	120.60	101.15	124.19	140.04	143.09	159.81	149.15
	May	124.14	101.28	124.66	140.04	144.23	166.14	151.54
	June	125.06	101.70	126.56	140.04	145.88	168.08	152.88
	July	127.39	101.86	126.56	140.04	147.16	168.60	154.05

Source: Central Statistical Organization.

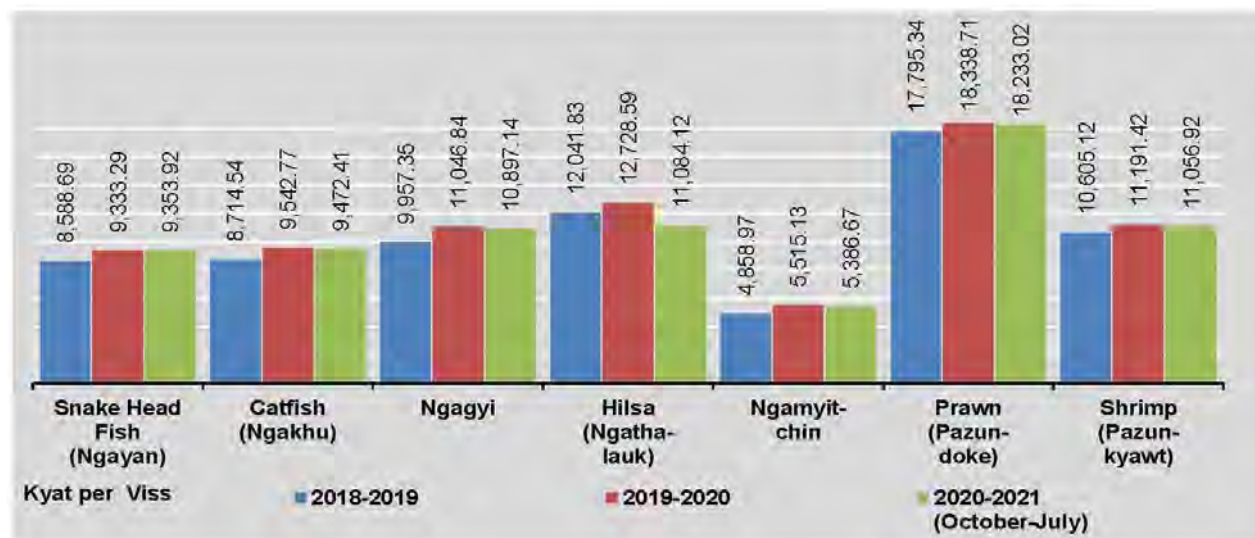
3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Snake Head Fish (Ngayan)	Catfish (Ngakhu)	Ngagyí	Hilsa (Ngatha- lauk)	Ngamyit- chin	Prawn (Pazun- doke)	Shrimp (Pazun- kyawt)
2018-2019	1,504.00	8,588.69	8,714.54	9,957.35	12,041.83	4,858.97	17,795.34	10,605.12
2019-2020	1,510.61	9,333.29	9,542.77	11,046.84	12,728.59	5,515.13	18,338.71	11,191.42
2020-2021 (October-July)	1,593.73	9,353.92	9,472.41	10,897.14	11,084.12	5,386.67	18,233.02	11,056.92
2020								
July	1,525.37	9,858.08	10,260.54	11,879.41	12,377.45	5,493.89	18,226.30	11,252.78
August	1,530.19	9,748.99	10,455.14	12,434.07	12,461.76	5,448.91	18,456.78	11,155.38
September	1,544.58	9,742.21	10,444.65	12,226.37	12,092.16	5,464.35	18,397.49	10,945.64
October	1,550.72	9,691.96	10,287.70	12,065.93	12,301.96	5,558.48	18,353.27	11,051.28
November	1,554.87	9,578.89	10,183.42	11,934.07	12,327.45	5,552.61	18,284.42	10,902.56
December	1,563.36	9,495.98	9,530.48	10,767.03	10,909.80	5,512.17	18,169.85	10,778.46
2021								
January	1,565.70	9,076.38	8,803.74	10,304.40	10,396.08	5,391.74	18,185.93	10,755.38
February	1,589.35	9,052.76	8,798.40	10,315.38	10,327.45	5,385.22	18,211.06	11,017.95
March	1,600.00	9,125.63	8,973.26	10,326.37	10,631.37	5,362.17	18,256.28	11,079.49
April	1,609.75	9,120.60	9,307.49	10,709.89	10,709.80	5,364.35	18,339.20	11,202.56
May	1,626.95	9,339.20	9,489.30	10,794.51	10,905.88	5,272.61	18,228.64	11,233.33
June	1,635.28	9,444.72	9,491.98	10,723.08	10,925.49	5,223.91	18,183.42	11,365.13
July	1,641.31	9,613.07	9,858.29	11,030.77	11,405.88	5,243.48	18,118.09	11,183.08

* 1 pyi = 4.69 lbs

(Cont'd)



3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Snake Head Fish (Ngayan) dried	Ngakumshut dried	Prawn dried	Fish Ngapi (Ngapi yegyo)	Hmyin Ngapi (Ngapi-seinza) (2nd. quality)
2018-2019	30,559.64	19,597.70	32,406.21	3,328.47	3,808.84
2019-2020	33,297.20	20,250.72	34,300.31	3,468.60	4,063.97
2020-2021 (October-July)	34,075.98	19,916.49	35,036.46	3,566.17	4,204.31
2020					
July	33,965.07	20,114.13	34,742.68	3,483.48	4,168.02
August	34,201.91	20,159.57	34,761.51	3,502.61	4,129.41
September	34,338.28	20,132.98	34,952.08	3,502.61	4,156.37
October	34,352.63	20,111.70	34,981.25	3,533.04	4,156.37
November	34,309.57	20,015.96	34,966.67	3,537.39	4,163.73
December	34,067.94	19,734.04	34,902.08	3,553.48	4,174.51
2021					
January	33,895.69	19,664.89	34,781.25	3,543.48	4,174.51
February	33,780.86	19,659.57	34,793.75	3,543.48	4,175.98
March	33,740.19	19,845.74	34,825.00	3,543.48	4,175.98
April	33,740.19	19,909.57	34,989.58	3,550.00	4,205.39
May	34,168.42	20,053.19	35,247.92	3,580.00	4,248.53
June	34,143.54	20,053.19	35,210.42	3,636.52	4,275.98
July	34,560.77	20,117.02	35,666.67	3,640.87	4,292.16

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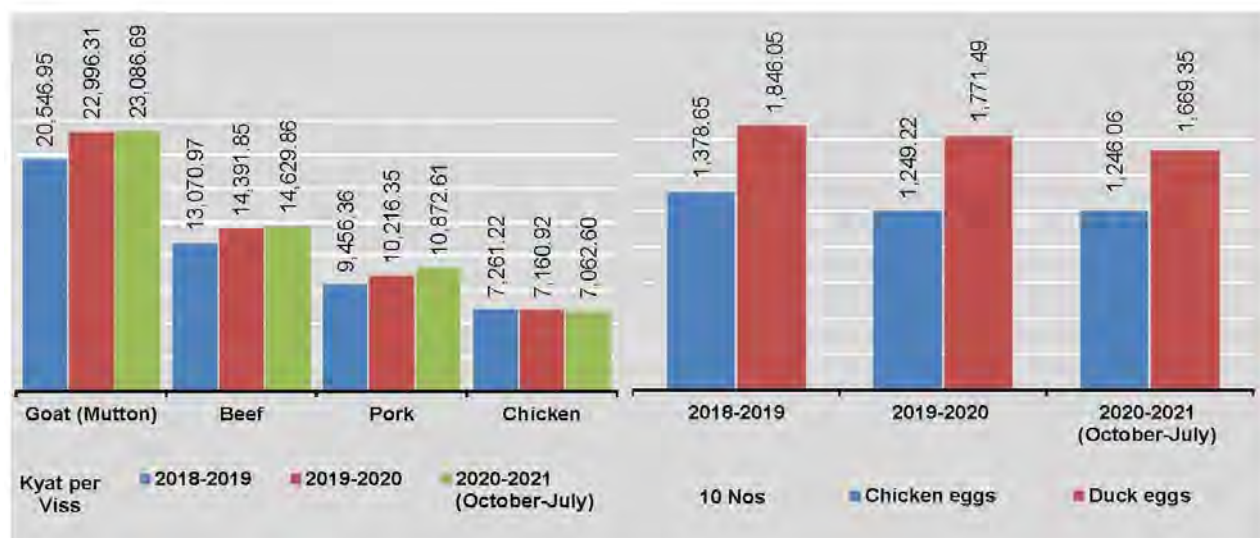


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Goat(Mutton)	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2018-2019	20,546.95	13,070.97	9,456.36	7,261.22	1,378.65	1,846.05
2019-2020	22,996.31	14,391.85	10,216.35	7,160.92	1,249.22	1,771.49
2020-2021 (October-July)	23,086.69	14,629.86	10,872.61	7,062.60	1,246.06	1,669.35
2020						
July	23,288.57	14,593.95	10,331.44	7,641.42	1,188.63	1,684.81
August	23,146.41	14,531.16	10,247.66	7,315.67	1,222.90	1,707.17
September	23,107.73	14,575.00	10,250.50	6,960.22	1,219.76	1,712.82
October	23,151.93	14,588.89	10,265.22	6,750.93	1,226.63	1,696.01
November	23,168.51	14,570.37	10,370.23	6,801.12	1,223.98	1,690.97
December	23,203.87	14,618.98	10,457.19	6,888.85	1,209.57	1,667.44
2021						
January	23,165.75	14,598.15	10,515.72	6,784.76	1,200.78	1,635.50
February	23,104.97	14,584.26	10,696.32	6,775.46	1,194.92	1,636.13
March	23,102.21	14,584.26	10,781.61	6,706.69	1,189.65	1,628.57
April	23,102.21	14,598.15	10,855.18	7,136.80	1,208.98	1,637.61
May	22,944.75	14,686.11	11,452.17	7,527.88	1,216.41	1,648.32
June	22,969.61	14,723.15	11,629.43	7,587.73	1,264.73	1,690.76
July	22,953.04	14,746.30	11,703.01	7,665.80	1,524.96	1,762.18

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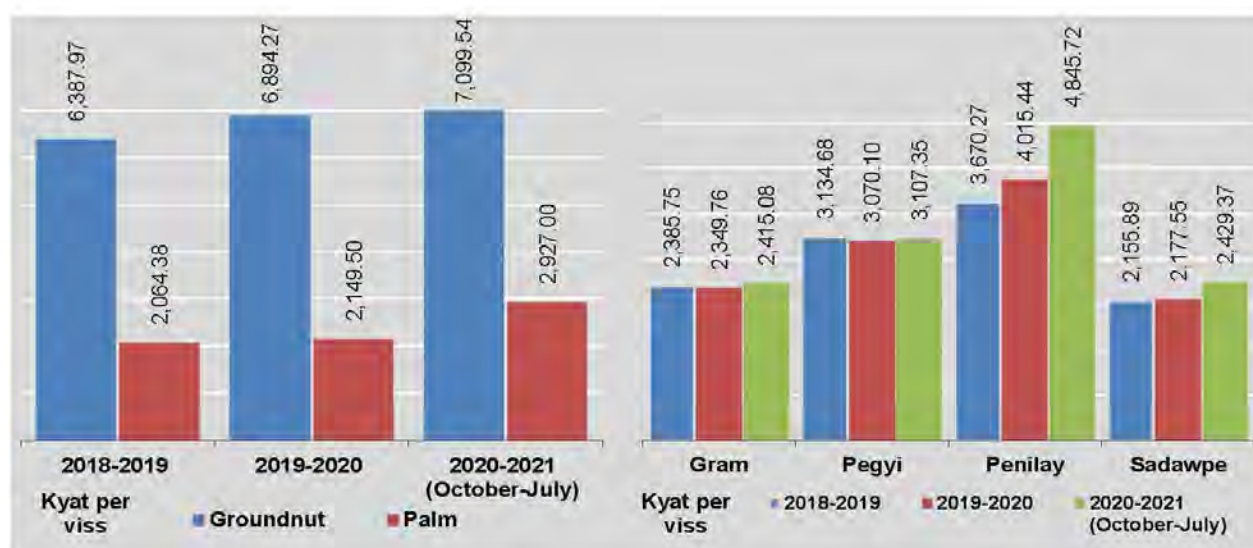


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Pegyi (whole)	Penilay (whole)	Sadawpe (lonethay)
2018-2019	6,387.97	2,064.38	2,385.75	3,134.68	3,670.27	2,155.89
2019-2020	6,894.27	2,149.50	2,349.76	3,070.10	4,015.44	2,177.55
2020-2021 (October-July)	7,099.54	2,927.00	2,415.08	3,107.35	4,845.72	2,429.37
2020						
July	6,871.53	2,049.59	2,306.83	3,050.00	4,391.70	2,152.89
August	6,855.16	2,102.48	2,289.59	3,039.71	4,363.06	2,358.44
September	6,863.70	2,215.70	2,307.38	3,039.71	4,695.15	2,376.72
October	6,898.58	2,229.47	2,350.00	3,082.35	4,730.58	2,487.66
November	6,913.52	2,267.13	2,391.19	3,100.00	4,782.62	2,512.66
December	6,938.08	2,418.52	2,396.02	3,104.41	4,832.62	2,356.14
2021						
January	6,965.48	2,582.91	2,398.48	3,089.71	4,829.22	2,380.23
February	7,012.81	2,884.96	2,414.96	3,089.71	4,837.48	2,381.02
March	7,044.48	3,089.67	2,435.86	3,092.65	4,849.51	2,381.02
April	7,117.44	3,241.80	2,422.75	3,100.00	4,878.64	2,398.07
May	7,277.94	3,648.98	2,421.93	3,100.00	4,893.20	2,429.89
June	7,380.43	3,421.31	2,401.84	3,117.65	4,862.14	2,453.52
July	7,446.62	3,485.25	2,517.78	3,197.06	4,961.17	2,513.52

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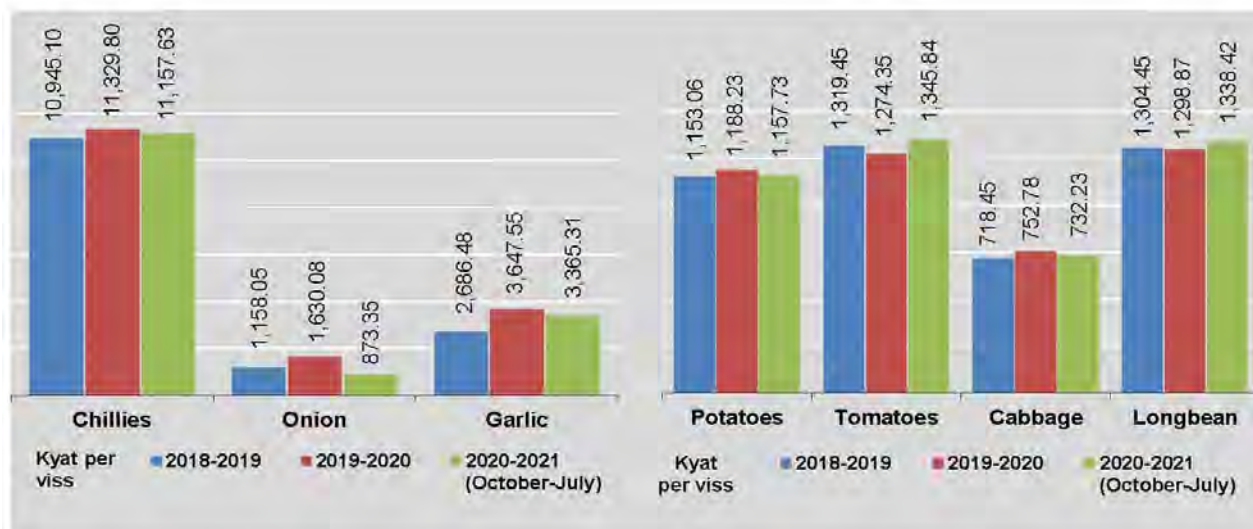


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2018-2019	10,945.10	1,158.05	2,686.48	1,153.06	1,319.45	718.45	1,304.45
2019-2020	11,329.80	1,630.08	3,647.55	1,188.23	1,274.35	752.78	1,298.87
2020-2021 (October-July)	11,157.63	873.35	3,365.31	1,157.73	1,345.84	732.23	1,338.42
2020							
July	11,225.00	828.63	3,094.44	1,110.63	1,266.67	709.45	1,214.08
August	11,185.21	841.37	3,023.33	1,154.72	1,791.77	790.57	1,316.60
September	11,222.49	958.56	3,106.27	1,250.00	2,193.42	905.74	1,377.99
October	11,214.20	1,194.75	3,125.09	1,289.80	1,673.66	897.75	1,375.75
November	11,254.44	1,205.45	3,190.77	1,232.00	1,258.85	849.39	1,368.47
December	11,337.87	1,031.13	3,297.05	1,167.58	1,123.46	775.41	1,279.30
2021							
January	11,360.36	903.11	3,297.79	1,112.50	931.28	715.78	1,245.08
February	11,219.53	819.84	3,409.96	1,136.72	869.75	667.01	1,251.43
March	11,173.37	743.39	3,456.09	1,142.19	965.43	621.52	1,275.61
April	11,078.70	717.51	3,481.55	1,134.77	1,340.95	636.27	1,327.46
May	11,037.28	710.51	3,435.79	1,117.97	1,477.37	643.65	1,402.87
June	10,950.30	683.27	3,374.54	1,055.27	2,116.05	741.60	1,425.41
July	10,950.30	724.51	3,584.50	1,188.48	1,701.65	773.98	1,432.79

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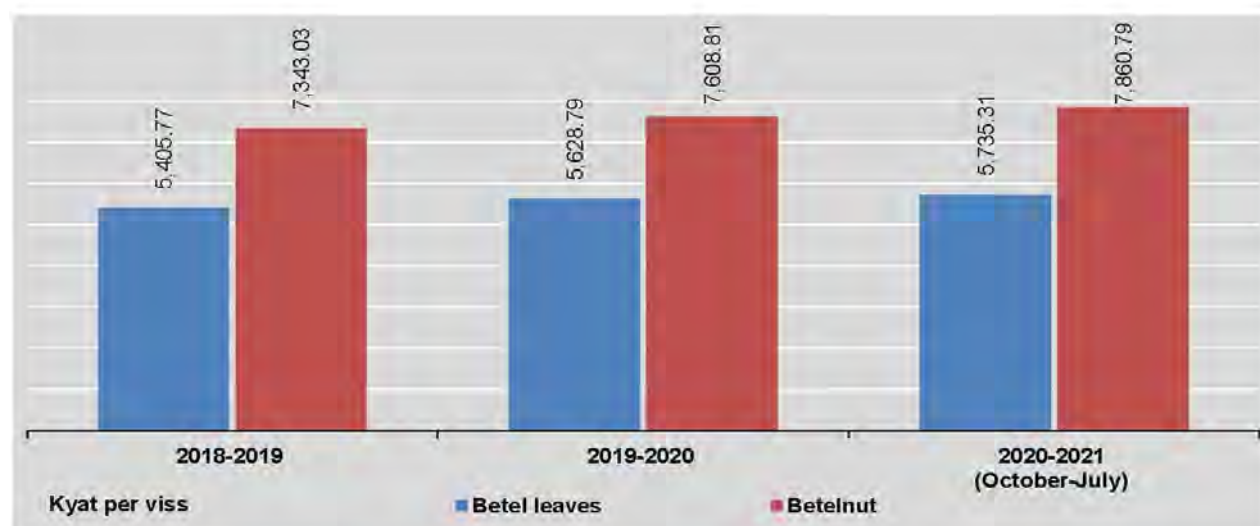


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2018-2019	5,405.77	7,343.03	1,918.60	1,434.84	6,690.93
2019-2020	5,628.79	7,608.81	2,216.71	1,315.26	7,138.16
2020-2021 (October-July)	5,735.31	7,860.79	2,291.81	1,327.76	7,384.31
2020					
July	4,700.51	7,575.41	2,250.52	1,285.23	7,216.61
August	4,472.68	7,461.90	2,268.75	1,266.53	7,256.95
September	4,247.94	7,439.68	2,270.78	1,266.73	7,311.19
October	4,126.80	7,447.62	2,303.21	1,260.20	7,319.32
November	4,430.41	7,471.43	2,275.51	1,257.35	7,354.92
December	6,128.35	7,558.73	2,277.20	1,260.61	7,377.97
2021					
January	6,533.51	7,542.86	2,274.49	1,254.90	7,379.66
February	6,536.60	7,542.86	2,275.17	1,257.35	7,379.66
March	6,128.87	7,574.60	2,275.17	1,268.78	7,379.66
April	6,451.03	7,439.68	2,275.17	1,308.57	7,408.47
May	5,930.41	8,033.33	2,309.46	1,426.33	7,423.73
June	5,568.04	9,030.16	2,326.35	1,458.16	7,403.05
July	5,519.07	8,966.67	2,326.35	1,525.31	7,416.61

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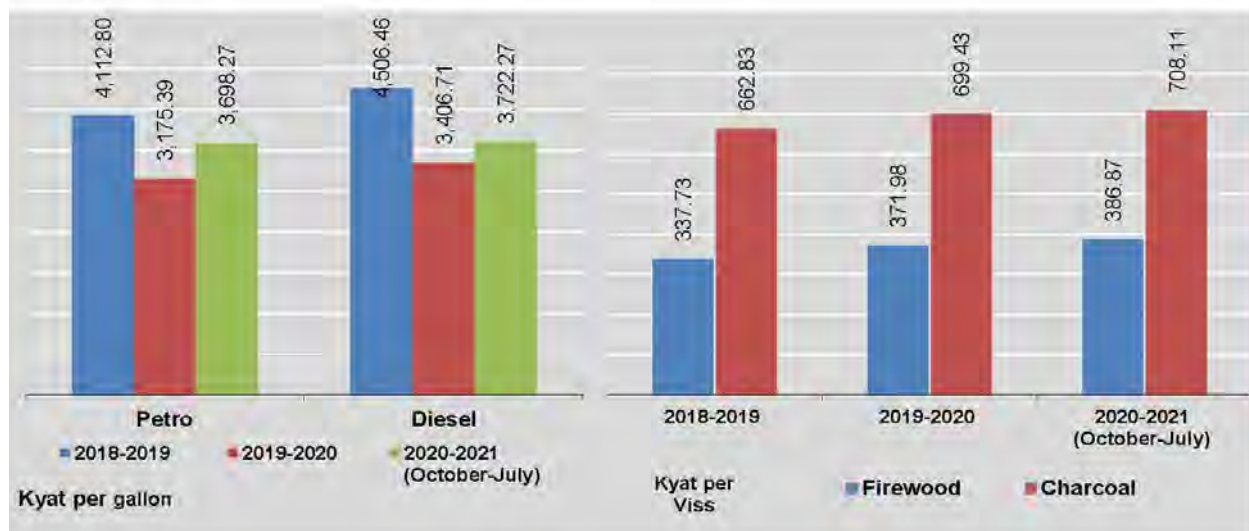


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2018-2019	337.73	662.83	4,112.80	4,506.46	239.08	476.01	633.60
2019-2020	371.98	699.43	3,175.39	3,406.71	239.91	500.63	703.97
2020-2021 (October-July)	386.87	708.11	3,698.27	3,722.27	249.12	515.70	738.33
2020							
July	373.18	703.23	2,607.01	2,746.37	239.14	505.05	720.58
August	377.66	705.17	2,650.17	2,788.99	241.07	505.28	727.99
September	377.66	705.79	2,621.27	2,729.27	241.07	511.34	727.99
October	384.29	706.22	2,583.54	2,704.77	241.07	511.34	727.99
November	384.29	706.22	2,608.95	2,718.87	241.64	511.34	727.16
December	384.29	706.22	2,926.28	3,037.14	241.64	511.60	727.16
2021							
January	386.26	706.22	3,133.07	3,234.51	241.64	511.63	727.16
February	386.26	705.36	3,623.68	3,691.84	241.64	511.63	727.16
March	387.00	706.22	3,897.70	3,932.87	241.64	511.63	727.16
April	387.00	706.87	4,126.53	4,112.45	245.65	512.02	727.16
May	388.97	709.01	4,534.51	4,484.46	253.13	520.93	737.77
June	390.20	711.16	4,640.73	4,552.03	271.56	526.49	777.16
July	390.20	717.60	4,907.71	4,753.76	271.56	528.42	777.44

Source: Central Statistical Organization.

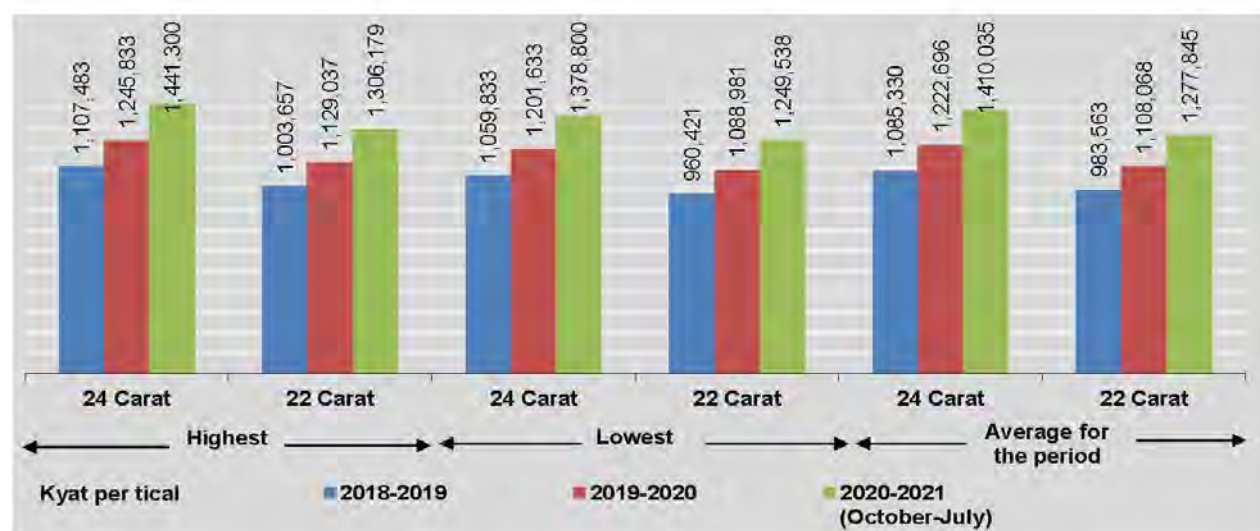


3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2018-2019	1,107,483	1,003,657	1,059,833	960,421	1,085,330	983,563
2019-2020	1,245,833	1,129,037	1,201,633	1,088,981	1,222,696	1,108,068
2020-2021 (October-July)	1,441,300	1,306,179	1,378,800	1,249,538	1,410,035	1,277,845
2020						
July	1,296,500	1,174,955	1,216,500	1,102,455	1,248,700	1,131,635
August	1,332,000	1,207,125	1,278,000	1,158,190	1,309,300	1,186,554
September	1,318,000	1,194,440	1,298,000	1,176,315	1,310,135	1,187,311
October	1,318,000	1,194,440	1,307,000	1,184,470	1,311,958	1,188,963
November	1,318,000	1,194,440	1,295,000	1,173,595	1,308,605	1,185,924
December	1,330,000	1,205,315	1,279,000	1,159,095	1,313,375	1,190,247
2021						
January	1,335,000	1,209,845	1,316,500	1,193,080	1,324,114	1,199,978
February	1,400,000	1,268,750	1,340,500	1,214,825	1,374,206	1,245,374
March	1,388,000	1,257,875	1,306,000	1,183,560	1,347,500	1,221,172
April	1,465,000	1,327,655	1,388,000	1,257,875	1,423,261	1,289,830
May	1,700,000	1,540,625	1,443,000	1,307,719	1,557,523	1,411,505
June	1,575,000	1,427,344	1,545,000	1,400,156	1,563,260	1,416,704
July	1,584,000	1,435,500	1,568,000	1,421,000	1,576,550	1,428,748

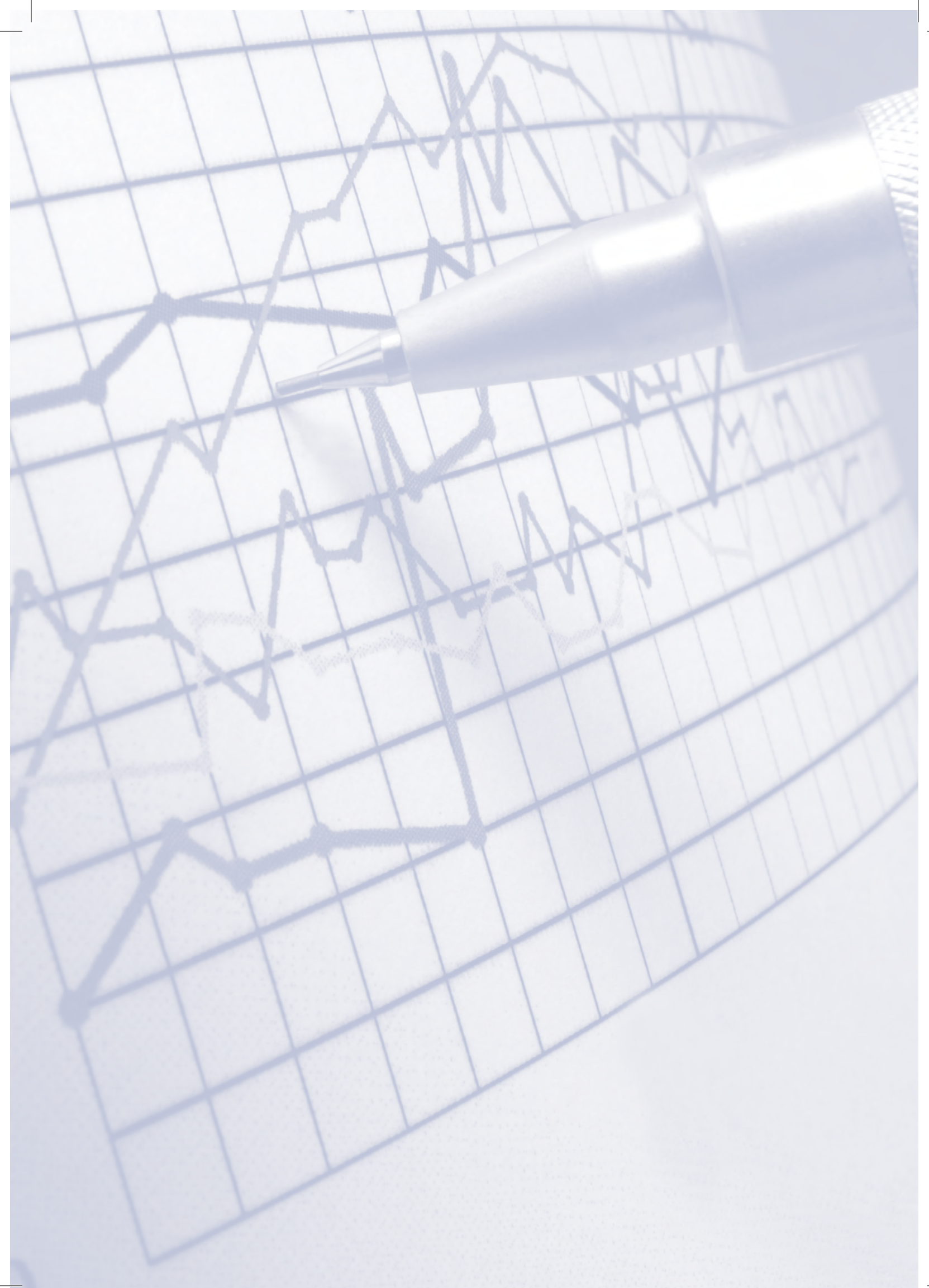
Source: Central Statistical Organization.



CHAPTER 4
FINANCE



4



FINANCE | ANALYSIS

This Chapter deals with Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International Currency Exchange, Customs Duties and Revenue from Taxes.

The total money supply, including transferable deposits in foreign banks, increased 14.27% in 2019-2020 compared to the previous year. People's savings also increased, with almost half of all savings were deposited at private banks. In July 2021, the total sales of government bonds via auction was 13,300 million kyats and the total value of outstanding was 10,831,430 million kyats. In July 2021, the exchange rate was 1,645.0 kyats per one US dollar.

Revenue from Customs duties decreased 1.89% in 2019-2020 because of reduced tariffs due to joining the Common Effective Preferential Tariff (CEPT) Scheme and a decrease in motor vehicles imports. Revenue from income taxes was 48.18% of the total revenue from taxes in 2019-2020.

■ MONEY SUPPLY

The total money supply in the country increased by 14.27% in 2019-2020 compared to the previous year. State owned banks held 31.59 % of total transferable deposits in 2018-2019 and 24.06% in 2019-2020 respectively. Over the same period, total of transferable deposits have increased in 2019-2020. Transferable deposits in state owned banks decreased by 19.07% and Currency outside depository corporations also increased by 18.29% in 2019-2020.

■ PEOPLE'S SAVINGS

In 2019-2020 total people's savings increased by 15.34% compared to the previous year. Private banks held a majority of total savings deposits, 74.30% in 2018-2019 and 74.51% in 2019-2020; as well as a majority of time deposits, 84.47% in 2018-2019 and 88.86% in 2019-2020. People's savings at private banks are higher than state owned banks. Savings deposits were the most popular savings instruments in 2019-2020.

■ TREASURY BONDS

For 2019-2020 fiscal year, the value of total sales increased 7.83 % compared to the previous year. At the time of auction in July 2021, the total sale was 13,300 million kyats and no discharged value of government bonds.

■ DOMESTIC INTEREST RATES

According to the directive of Central Bank of Myanmar 8/2020, the interest rates of Myanmar were reduced from 6.5% to 5.0% per annum for minimum deposit interest rate, from 11.5% to 10.0% per annum for Maximum bank lending rate for secured loans, 14.5% for unsecured loans and from 8.5% to 7.0% per annum for Central Bank rate. This directive was affected from 1st May 2020.

INTERNATIONAL CURRENCY EXCHANGE

The value of currency kyat was appreciated onto the hard currency US\$ between July 2020 and January 2021. However, It was significantly depreciated between February 2021 and July 2021.

REVENUE FROM TAXES

The total revenue from taxes increased by 8.12% between 2018-2019 and 2019-2020. The taxes collected on local production and consumption of the public decreased by 3.41% between 2018-2019 and 2019-2020.

CUSTOMS DUTIES

Import duties are divided two parts, normal and border trade. Normal trade duty is by far the larger one: the share of normal trade was 78.31% in 2018-2019 and 82.78% in 2019-2020. Total duties have decreased 1.89% between 2018-2019 and 2019-2020.

4.1 MONEY SUPPLY

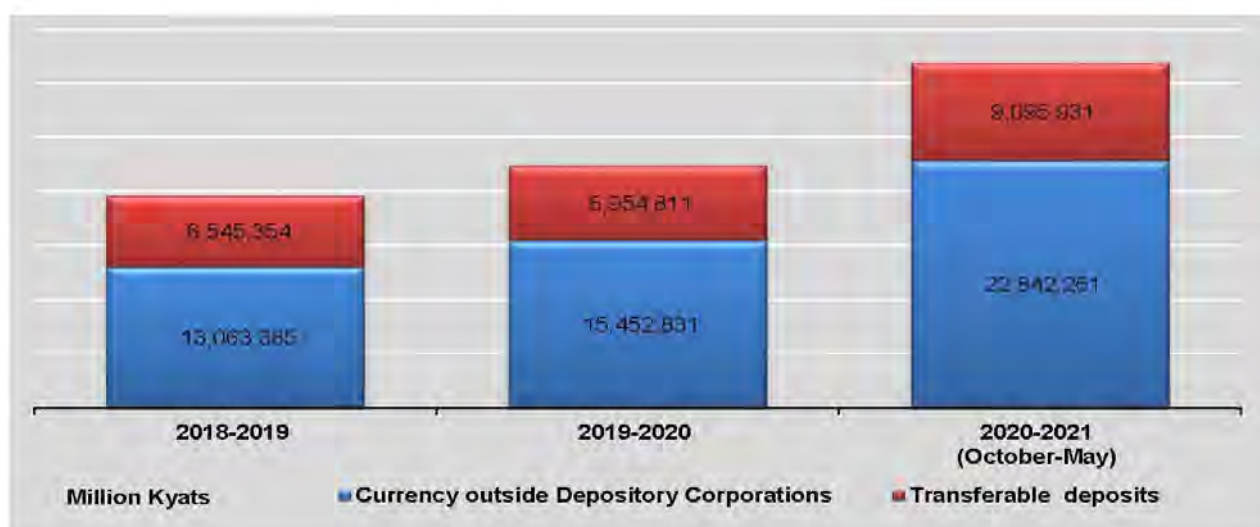
Million Kyats

FY	Currency outside Depository Corporations	Transferable deposits			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2018-2019	13,063,385	2,067,383	3,352,324	1,125,647	19,608,739	14.06
2019-2020	15,452,831	1,673,095	3,901,310	1,380,406	22,407,642	14.27
2020-2021 (October-May)	22,842,261	2,314,723	4,821,216	1,959,992	31,938,192	42.53
2020						
May	14,040,360	2,195,384	3,603,618	1,175,978	21,015,340	0.06
June	13,796,037	2,194,267	3,541,204	1,231,854	20,763,362	-1.20
July	14,003,642	2,283,204	3,557,934	1,169,402	21,014,182	1.21
August	14,328,842	2,069,905	3,714,935	1,225,159	21,338,841	1.54
September	15,452,831	1,673,095	3,901,310	1,380,406	22,407,642	5.01
October	15,581,562	1,529,592	3,929,938	1,227,779	22,268,871	-0.62
November	15,633,354	1,573,834	3,903,112	1,370,123	22,480,423	0.95
December	16,046,201	1,795,236	4,126,395	1,227,216	23,195,048	3.18
2021						
January	16,104,924	2,036,838	4,250,600	1,334,461	23,726,823	2.29
February	18,617,191	2,130,231	4,465,898	1,536,799	26,750,119	12.74
March	19,856,438	2,168,150	4,647,744	1,560,034	28,232,366	5.54
April	21,438,295	2,208,839	4,782,396	1,783,295	30,212,825	7.01
May	22,842,261	2,314,723	4,821,216	1,959,992	31,938,192	5.71

Notes: 1. M₁: Money Supply covers Currency outside Depository Corporations + Demand Deposits (Transferable Deposits).

Source: Central Bank of Myanmar.

2. Currency outside depository corporations is the currency liabilities of the depository corporations including central bank and is defined as the currency in circulation (CIC) less the other depository corporations' holdings of national currency.



4.2 PEOPLE'S SAVINGS

Million Kyats

FY	Total	Savings Deposits			Savings Certificate	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2018-2019	43,274,557	5,850,596	19,507,727	897,165	50,501	654,119	9,687,117	1,126,364	1,310,406	4,190,562
2019-2020	49,911,567	6,430,899	21,707,048	994,188	51,422	708,077	12,948,258	914,627	1,044,947	5,112,101
2020-2021 (October-May)	45,081,202	6,242,222	19,707,968	1,229,865	50,680	750,168	10,268,038	664,561	1,212,161	4,955,539
2020										
May	44,467,556	5,854,131	19,716,861	886,787	51,353	698,166	11,133,908	1,116,984	809,028	4,200,338
June	45,430,618	5,893,985	20,229,635	922,611	51,492	674,305	11,787,050	1,018,001	406,434	4,447,105
July	46,673,416	5,929,395	20,436,784	917,984	51,520	707,655	12,439,515	1,056,132	483,272	4,651,159
August	47,862,545	5,977,699	20,980,912	944,485	51,506	711,721	12,742,722	949,720	685,303	4,818,477
September	49,911,567	6,430,899	21,707,048	994,188	51,422	708,077	12,948,258	914,627	1,044,947	5,112,101
October	50,224,409	6,457,425	22,241,035	960,593	51,226	685,394	12,965,036	914,659	843,335	5,105,706
November	50,759,298	6,441,028	22,384,197	940,993	51,236	642,816	13,224,440	920,572	920,884	5,233,132
December	51,488,164	6,416,559	22,855,375	926,033	51,052	672,958	13,339,284	1,041,680	921,482	5,263,741
2021										
January	51,962,601	6,369,050	23,020,104	986,218	50,960	680,290	13,544,920	965,334	1,062,224	5,283,501
February	50,120,876	6,424,795	21,678,152	1,105,657	50,912	708,682	13,058,244	905,802	1,136,786	5,051,846
March	49,188,040	6,360,057	21,480,866	1,204,280	50,860	735,925	12,363,769	794,909	1,396,198	4,801,176
April	48,039,683	6,303,684	20,826,156	1,334,073	50,780	746,130	11,496,502	690,133	1,693,050	4,899,175
May	45,081,202	6,242,222	19,707,968	1,229,865	50,680	750,168	10,268,038	664,561	1,212,161	4,955,539

Source: Central Bank of Myanmar.

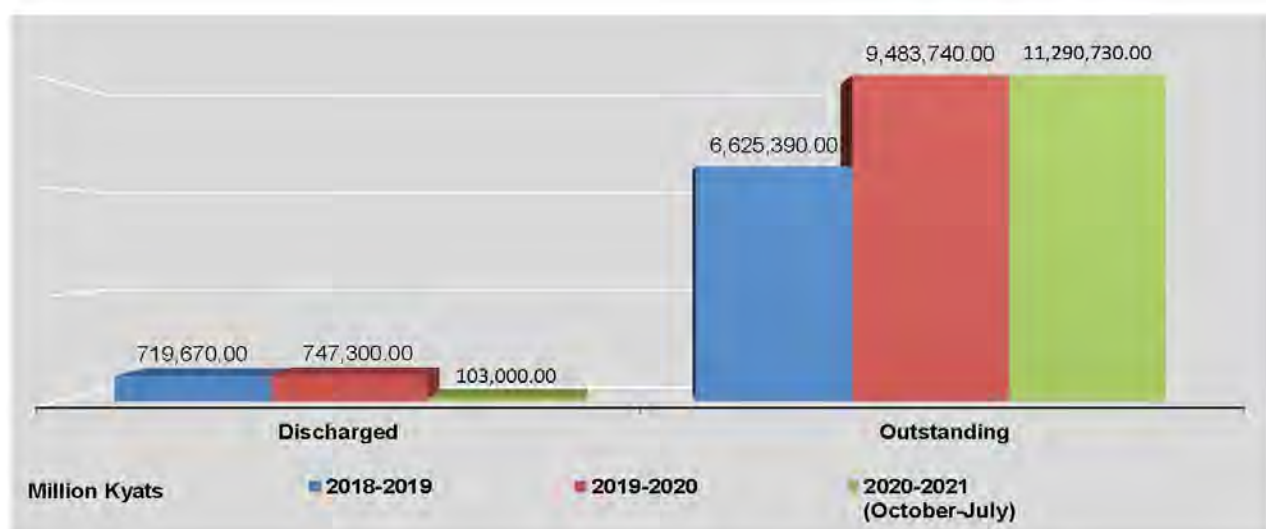


4.3 GOVERNMENT TREASURY BONDS (AUCTION)

Million Kyats

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2018-2019	3,343,830.00	719,670.00	6,625,390.00	264,740.00	6,360,650.00
2019-2020	3,605,650.00	747,300.00	9,483,740.00	428,110.00	9,055,630.00
2020-2021 (October-July)	2,457,140.00	1,109,450.00	10,831,430.00	517,560.00	10,313,870.00
2020					
July	452,800.00	-	8,902,940.00	414,520.00	8,488,420.00
August	252,100.00	-	9,155,040.00	420,920.00	8,734,120.00
September	328,700.00	-	9,483,740.00	428,110.00	9,055,630.00
October	500,000.00	-	9,983,740.00	429,700.00	9,554,040.00
November	513,700.00	103,000.00	10,394,440.00	429,700.00	9,964,740.00
December	471,000.00	-	10,865,440.00	434,160.00	10,431,280.00
2021					
January	370,320.00	-	11,235,760.00	515,480.00	10,720,280.00
February	1,700.00	-	11,237,460.00	517,530.00	10,719,930.00
March	53,270.00	-	11,290,730.00	517,530.00	10,773,200.00
April	-	-	11,290,730.00	517,530.00	10,773,200.00
May	510,850.00	1,006,450.00	10,795,130.00	511,930.00	10,283,200.00
June	23,000.00	-	10,818,130.00	512,260.00	10,305,870.00
July	13,300.00	-	10,831,430.00	517,560.00	10,313,870.00

Source: Central Bank of Myanmar.



4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Central Bank Rate	Treasury Bills		Treasury Bills (Auction)				
		Old T-Bill Rate (Non-Auction)	Market Average Auction Rate	Auction Date	Auction Market Weighted Average Rate			
					One Month	Three Months	Six Months	Twelve Months
2018-2019	10.00	4.00	-	11.9.2019 25.9.2019	-	8.04 8.24	9.01 9.11	9.40 9.50
2019-2020	7.00	4.00	7.42	2.9.2020 23.9.2020	6.63 7.05	7.40 7.43	7.80 7.83	8.49 8.57
2020-2021 (October-July)	7.00	4.00	-	7.7.2021 28.7.2021	-	7.51 7.48	8.08 8.20	8.58 8.50
2020								
July	7.00	4.00	-	1.7.2020 29.7.2020	-	7.09 7.05	7.57 7.68	8.21 8.19
August	7.00	4.00	-	5.8.2020 26.8.2020	-	7.19 7.23	7.72 7.73	8.32 8.47
September	7.00	4.00	7.42	2.9.2020 23.9.2020	6.63 7.05	7.40 7.43	7.80 7.83	8.49 8.57
October	7.00	4.00	7.38	7.10.2020 14.10.2020	-	7.42 7.34	7.76 7.80	8.53 8.53
November	7.00	4.00	7.52	4.11.2020 11.11.2020	-	7.46 4.58	7.80 7.79	8.53 8.58
December	7.00	4.00	-	2.12.2020 16.12.2020	-	7.63 7.59	7.78 7.79	8.71 8.71
2021								
January	7.00	4.00	7.58	6.1.2021 27.1.2021	-	7.46 7.58	7.80 7.80	8.53 8.69
February	7.00	4.00	7.58	3.2.2021 24.2.2021	-	7.58 7.58	7.80 7.81	8.62 -
March	7.00	4.00	7.67	3.3.2021 10.3.2021	-	7.56 7.78	- -	- 8.85
April	7.00	4.00	7.58	7.4.2021	-	7.58	7.81	8.70
May	7.00	4.00	7.59	5.5.2021 26.5.2021	-	7.58 7.60	7.81 8.07	8.80 8.79
June	7.00	4.00	7.52	2.6.2021 23.6.2021	-	7.57 7.47	8.20 8.20	8.80 8.80
July	7.00	4.00	-	7.7.2021 28.7.2021	-	7.51 7.48	8.08 8.20	8.58 8.50

Notes :1. The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

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2. The rate of Treasury Bills is reflected by auction Market and it is effective from January, 2015.

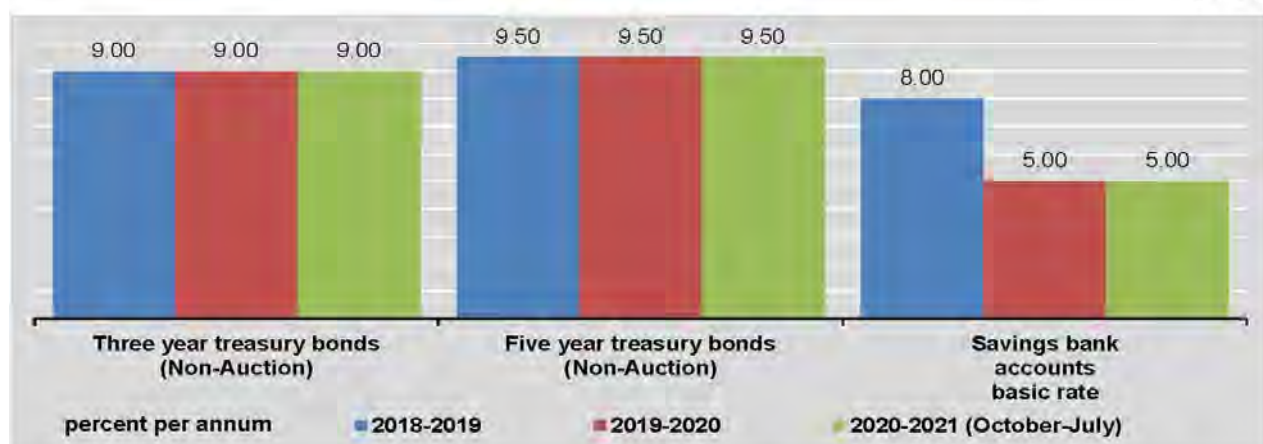
3. The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.

4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Treasury Bonds (Non-Auction)			Treasury Bonds (Auction)			Fixed deposits		
	Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Auction Date	Maturity	Auction Rates (%)	Three months	Six months	Nine months
2018-2019	8.75	9.00	9.50	17.9.2019	5 years 1 month 27 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
2019-2020	8.75	9.00	9.50	15.9.2020	2 years 4 months 29 days	7.25	5.00	5.00	5.00
				15.9.2020	4 years 10 months 29 days	7.50			
2020-2021 (October-July)	8.75	9.00	9.50	27.7.2021	2 years 17 days	7.25	5.00	5.00	5.00
				27.7.2021	4 years 6 months 17 days	7.50			
2020									
July	8.75	9.00	9.50	21.7.2020	2 years 23 days	7.25	5.00	5.00	5.00
				21.7.2020	5 years 3 months 26 days	7.50			
August	8.75	9.00	9.50	18.8.2020	2 years 5 months 26 days	7.25	5.00	5.00	5.00
				18.8.2020	4 years 11 months 26 days	7.50			
September	8.75	9.00	9.50	15.9.2020	2 years 4 months 29 days	7.25	5.00	5.00	5.00
				15.9.2020	4 years 10 months 29 days	7.50			
October	8.75	9.00	9.50	20.10.2020	2 years 3 months 24 days	7.25	5.00	5.00	5.00
				20.10.2020	4 years 9 months 24 days	7.50			
November	8.75	9.00	9.50	17.11.2020	2 years 2 months 27 days	7.25	5.00	5.00	5.00
				17.11.2020	4 years 8 months 27 days	7.50			
December	8.75	9.00	9.50	22.12.2020	2 years 1 month 22 days	7.25	5.00	5.00	5.00
				22.12.2020	4 years 1 month 22 days	7.50			
2021									
January	8.75	9.00	9.50	19.1.2021	2 years 25 days	7.25	5.00	5.00	5.00
				19.1.2021	4 years 25 days	7.50			
February	8.75	9.00	9.50	16.2.2021	1 year 11 months 28 days	7.25	5.00	5.00	5.00
					3 years 11 months 28 days	7.50			
March	8.75	9.00	9.50	23.3.2021	1 year 10 months 21 days	7.25	5.00	5.00	5.00
				23.3.2021	4 years 10 months 21 days	7.50			
April	8.75	9.00	9.50	-	-	-	5.00	5.00	5.00
May	8.75	9.00	9.50	18.5.2021	1 year 8 months 26 days	7.25	5.00	5.00	5.00
				18.5.2021	4 years 8 months 26 days	7.50			
June	8.75	9.00	9.50	15.6.2021	2 years 1 month 29 days	7.25	5.00	5.00	5.00
				15.6.2021	4 years 7 months 29 days	7.50			
July	8.75	9.00	9.50	27.7.2021	2 years 17 days	7.25	5.00	5.00	5.00
				27.7.2021	4 years 6 months 17 days	7.50			

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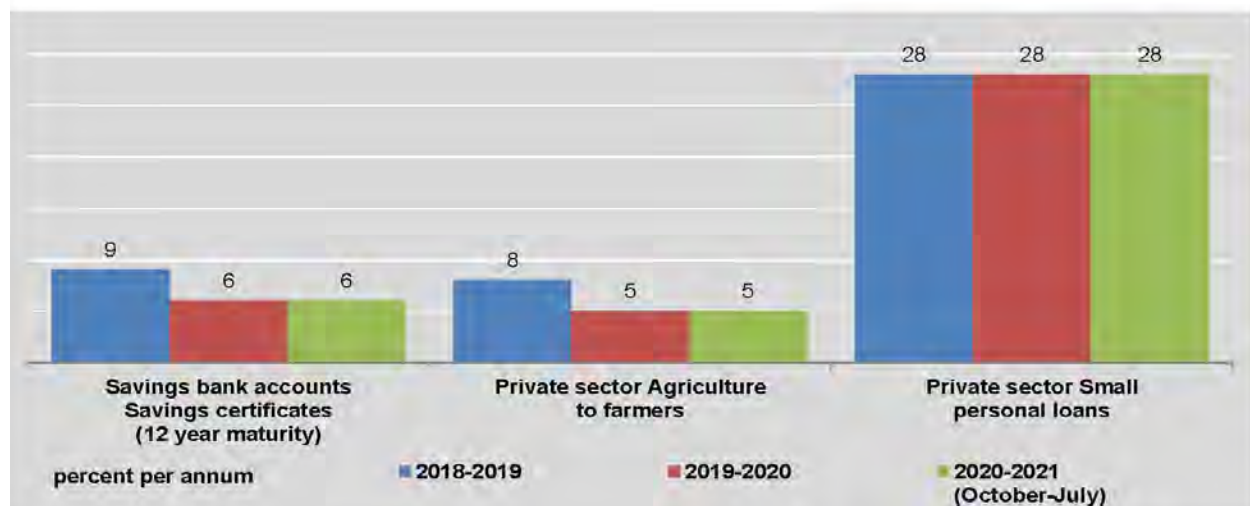


4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Savings bank accounts		Lending rates		Private sector	
	Basic rate	Savings certificates (12 year maturity)	Maximum Bank Lending Rate (Secured Loans)	Maximum Bank Lending Rate (Unsecured Loans)	Agriculture to farmers	Small personal loans
2018-2019	8.00-10.00	9.00	13.00	16.00	8.00	28.00
2019-2020	5.00	6.00	10.00	14.50	5.00	28.00
2020-2021 (October-July)	5.00	6.00	10.00	14.50	5.00	28.00
2020						
July	5.00	6.00	10.00	14.50	5.00	28.00
August	5.00	6.00	10.00	14.50	5.00	28.00
September	5.00	6.00	10.00	14.50	5.00	28.00
October	5.00	6.00	10.00	14.50	5.00	28.00
November	5.00	6.00	10.00	14.50	5.00	28.00
December	5.00	6.00	10.00	14.50	5.00	28.00
2021						
January	5.00	6.00	10.00	14.50	5.00	28.00
February	5.00	6.00	10.00	14.50	5.00	28.00
March	5.00	6.00	10.00	14.50	5.00	28.00
April	5.00	6.00	10.00	14.50	5.00	28.00
May	5.00	6.00	10.00	14.50	5.00	28.00
June	5.00	6.00	10.00	14.50	5.00	28.00
July	5.00	6.00	10.00	14.50	5.00	28.00

Source: Central Bank of Myanmar.

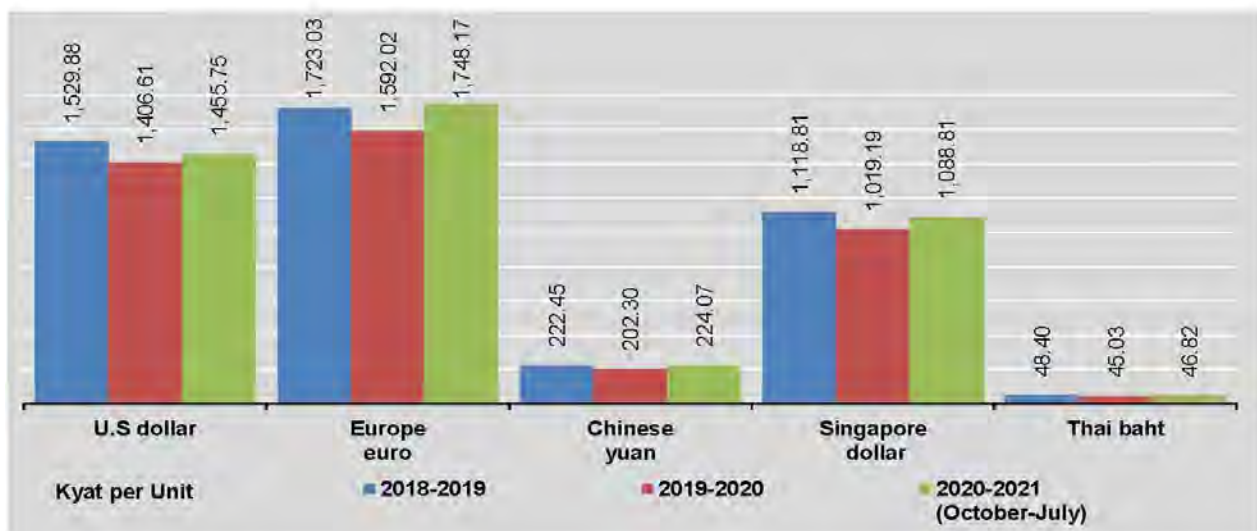


4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2018-2019	1,074.58	1,150.93	222.45	1,723.03	1,944.20	195.20	21.73
2019-2020	963.81	1,052.59	202.30	1,592.02	1,811.43	182.22	19.31
2020-2021 (October-July)	1,102.11	1,155.90	224.07	1,748.17	1,921.42	187.59	19.79
2020							
July (30-7-2020)	973.80	1,017.50	194.72	1,602.80	1,771.40	175.96	18.23
August (31-8-2020)	980.00	1,019.20	194.44	1,585.20	1,773.40	171.86	18.12
September (30-9-2020)	930.90	976.00	192.06	1,532.00	1,676.90	168.84	17.74
October (27-10-2020)	917.20	976.30	191.70	1,519.90	1,675.70	166.09	17.46
November (26-11-2020)	967.90	1,011.10	200.03	1,568.20	1,757.50	169.62	17.81
December (30-12-2020)	1,016.70	1,038.20	203.67	1,629.50	1,002.60	171.44	18.13
2021							
January (29-1-2021)	1,019.40	1,036.40	206.45	1,612.90	1,822.50	171.71	18.25
February (26-2-2021)	1,124.70	1,137.90	222.19	1,744.00	2,000.60	185.10	19.63
March (31-3-2021)	1,118.00	1,166.10	224.04	1,723.70	2,019.70	189.01	20.03
April (29-4-2021)	1,197.30	1,249.80	237.86	1,864.10	2,146.80	198.13	20.79
May (31-5-2021)	1,229.20	1,316.40	249.58	1,938.10	2,251.80	204.81	21.90
June (30-6-2021)	1,214.00	1,304.10	250.38	1,923.90	2,238.60	208.36	21.74
July (30-7-2021)	1,216.70	1,322.70	254.81	1,957.40	2,298.40	211.64	22.12

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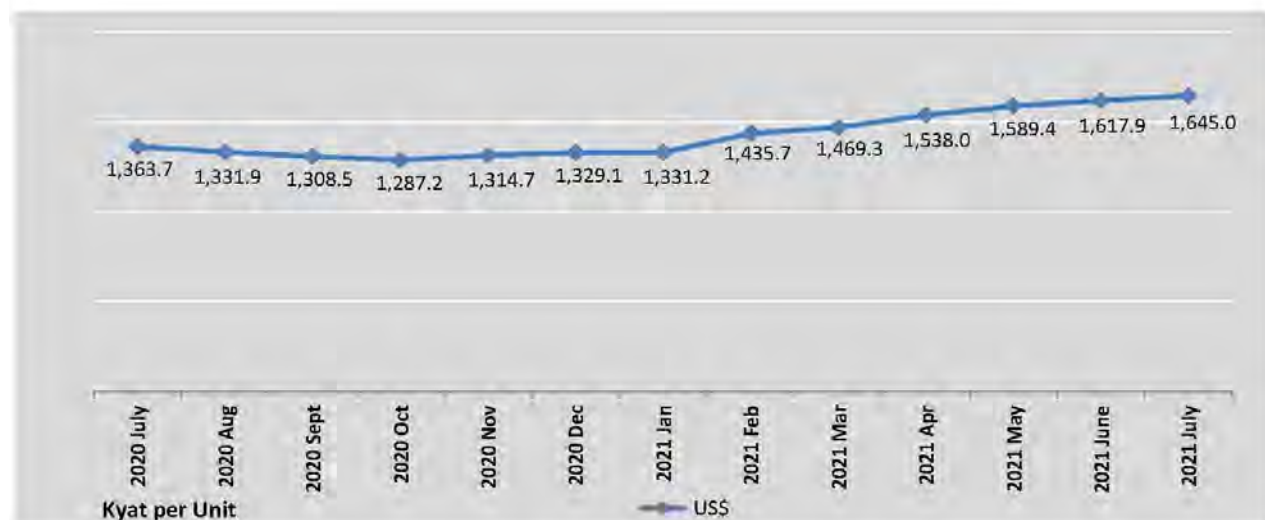


4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistan	Singapore	Thai	U.S	Russian
	100 yen	ringgit	rupee	dollar	baht	dollar	rouble
2018-2019	1,392.42	368.83	10.52	1,118.81	48.40	1,529.88	23.38
2019-2020	1,309.05	333.97	8.76	1,019.19	45.03	1,406.61	20.17
2020-2021 (October-July)	1,355.66	353.78	9.22	1,088.81	46.82	1,455.75	20.54
2020							
July (30-7-2020)	1,297.80	321.44	8.17	991.10	43.41	1,363.70	18.58
August (31-8-2020)	1,257.80	319.75	8.01	978.80	42.74	1,331.90	18.06
September (30-9-2020)	1,238.10	314.88	7.90	955.10	41.32	1,308.50	16.68
October (27-10-2020)	1,229.10	308.90	8.01	946.40	41.20	1,287.20	16.83
November (26-11-2020)	1,260.60	322.98	8.26	981.70	43.38	1,314.70	27.34
December (30-12-2020)	1,286.30	329.31	8.28	1,002.60	44.28	1,329.10	17.94
2021							
January (29-1-2021)	1,272.20	329.10	8.29	1,001.20	44.46	1,331.20	17.49
February (26-2-2021)	1,353.90	354.54	9.02	1,081.50	47.37	1,435.70	19.30
March (31-3-2021)	1,327.20	353.84	9.65	1,092.10	46.87	1,469.30	19.42
April (29-4-2021)	1,412.10	374.89	10.01	1,160.60	49.27	1,538.00	20.72
May (31-5-2021)	1,448.70	384.94	10.30	1,202.00	50.88	1,589.40	21.67
June (30-6-2021)	1,464.40	389.76	10.27	1,203.30	50.47	1,617.90	22.21
July (30-7-2021)	1,502.10	389.58	10.12	1,216.70	50.06	1,645.00	22.52

Source: Central Bank of Myanmar.

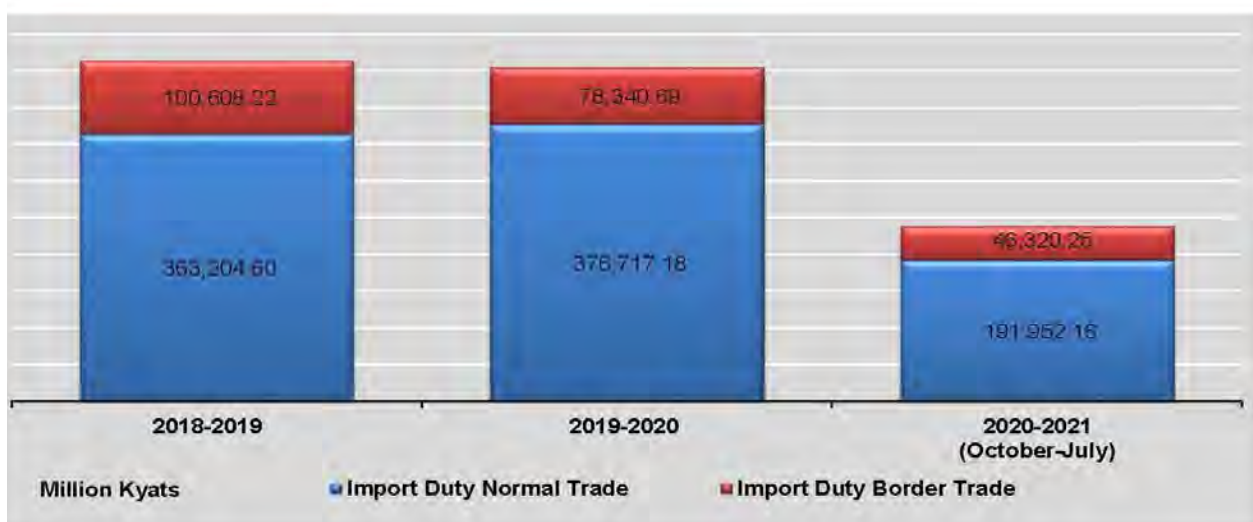


4.6 CUSTOMS DUTIES

Million Kyats

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2018-2019	463,812.82	363,204.60	100,608.22
2019-2020	455,057.87	376,717.18	78,340.69
2020-2021 (October-July)	238,272.41	191,952.16	46,320.25
2020			
July	31,495.72	24,261.86	7,233.86
August	30,725.69	24,481.13	6,244.56
September	28,120.38	23,328.67	4,791.71
October	25,244.09	21,699.24	3,544.85
November	24,729.73	19,605.06	5,124.67
December	29,022.35	22,482.74	6,539.61
2021			
January	20,269.42	13,597.11	6,672.31
February (p)	15,943.65	12,560.78	3,382.87
March (p)	22,153.51	19,071.63	3,081.88
April (p)	26,633.85	23,942.86	2,690.99
May (p)	25,817.86	20,843.42	4,974.44
June (p)	28,106.78	22,116.95	5,989.83
July (p)	20,351.17	16,032.37	4,318.80

Source: Customs Department.



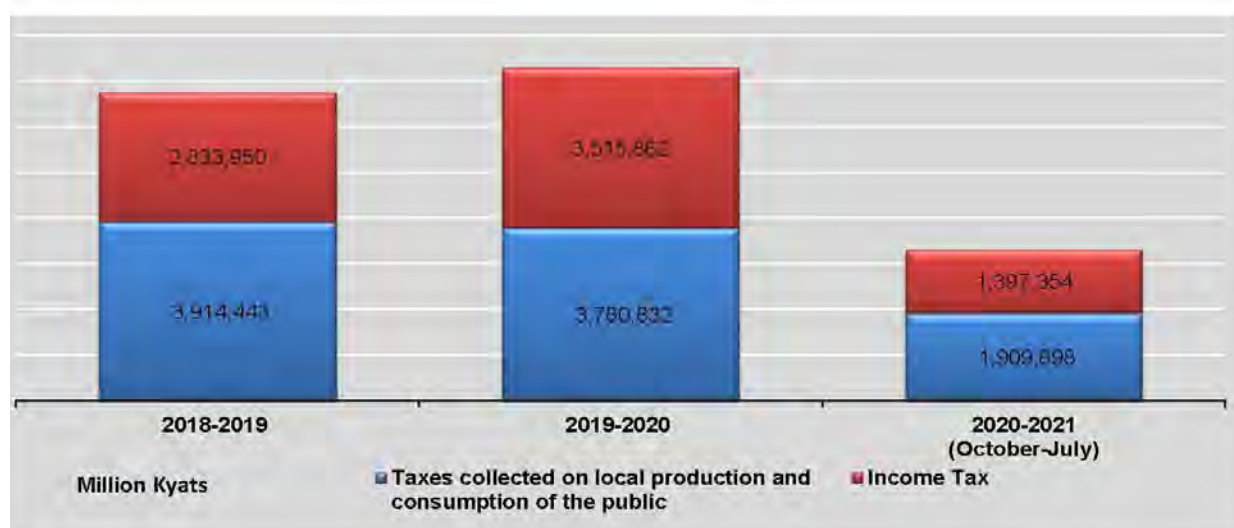
4.7 REVENUE FROM TAXES

Million Kyats

FY	Total	Taxes collected on local production and consumption of the public					Income Tax
		Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	Taxes on Gemstone	
2018-2019	6,748,393	2,281,585	144,026	59,709	1,429,123	-	2,833,950
2019-2020	7,296,694	2,220,971	160,172	116,960	1,270,973	11,756	3,515,862
2020-2021 (October-July)	3,307,251	1,140,870	81,465	75,409	609,306	2,848	1,397,354
2020							
July*	476,636	110,696	14,306	9,507	64,247	701	277,179
August*	1,059,130	180,698	13,431	13,823	83,594	871	766,713
September*	1,090,336	325,376	14,453	17,765	170,628	113	562,001
October*	318,457	83,677	13,125	8,074	45,008	1	168,572
November*	279,807	113,976	14,401	22,528	44,157	169	84,576
December*	620,332	182,737	14,757	14,589	93,332	233	314,684
2021							
January*	344,396	101,604	15,204	14,481	54,706	217	158,184
February*	257,976	112,156	13,427	2,971	59,618	2	69,802
March*	132,647	65,989	3,446	833	22,921	0	39,458
April*	217,546	108,960	980	1,518	53,460	0	52,628
May*	430,441	148,307	2,286	3,115	94,394	0	182,339
June*	516,066	171,943	2,041	4,504	112,370	202	225,007
July*	189,583	51,521	1,798	2,796	29,341	2,024	102,104

*Temporary Actual.

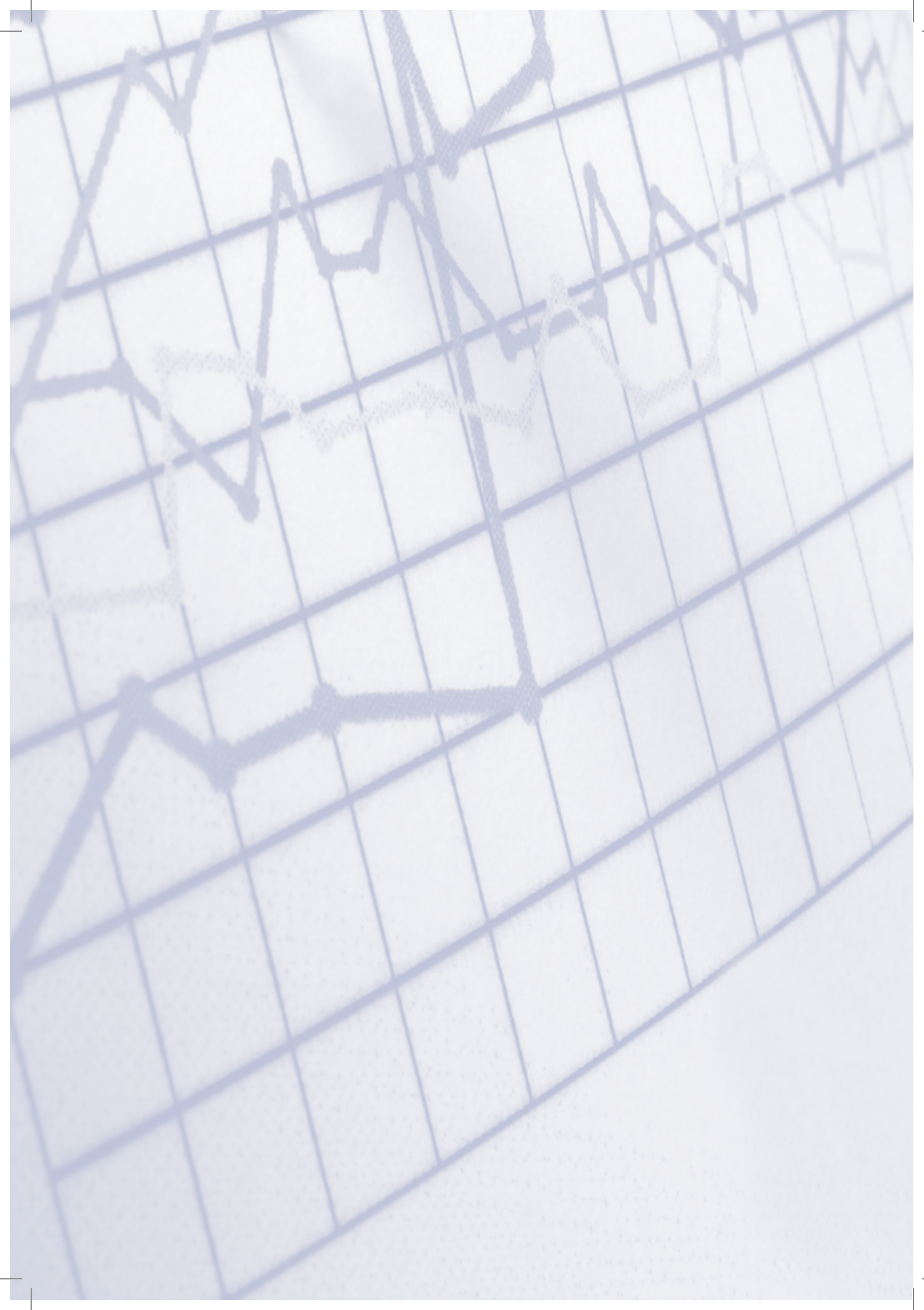
Source: Internal Revenue Department.



CHAPTER 5
INVESTMENT



5



INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors.

■ MYANMAR CITIZENS INVESTMENT

From 1994 to July 2021, a total number of 1,826 Myanmar citizen enterprises with a total pledge amount of 22,300,441.10 million kyats were permitted for investment. In 2018-2019, 169 enterprises with pledge amount of 1,691,332.08 million kyats were permitted for Myanmar citizen investment. During 2019-2020, 130 enterprises with pledge amount of 1,881,459.50 million kyats were permitted for Myanmar Citizen. The leading sectors for investment in 2019-2020 were real estate development with 27.94%, manufacturing with 27.49% and hotel and tourism with 14.35%.

■ FOREIGN INVESTMENT

From 1988 to July 2021, a total number of 2,127 foreign enterprises from 51 countries with a total pledge amount of 91,063.88 million US\$ were permitted for investment. In 2018-2019, 282 enterprises with pledge amount of 4,158.47 million US\$ were permitted for foreign investment. During 2019-2020, 245 enterprises with pledge amount of 5,525.98 million US\$ were permitted for foreign investment. The leading sectors for investment in 2019-2020 were power with 30.26%, manufacturing with 20.42% and real estate development with 20.19%. The leading countries of permitted investment were Singapore that accounted for 33.64%, China, Hong Kong SAR for 25.74% and Japan for 13.91% in 2019-2020.

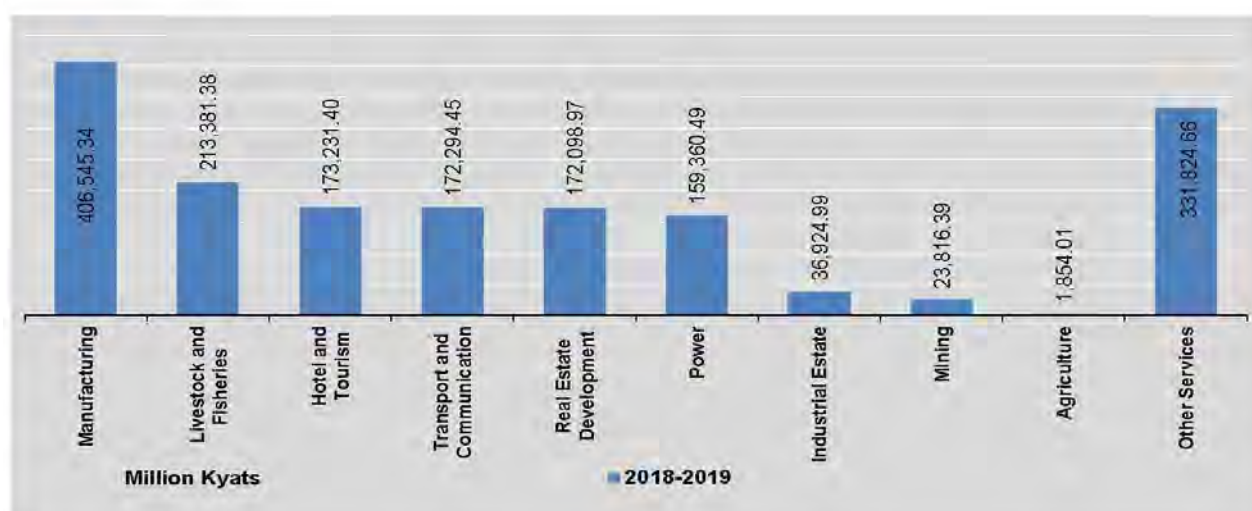
After enacting the Special Economic Zone Law (2014), the 122 enterprises from 21 countries were permitted for investment in the Special Economic Zone. The country with the investment in SEZ was Switzerland with the accounting for 1.30 million US\$ under the manufacturing sector in July, 2021.

5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fisheries			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	169	473.29 *	1,691,332.08 *	7	92.17 *	213,381.38 *	5	0.74 *	23,816.39 *
2019-2020	130	413.62 *	1,881,459.50 *	3	-	5,271.50	1	-	15,298.00 *
2020-2021 (October-July)	63	576.81	1,171,882.32	6	2.92	41,863.35	-	-	-
2020									
July	17	53.27 *	148,727.31 *	-	-	-	-	-	-
August	6	15.60	168,276.09	-	-	-	-	-	-
September	11	49.73	169,800.01	2	-	1,971.50	-	-	-
October	14	18.43 *	62,962.32 *	-	0.67 *	1,609.62 *	-	-	-
November	3	-	6,897.70	1	-	4,980.00	-	-	-
December	13	39.16	127,759.58	2	0.63	28,380.00	-	-	-
2021									
January	10	497.39 *	883,180.46 *	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-
March	9	17.57	60,418.97	1	1.62	4,980.00	-	-	-
April	-	-	-	-	-	-	-	-	-
May	6	4.21	15,562.72	1	-	1,313.66	-	-	-
June	5	0.05	8,381.49	1	-	600.07	-	-	-
July	3	-	6,719.08	-	-	-	-	-	-

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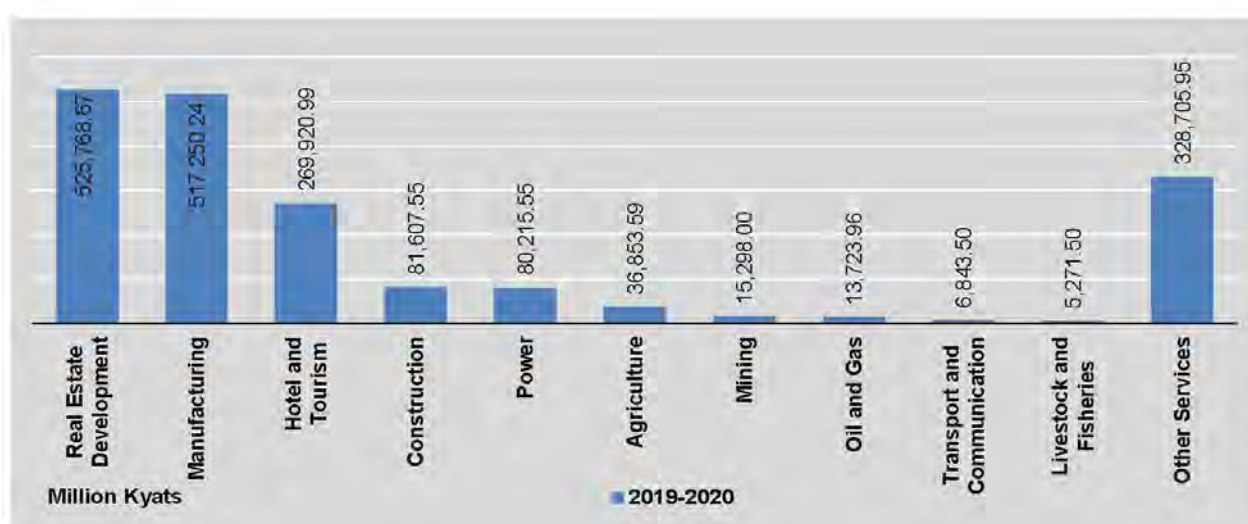


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport and Communication		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	67	151.65 *	406,545.34 *	3	14.85 *	159,360.49 *	2	66.13 *	172,294.45 *
2019-2020	51	151.38 *	517,250.24 *	5	15.16 *	80,215.55 *	-	1.85 *	6,843.50 *
2020-2021 (October-July)	33	509.65 *	938,472.76 *	1	5.97	10,000.00	2	4.92	11,481.89
2020									
July	6	2.30 *	29,063.22 *	-	-	-	-	-	-
August	4	15.59	53,027.44	-	-	-	-	-	-
September	-	39.93 *	15,395.04 *	1	-	53,078.00	-	-	-
October	7	7.98	21,262.84	-	-	-	-	-	-
November	1	-	1,244.50	-	-	-	-	-	-
December	6	1.19	11,810.58	-	-	-	-	-	-
2021									
January	5	496.09 *	858,615.20 *	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-
March	2	0.13	16,790.08	1	5.97	10,000.00	2	4.92	11,481.89
April	-	-	-	-	-	-	-	-	-
May	5	4.21	14249.06	-	-	-	-	-	-
June	4	0.05	7,781.42	-	-	-	-	-	-
July	3	-	6,719.08	-	-	-	-	-	-

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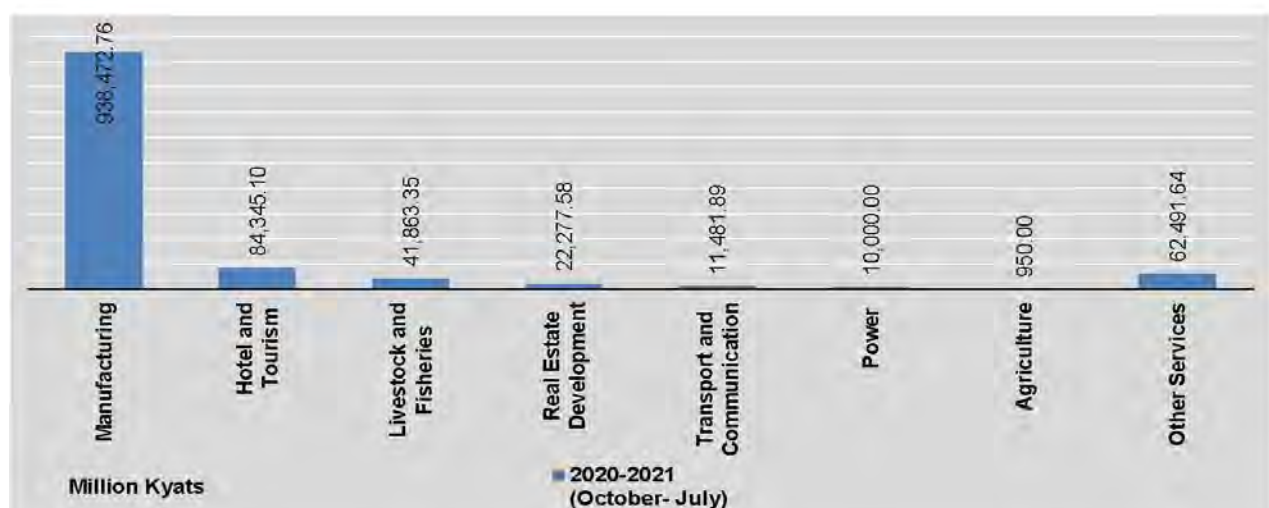


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No.of Enterprises	US\$	Total Investment (Kyat)	No.of Enterprises	US\$	Total Investment (Kyat)	No.of Enterprises	US\$	Total Investment (Kyat)
2018-2019	30	21.58 *	173,231.40 *	9	9.56 *	172,098.97 *	-	-	-
2019-2020	24	59.72 *	269,920.99 *	10	40.17 *	525,768.67 *	-	10.83 *	81,607.55 *
2020-2021 (October-July)	7	35.32	84,345.10	3	0.74	22,277.58	-	-	-
2020									
July	5	38.41	64,338.66	1	8.52 *	34,118.63 *	-	-	2,352.00 *
August	1	-	1,539.65	1	-	113,709.00	-	-	-
September	2	0.81	10,136.00	-	-	-	-	2.77 *	21,102.21 *
October	2	0.03	3,200.00	1	-	7,500.00	-	-	-
November	-	-	-	-	-	-	-	-	-
December	3	33.41	73,215.00	-	-	-	-	-	-
2021									
January	1	0.57	1,430.10	2	0.74	14,777.58 *	-	-	-
February	-	-	-	-	-	-	-	-	-
March	1	1.31	6,500.00	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-

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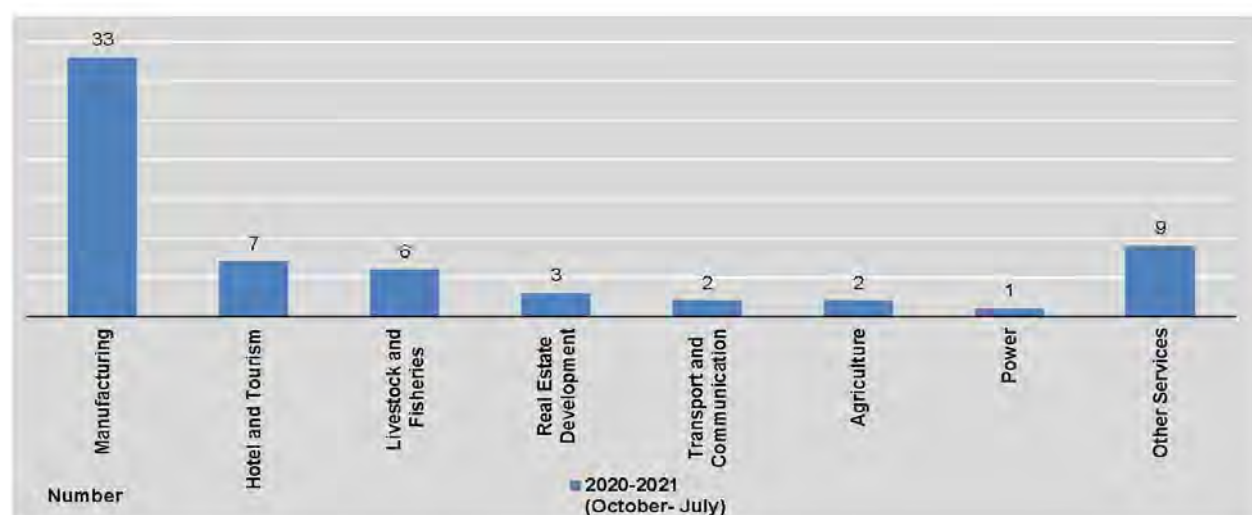
5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Agriculture			Industrial Estate			Oil and Gas			Other Services		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	5	0.07	1,854.01	1	10.88	36,924.99	-	-	-	40	105.66	331,824.66*
2019-2020	3	17.08	36,853.59	-	-	-	2	3.99	13,723.96	31	113.43	328,705.95*
2020-2021 (October-July)	2	-	950.00	-	-	-	-	-	-	9	13.79	62,491.64
2020												
July	-	-	-	-	-	-	1	3.99	9,083.83	4	0.05	9,770.98
August	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	6	6.22	68,117.26
October	1	-	300.00	-	-	-	-	-	-	3	9.75	29,089.86*
November	-	-	-	-	-	-	-	-	-	1	-	673.20
December	1	-	650.00	-	-	-	-	-	-	1	3.94	13,704.00
2021												
January	-	-	-	-	-	-	-	-	-	2	-	8,357.58
February	-	-	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	2	0.10	10,667.00
April	-	-	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-	-	-

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

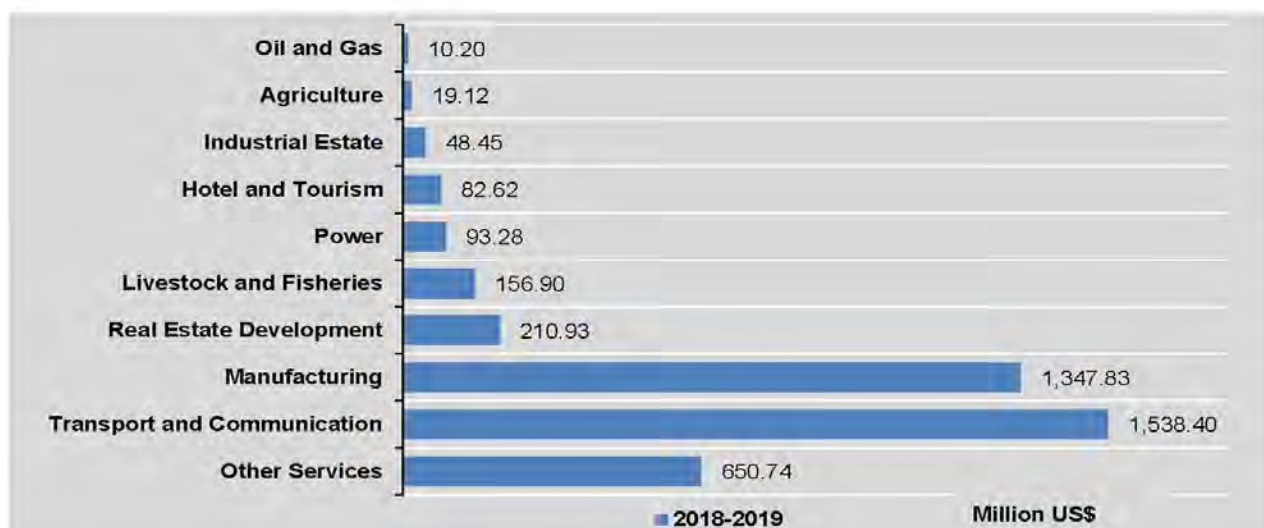


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Total		Agriculture		Livestock and Fisheries		Mining	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2018-2019	282	4,158.47 *	6	19.12	14	156.90 *	-	-
2019-2020	245	5,525.98 *	3	17.73	5	138.50 *	-	3.80 *
2020-2021 (October-July)	49	3,966.08 *	2	9.99	6	22.96 *	-	-
2020								
July	23	641.80 *	1	4.13	1	116.12 *	-	3.80 *
August	9	40.99	-	-	-	-	-	-
September	17	507.16 *	-	-	-	-	-	-
October	7	117.68 *	1	1.39	1	5.00	-	-
November	7	82.08 *	1	8.60	2	6.09	-	-
December	9	149.07 *	-	-	-	-	-	-
2021								
January	15	323.76 *	-	-	2	10.32 *	-	-
February	-	-	-	-	-	-	-	-
March	4	584.02	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	6	2,701.38 *	-	-	1	1.55	-	-
June	-	2.79 *	-	-	-	-	-	-
July	1	5.30 *	-	-	-	-	-	-

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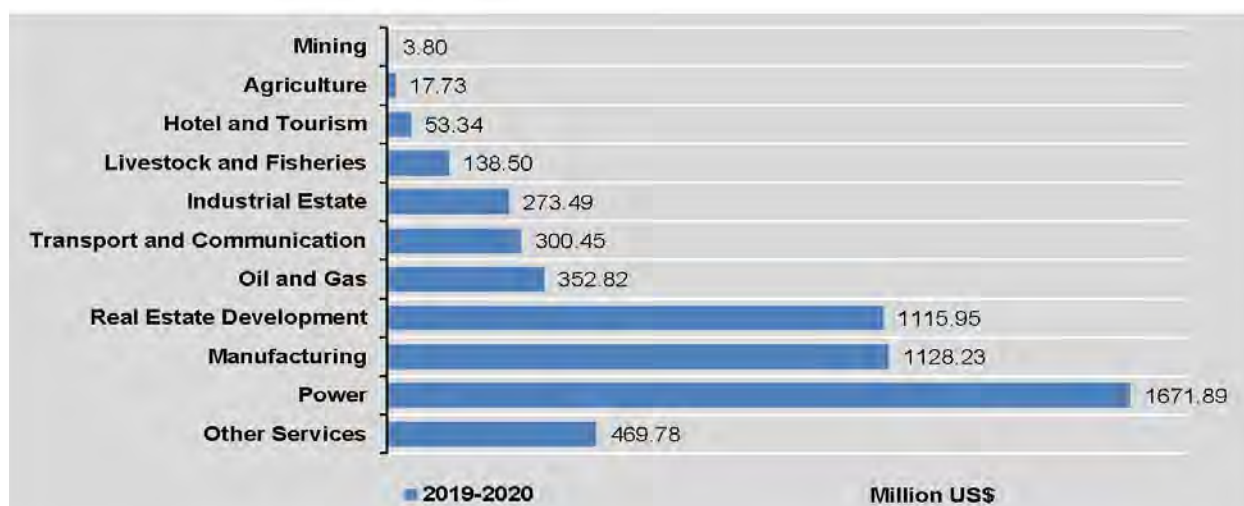


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Oil and Gas		Manufacturing		Transport and Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	-	10.20	225	1,347.83 *	4	1,538.40 *	1	48.45
2019-2020	-	352.82 *	188	1,128.23 *	2	300.45 *	2	273.49 *
2020-2021 (October-July)	-	-	25	376.53 *	-	133.50 *	1	28.21 *
2020								
July	-	-	16	79.72 *	-	20.00 *	1	230.60
August	-	-	8	40.31 *	-	-	-	-
September	-	-	11	212.84 *	-	-	-	-
October	-	-	5	111.09 *	-	-	-	-
November	-	-	3	31.93 *	-	-	-	-
December	-	-	5	15.01 *	-	-	-	-
2021								
January	-	-	7	155.52 *	-	-	-	5.81 *
February	-	-	-	-	-	-	-	-
March	-	-	1	15.00 *	-	-	1	22.40
April	-	-	-	-	-	-	-	-
May	-	-	3	39.89 *	-	133.50 *	-	-
June	-	-	-	2.79 *	-	-	-	-
July	-	-	1	5.30 *	-	-	-	-

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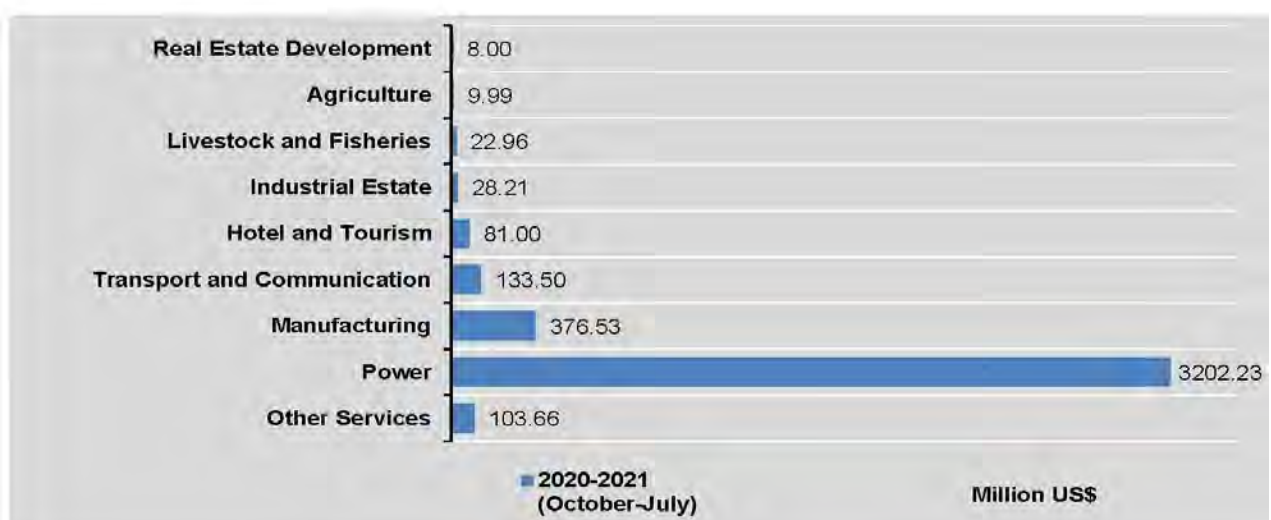
5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Hotel and Tourism		Real Estate Development		Power		Other Services	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	7	82.62 *	4	210.93 *	2	93.28	19	650.74 *
2019-2020	5	53.34 *	8	1,115.95 *	8	1,671.89	24	469.78 *
2020-2021 (October-July)	1	81.00 *	-	8.00 *	9	3,202.23	5	103.66 *
2020								
July	2	3.68 *	-	-	1	0.45	1	183.30 *
August	-	-	-	-	-	-	1	0.68
September	-	10.16 *	2	220.13	-	-	4	64.03
October	-	-	-	-	-	-	-	0.20 *
November	-	-	-	8.00 *	-	-	1	27.46 *
December	1	81.00 *	-	-	2	48.06	1	5.00
2021								
January	-	-	-	-	4	112.61	2	39.50
February	-	-	-	-	-	-	-	-
March	-	-	-	-	1	515.12	1	31.50
April	-	-	-	-	-	-	-	-
May	-	-	-	-	2	2,526.44	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

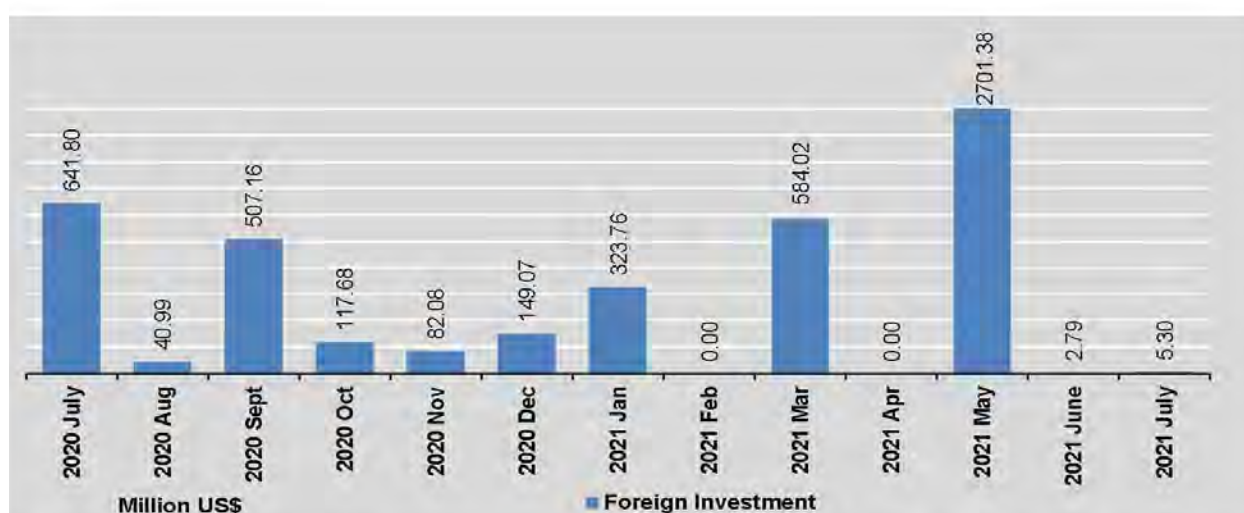


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Total		Brunei Darussalam		Canada		China	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	282	4,158.47 *	-	10.23 *	-	-	140	634.58 *
2019-2020	245	5,525.98 *	-	12.64 *	-	-	102	553.32 *
2020-2021 (October-July)	49	3,966.08 *	-	1.47 *	-	-	14	177.47 *
2020								
July	23	641.80 *	-	-	-	-	5	30.63 *
August	9	40.99 *	-	-	-	-	5	10.18 *
September	17	507.16 *	-	-	-	-	4	15.84
October	7	117.68 *	-	-	-	-	3	107.56 *
November	7	82.08 *	-	-	-	-	2	19.14
December	9	149.07 *	-	1.47 *	-	-	3	6.82 *
2021								
January	15	323.76 *	-	-	-	-	2	5.82 *
February	-	-	-	-	-	-	-	-
March	4	584.02 *	-	-	-	-	1	27.40 *
April	-	-	-	-	-	-	-	-
May	6	2,701.38 *	-	-	-	-	2	2.64
June	-	2.79 *	-	-	-	-	-	2.79 *
July	1	5.30 *	-	-	-	-	1	5.30 *

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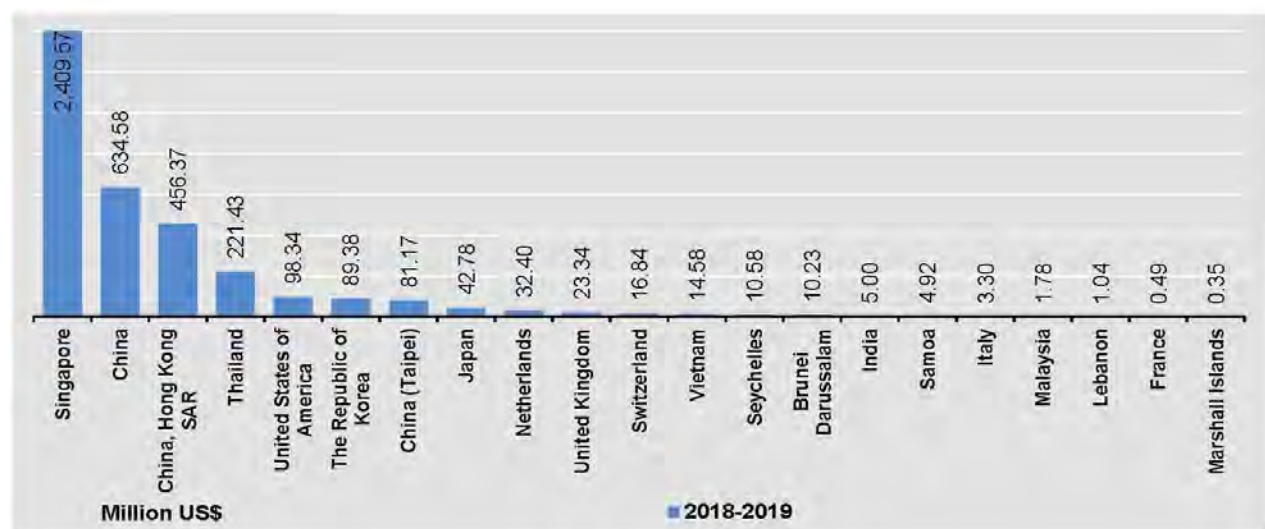


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	43	456.37 *	1	5.00	8	42.78 *	15	89.38 *	-	-
2019-2020	46	1,422.35 *	3	3.27	6	768.46 *	7	94.21 *	-	-
2020-2021 (October-July)	5	87.05 *	1	1.20	3	518.76 *	2	12.61 *	-	-
2020										
July	5	28.14 *	-	-	1	9.34 *	1	4.98 *	-	-
August	-	-	-	-	1	0.97 *	-	0.50 *	-	-
September	-	47.30 *	-	-	1	56.72 *	1	5.00	-	-
October	-	0.20 *	-	-	-	0.30	1	5.00	-	-
November	-	0.84	1	1.20	-	-	-	-	-	-
December	2	4.12 *	-	-	-	-	-	-	-	-
2021										
January	3	81.89 *	-	-	2	3.34 *	-	5.81 *	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	1	515.12	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	1	1.80 *	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

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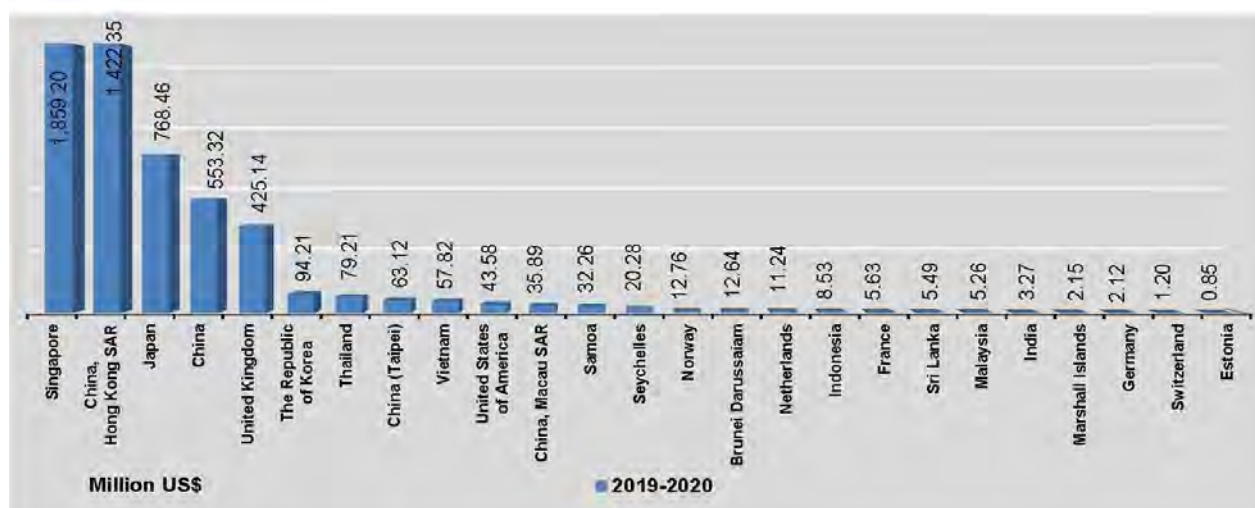


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Malaysia		Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	3	1.78	3	32.40	25	2,409.57*	1	0.49	11	221.43*
2019-2020	4	5.26*	2	11.24	20	1,859.20*	3	5.63	13	79.21*
2020-2021 (October-July)	-	2.10*	-	-	14	543.83*	-	-	8	101.83*
2020										
July	-	0.30*	-	-	5	547.97*	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	1	4.40	2	250.13*	-	-	2	24.07*
October	-	-	-	-	2	2.39	-	-	-	0.59*
November	-	1.50*	-	-	1	30.70*	-	-	3	15.52
December	-	0.60*	-	-	3	128.06	-	-	1	8.00*
2021										
January	-	-	-	-	6	217.18	-	-	2	9.22
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	1	10.00	-	-	1	31.50
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	1	155.50*	-	-	1	37.00
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

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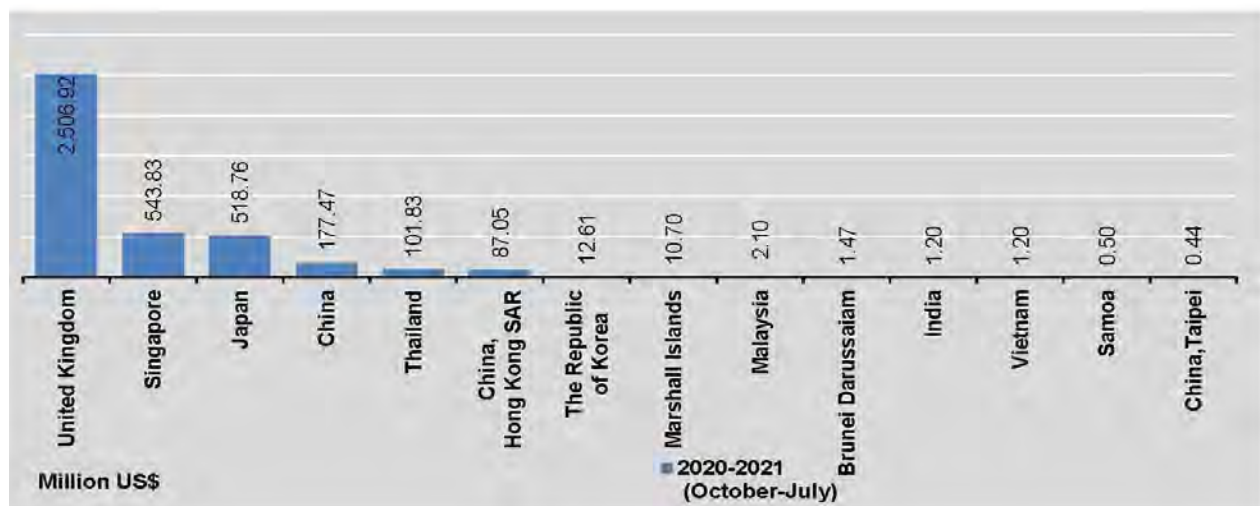


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	United Kingdom		Vietnam		Luxembourg	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	7	23.34	4	14.58	-	-
2019-2020	6	425.14	4	57.82	-	-
2020-2021 (October-July)	1	2,506.92	1	1.20	-	-
2020						
July	-	3.80	1	6.82	-	-
August	-	-	-	-	-	-
September	3	55.87	-	-	-	-
October	-	-	1	1.20	-	-
November	-	2.48	-	-	-	-
December	-	-	-	-	-	-
2021						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	1	2,504.44	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

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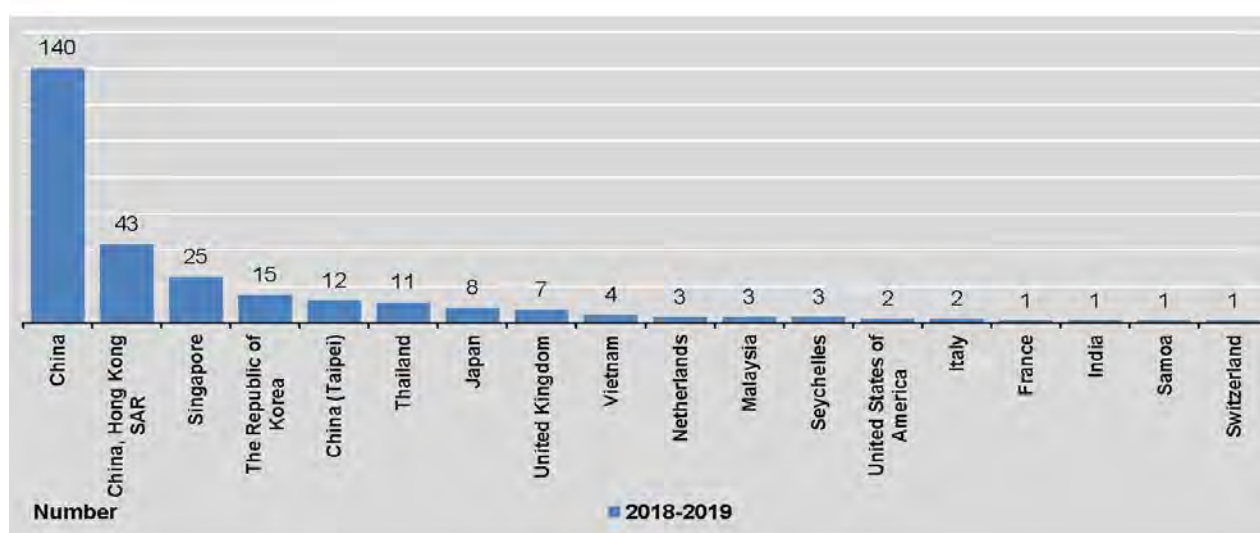


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Samoa		Sweden		Estonia		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	4.92 *	-	-	-	-	-	-	-	-
2019-2020	4	32.26 *	-	-	1.00	0.85	2	2.12	1.00	5.49
2020-2021 (October-July)	-	0.50	-	-	-	-	-	-	-	-
2020										
July	1	1.15	-	-	-	-	1	0.58	-	-
August	2	25.74 *	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2021										
January	-	0.50	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

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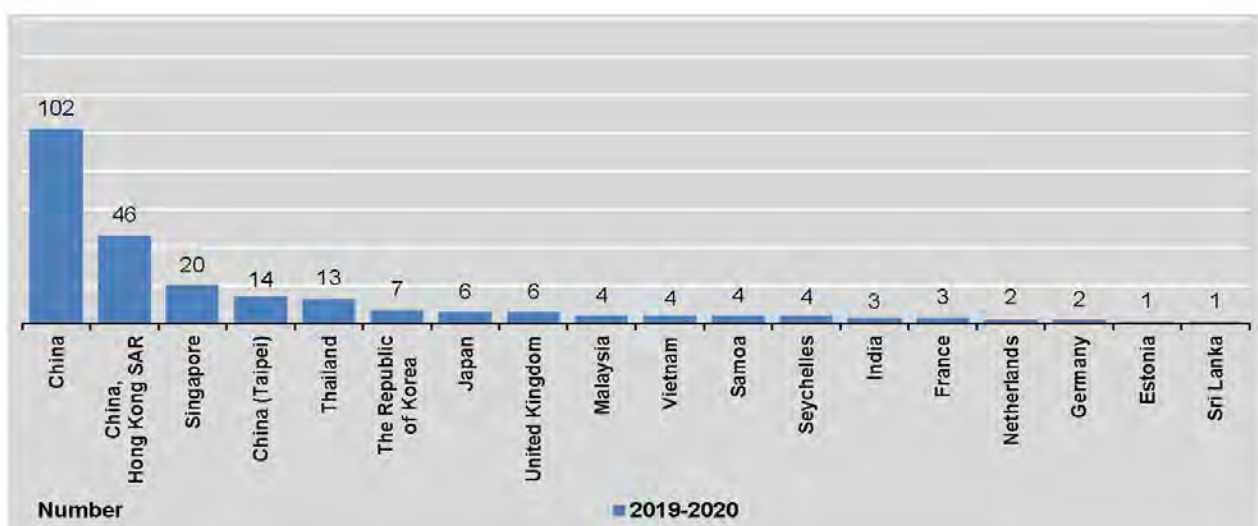


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	United States of America		Marshall Islands		Indonesia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	2	98.34	-	0.35	-	-
2019-2020	1	43.58	-	2.15	1	8.53
2020-2021 (October-July)	-	-	-	10.70	-	-
2020						
July	1	5.01	-	-	-	-
August	-	-	-	-	-	-
September	-	38.57	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	10.70	-	-
December	-	-	-	-	-	-
2021						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

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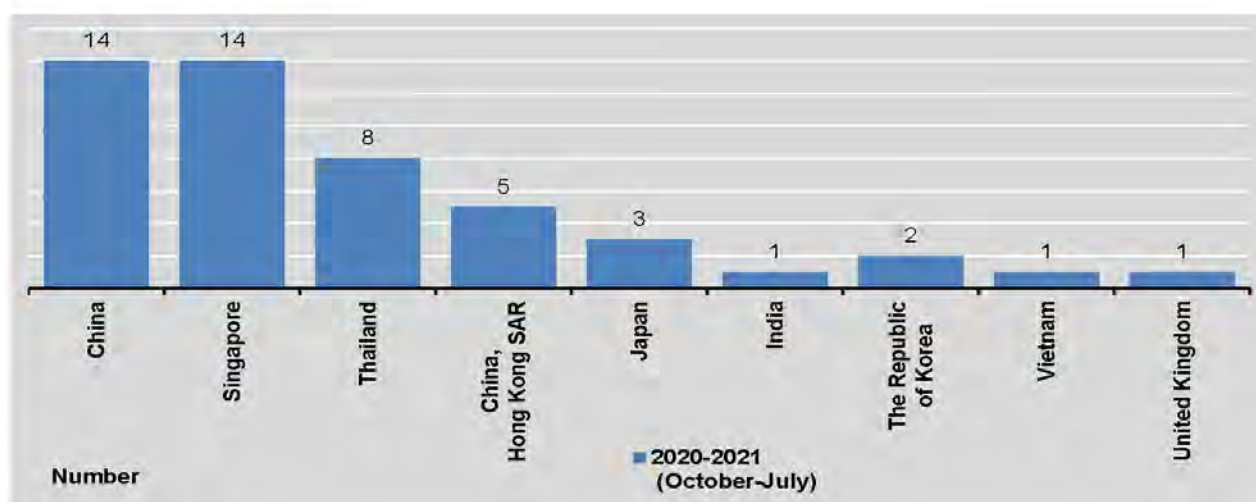


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Seychelles		China, Taipei		Italy	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	3	10.58 *	12	81.17	2	3.30
2019-2020	4	20.28	14	63.12 *	-	-
2020-2021 (October-July)	-	-	-	0.44 *	-	-
2020						
July	-	-	2	3.08 *	-	-
August	1	3.00	-	0.60 *	-	-
September	-	-	3	9.26	-	-
October	-	-	-	0.44 *	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
2021						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

(Cont'd)



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Switzerland		Cambodia		China, Macau SAR	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	16.84 *	-	-	-	-
2019-2020	-	1.20 *	-	-	1	35.89
2020-2021 (October-July)	-	-	-	-	-	-
2020						
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
2021						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

(Cont'd)

5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Lebanon		Norway		Austria	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2018-2019	-	1.04	-	-	-	-
2019-2020	-	-	-	12.76 *	-	-
2020-2021 (October-July)	-	-	-	-	-	-
2020						
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
2021						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

*Including the value of increased in investment.

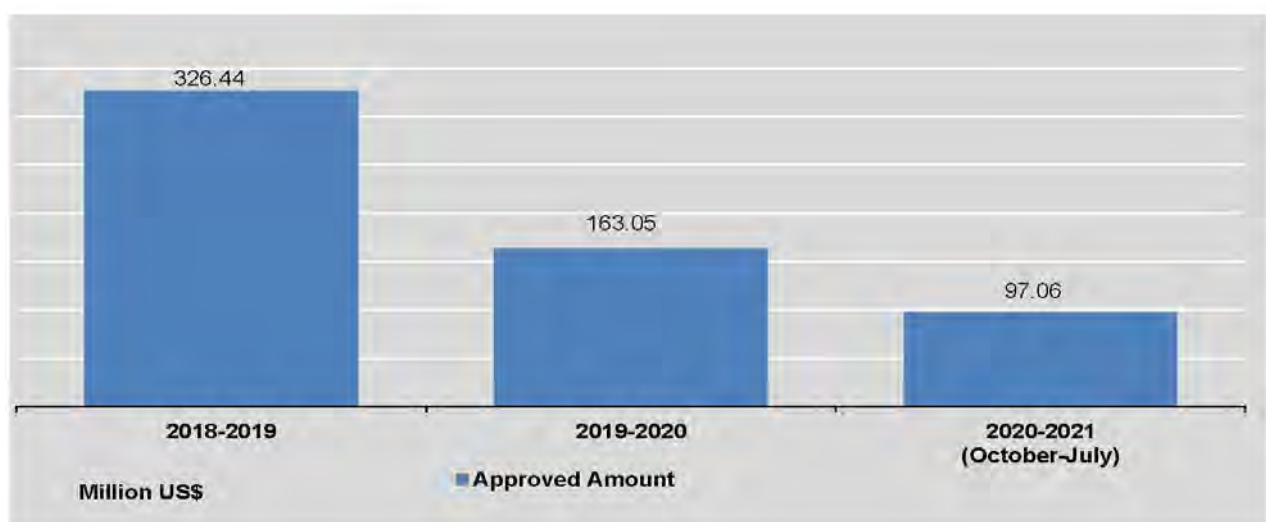
Source: Directorate of Investment and Company Administration.

5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Logistic		Trading	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2018-2019	16	326.44	-	14.70 *	-	26.80 *
2019-2020	8	163.05 *	-	1.00 *	-	-
2020-2021 (October-July)	1	97.06 *	-	2.00 *	-	4.75 *
2020						
July	1	25.74	-	-	-	-
August	1	16.73 *	-	-	-	-
September	1	3.00 *	-	-	-	-
October	-	7.86 *	-	-	-	-
November	-	2.00 *	-	-	-	-
December	-	3.00 *	-	-	-	-
2021						
January	1	72.73 *	-	2.00 *	-	-
February	-	4.75 *	-	-	-	4.75 *
March	-	1.50 *	-	-	-	-
April	-	-	-	-	-	-
May	-	3.82 *	-	-	-	-
June	-	0.10 *	-	-	-	-
July	-	1.30 *	-	-	-	-

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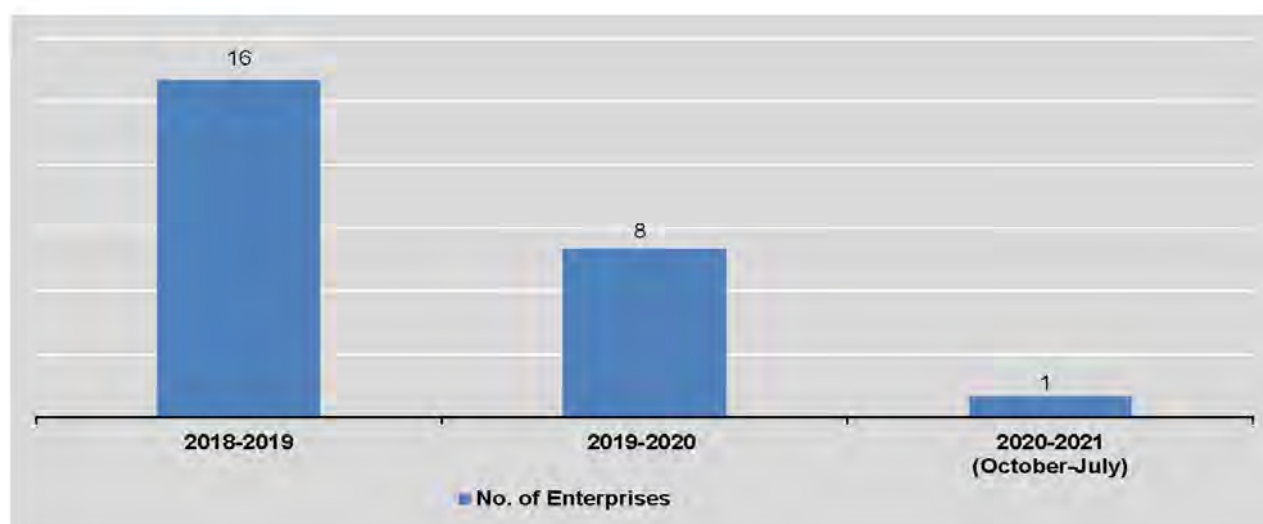
5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Manufacturing		Services		Other Services	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2018-2019	15	281.84 *	1	3.10	-	-
2019-2020	7	161.05 *	-	-	1	1.00
2020-2021 (October-July)	1	90.31 *	-	-	-	-
2020						
July	1	25.74	-	-	-	-
August	1	16.73 *	-	-	-	-
September	1	3.00 *	-	-	-	-
October	-	7.86 *	-	-	-	-
November	-	2.00 *	-	-	-	-
December	-	3.00 *	-	-	-	-
2021						
January	1	70.73 *	-	-	-	-
February	-	-	-	-	-	-
March	-	1.50 *	-	-	-	-
April	-	-	-	-	-	-
May	-	3.82 *	-	-	-	-
June	-	0.10 *	-	-	-	-
July	-	1.30 *	-	-	-	-

* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

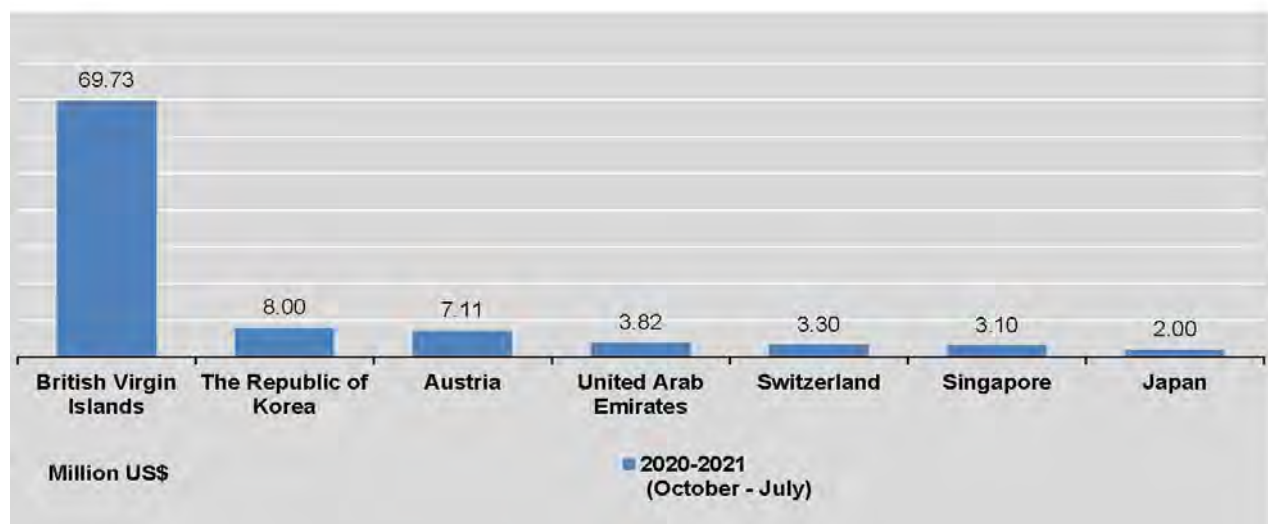


5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Australia		Austria		British Virgin Islands		Brunei Darussalam	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2018-2019	16	326.44 *	1	12.32	-	-	-	-	-	-
2019-2020	8	163.05 *	-	1.18 *	-	-	-	-	-	-
2020-2021 (October-July)	1	97.06 *	-	-	-	7.11 *	1	69.73	-	-
2020										
July	1	25.74	-	-	-	-	-	-	-	-
August	1	16.73	-	-	-	-	-	-	-	-
September	1	3.00 *	-	-	-	-	-	-	-	-
October	-	7.86 *	-	-	-	2.36 *	-	-	-	-
November	-	2.00 *	-	-	-	-	-	-	-	-
December	-	3.00 *	-	-	-	-	-	-	-	-
2021										
January	1	72.73 *	-	-	-	-	1	69.73	-	-
February	-	4.75 *	-	-	-	4.75 *	-	-	-	-
March	-	1.50 *	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	3.82 *	-	-	-	-	-	-	-	-
June	-	0.10 *	-	-	-	-	-	-	-	-
July	-	1.30 *	-	-	-	-	-	-	-	-

(Cont'd)



5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Cayman Island		Denmark		France		China, Hong Kong SAR		Japan	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2018-2019	-	-	-	-	1	3.70	1	7.00	5	224.13*
2019-2020	1	17.50	1	13.50	-	-	1	15.00	-	4.40*
2020-2021 (October-July)	-	-	-	-	-	-	-	-	-	2.00*
2020										
July	-	-	1	13.50	-	-	-	-	-	0.10*
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2021										
January	-	-	-	-	-	-	-	-	-	2.00*
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-

(Cont'd)

5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	The Republic of Korea		Malaysia		Myanmar		Netherland		Singapore	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2018-2019	2	33.00	-	-	-	-	-	-	1	17.16 *
2019-2020	-	2.50	1	10.00	-	4.14 *	-	-	-	11.45 *
2020-2021 (October-July)	-	8.00 *	-	-	-	-	-	-	-	3.10 *
2020										
July	-	-	-	-	-	-	-	-	-	1.00 *
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	5.50	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	3.00 *
2021										
January	-	1.00 *	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	1.50 *	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	0.10 *
July	-	-	-	-	-	-	-	-	-	-

(Cont'd)

5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Switzerland		China, Taipei		Thailand		United Arab Emirates		Vietnam	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	3.00	-	1.36 *	4	24.77 *	-	-	-	-
2019-2020	-	1.00 *	2	49.94	2	16.02 *	-	16.42 *	-	-
2020-2021 (October-July)	-	3.30 *	-	-	-	-	-	3.82 *	-	-
2020										
July	-	-	-	-	-	-	-	11.14 *	-	-
August	-	-	1	11	-	0.45 *	-	5.28 *	-	-
September	-	-	-	-	1	3.00 *	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	2.00 *	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-
2021										
January	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	3.82 *	-	-
June	-	-	-	-	-	-	-	-	-	-
July	-	1.30 *	-	-	-	-	-	-	-	-

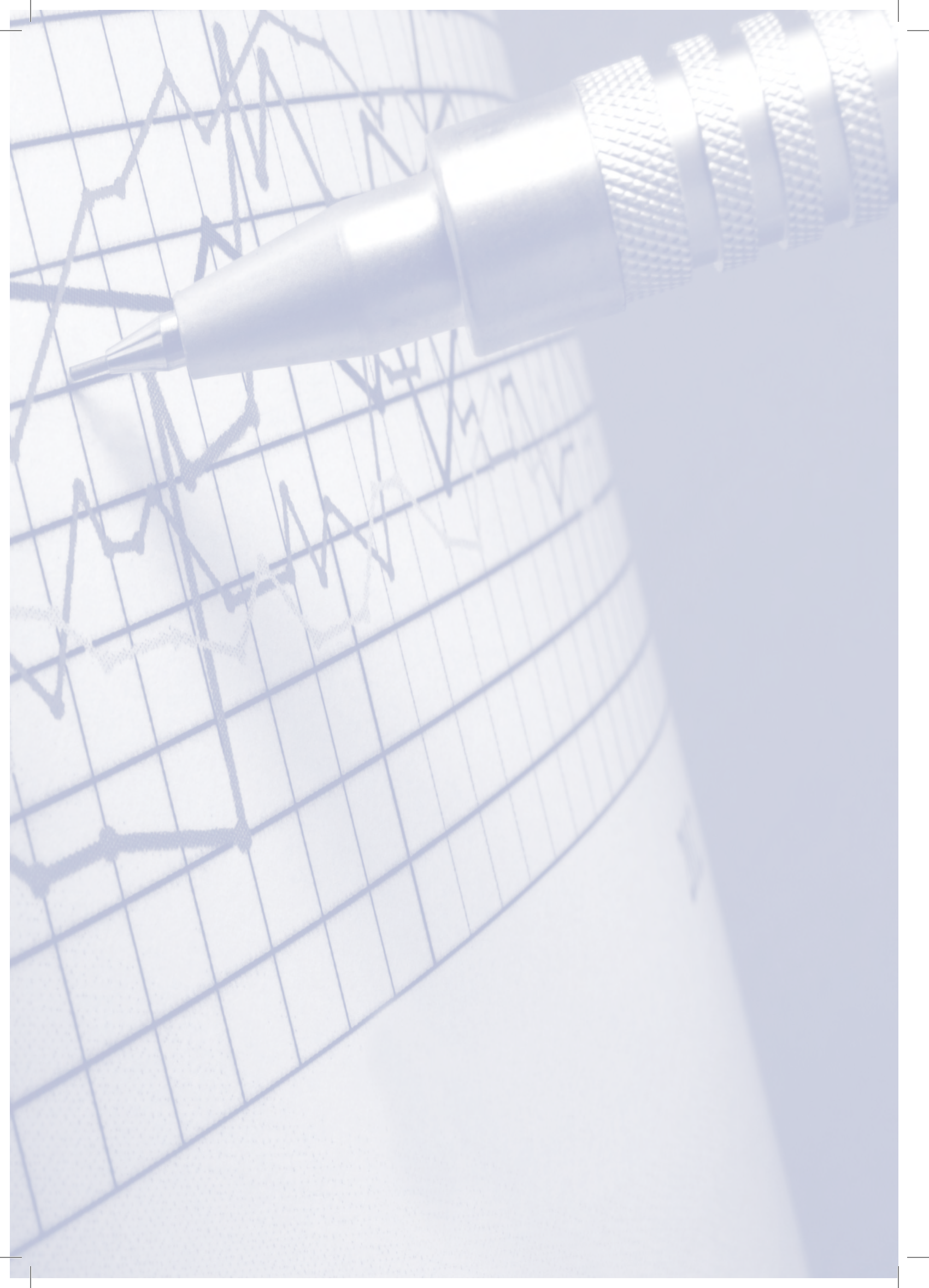
* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

CHAPTER 6
TRANSPORTATION AND TRAVEL



6



TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics is comprised of domestic public transport, road transport and merchant shipping. Domestic Public Transport describes freight ton-miles and passenger-miles for Government owned Railways, Road transport, Inland water transport and Airways.

Within domestic public transport, railways was the most common form of transportation for both cargo and passengers, with 491,074 thousand freight ton-miles and 1,062,249 thousand passenger-miles in 2019-2020, and 194,503 thousand freight ton-miles and 35,037 thousand passenger-miles in 2020-2021, October to July.

In 2019-2020 road transport was the second most common form of domestic public transport. Road transport recorded 170,608 thousand freight ton-miles and 203,941 thousand passenger-miles in 2019-2020, and 130,700 thousand freight ton-miles and 30,595 thousand passenger-miles in 2020-2021, October to July.

Airways are primarily a form of passenger transport, with 43,536 thousand passenger-miles in 2020-2021, October to July and 284,846 thousand passenger-miles in 2019-2020. It recorded 80 thousand freight ton-miles in 2020-2021, October to July and 313 thousand freight ton-miles in 2019-2020.

Inland water transport was one of the smallest sectors of domestic public transport with 65,566 thousand freight ton-miles and 28,599 thousand passenger-miles in 2019-2020, and 45,050 thousand freight ton-miles and 8,672 thousand passenger-miles in 2020-2021, October to July.

There were 7,420,952 registered motor vehicles in Myanmar in 2018-2019 and 7,625,110 in 2019-2020.

DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented by four modes: railways, road transport, inland water transport and airways. Railways was the major transportation in the public sector with a share of 32% in July 2021.

Between July 2020 and July 2021, Railways transport decreased by 82 % for freight ton-miles and 94% for passenger-miles. Road transport decreased by 14% for freight ton-miles and 68% for passenger-miles. Inland water transport decreased by 24% for freight ton-miles and 71% for passenger-miles between July 2020 and July 2021. Over the same period, Airways transport decreased by 43% for freight ton-miles and 72% for passenger-miles.

ROAD TRANSPORT

Total Registered Motor Vehicles has increased by 4.63% in 2018-2019 and by 2.75% in 2019-2020, compared to the previous year.

Information on Yangon City Private Transport is provided by Yangon Region Private Transport Committee. Between July 2020 and July 2021, the transport of passengers in Yangon decreased by 72% for both passenger and passenger-miles, the number of buses in operation per day decreased by 52%, the number of trips per day decreased by 59% and gross earnings decreased by 71%.

Information on Mandalay City Private Transport is provided by Mandalay Region Buses Control Committee. Private road transport in Mandalay decreased by 26.5% for passenger and passenger-miles, by 42% for number of buses in operation per day, by 42.7% for number of trips per day, increased by 105% for gross earning between 2018-2019 and 2019-2020. However, the number of passengers using bus service in Mandalay is not very high because people use mainly their owned two-wheeled vehicles such as motorcycles and bicycles.

■ **MERCHANT SHIPPING (Coastal Trade)**

Coastal trade means trading of goods by ship from one port to another in the same country.

Between June 2021 and July 2021 for coastal trade, entry decreased by 24.7% for vessels and 25% for tonnage, and clearance decreased by 15% for vessels and increased by 8% for tonnage.

■ **TOURISM**

This section presents information about the tourism industry up to July 2021.

With a view to preventing importation and spread of COVID-19, Myanmar's tourism sector is suffering a lot (as other tourism sectors around the world), standing in July 2021. The Government of the Republic of the Union of Myanmar has temporarily suspended entry of foreign nationals through international airports since March 28, except entry with valid visa, special relief flights, Border Pass (BP) and Temporary Border Pass (TBP).

6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2018-2019	457,635	1,904,887	215,124	351,410	64,595	38,141	352	399,319
2019-2020	491,074	1,062,249	170,608	203,941	65,566	28,599	313	284,846
2020-2021 (October-July)	194,503 (p)	35,037 (p)	130,700	30,595	45,050 (r)	8,672 (r)	80 (r)	43,536 (r)
2020								
July	39,847	57,969	12,740	7,910	5,559	2,568	23	12,500
August	37,082	62,329	12,998	7,813	5,101	2,804	24	16,422
September	39,229	16,050	12,577	4,012	4,991	1,250	5	2,003
October	40,789	3,104	15,163	5,036	4,173	286	3	401
November	34,212	5,064	16,950	5,340	3,890	825	2	178
December	43,139	4,805	15,657	2,158	3,894	1,018	6	1215
2021								
January	47,732	6,392	15,780	2,900	5,568	1,314	14	4,124
February	10,104 (r)	2,211 (r)	15,324	2,431	5,174	774	10 (r)	778
March	-	-	9,905	2,536	5,174 (r)	774 (r)	4	1,865
April	165	981	10,137	1,907	4,583 (r)	793 (r)	5	8,145 (r)
May	2,962	1,942	10,025	2,419	4,430	1,017	15	14,985
June	8,140	7,308	10,828	3,374	3,944	1,133	8	8,331
July	7,260 (p)	3,230 (p)	10,931	2,494	4,220	738	13	3,514

Note: It was sharply decreased due to the impact of COVID-19 from April 2020 to July 2021. There was no passenger and freight for railways in March 2021.

Sources: Myanmar Railways.
Road Transport.
Inland Water Transport.
Myanmar National Airlines.

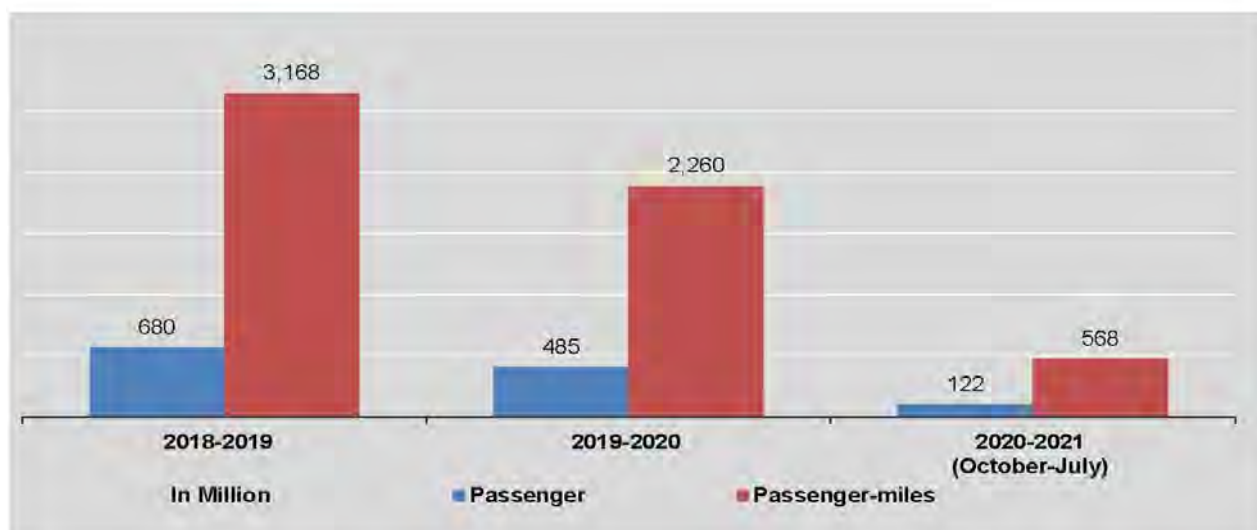


6.2 YANGON CITY PRIVATE TRANSPORT

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2018-2019	679,529	3,167,551	4,501	16,362	138,561.17
2019-2020	484,886	2,260,251	3,713	13,154	98,860.69
2020-2021 (October-July)	121,876	568,115	2,168	6,590	24,780.28 (r)
2020					
July	35,585	165,878	3,837	12,987	7,121.22
August	36,972	172,342	3,898	12,981	7,405.87
September	15,289	71,268	2,427	7,715	3,019.45
October	6,337	29,540	1,448	4,506	1,246.87
November	14,447	67,345	2,564	8,174	2,910.27
December	18,175	84,719	2,971	9,740	3,724.27
2021					
January	21,785	101,547	3,253	10,453	4,437.78
February	9,212	42,943	1,978	5,717	1,847.23
March	3,252	15,158	847	2,166	674.03
April	6,793	31,663	1,470	4,064	1,391.92 (r)
May	14,632	68,207	2,490	7,318	2,965.53
June	17,239	80,359	2,823	8,392	3,482.77
July	10,004	46,634	1,838	5,373	2,099.61

Note: It was sharply decreased due to the impact of COVID-19 from April 2020 to July 2021.

Source: Yangon Region Private Transport Committee.

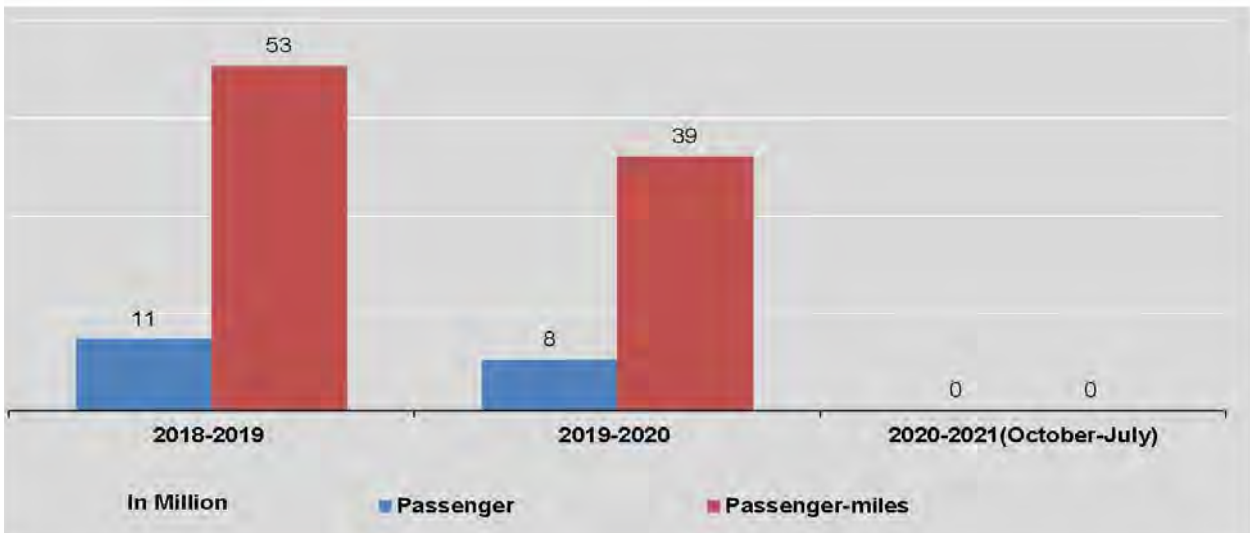


6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2018-2019	10,637	53,177	247	747	1,152.91
2019-2020	7,817	39,082	143	428	2,365.70
2020-2021 (October-July)	-	-	-	-	-
2020					
July	557	2,785	108	324	167.12
August	557	2,785	138	414	167.12
September	-	-	-	-	-
October	-	-	-	-	-
November	-	-	-	-	-
December	-	-	-	-	-
2021					
January	-	-	-	-	-
February	-	-	-	-	-
March	-	-	-	-	-
April	-	-	-	-	-
May	-	-	-	-	-
June	-	-	-	-	-
July	-	-	-	-	-

Note: The operation of buses have been paused except from July and August 2020 for controlling the outbreak of Covid-19 Since April 2020.

Source: Mandalay Region Buses Control Committee.

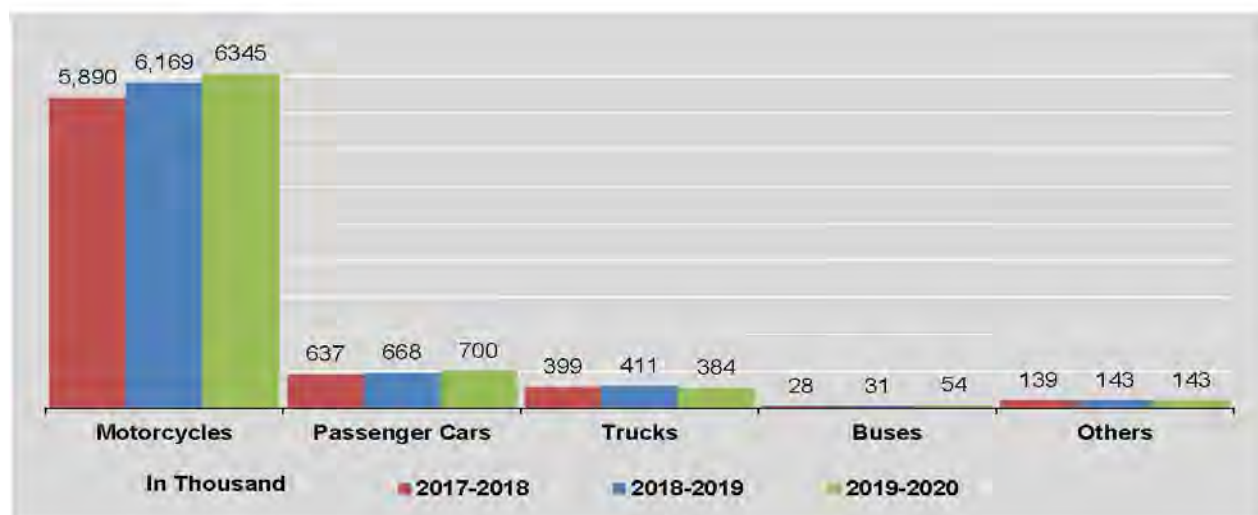


6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of September, not only the month of September

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2017-2018	637,405	399,474	27,552	5,889,577	138,835	7,092,843
2018-2019	667,946	410,875	30,647	6,168,963	142,521	7,420,952
2019-2020	699,911	383,608	53,782	6,345,029	142,780	7,625,110
2020						
July	698,319	411,421	29,725	6,278,969	144,680	7,563,114
August	697,424	381,291	55,423	6,320,785	143,293	7,598,216
September	699,911	383,608	53,782	6,345,029	142,780	7,625,110
October	701,120	383,509	54,291	6,338,618	142,769	7,620,307
November	701,762	409,372	29,446	6,335,996	142,808	7,619,384
December	700,073	383,508	53,945	6,330,533	142,753	7,610,812
2021						
January	703,564	408,230	29,316	6,369,834	143,286	7,654,230
February	705,037	408,239	29,314	6,405,398	143,335	7,691,323
March	706,072	408,164	29,285	6,400,743	143,568	7,687,832
April	707,575	410,815	29,318	6,422,607	144,211	7,714,526
May	708,287	414,007	29,330	6,448,388	145,086	7,745,098
June	708,892	417,042	30,297	6,466,333	144,517	7,767,081
July	709,057	389,650	78,736	6,436,599	143,642	7,737,684

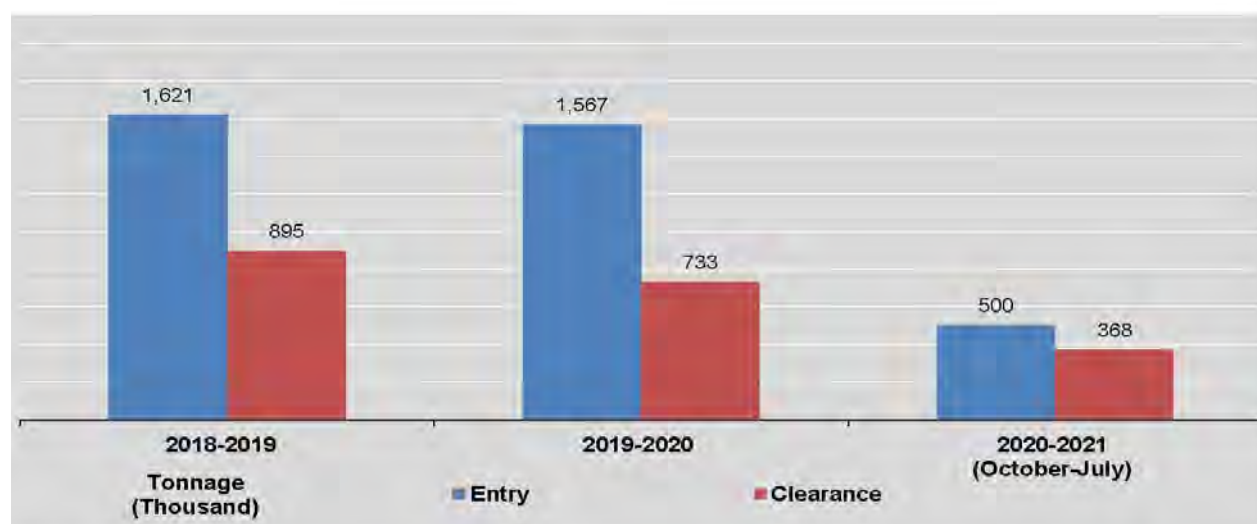
Source: Department of Road Transport Administration.



6.5 MERCHANT SHIPPING (Coastal Trade)

FY	Entry		Clearance	
	Vessels	Tonnage (Thousand)	Vessels	Tonnage (Thousand)
2018-2019	1,649	1,621	1,669	895
2019-2020	1,700	1,567	1,695	733
2020-2021 (October-July)	852	500 (r)	920	368
2020				
July	156	118	172	101
August	103	77	90	35
September	84	53	82	26
October	60	41	75	33
November	86	32	96	36
December	114	32	131	56
2021				
January	111	63	107	37
February	92	62	94	42
March	78	62	111	36
April	83	62 (r)	96	34
May	93	62	90	42
June	77	48	65	25
July	58	36	55	27

Source: Customs Department.



6.6 INTERNATIONAL TOURIST ARRIVALS^{1/}

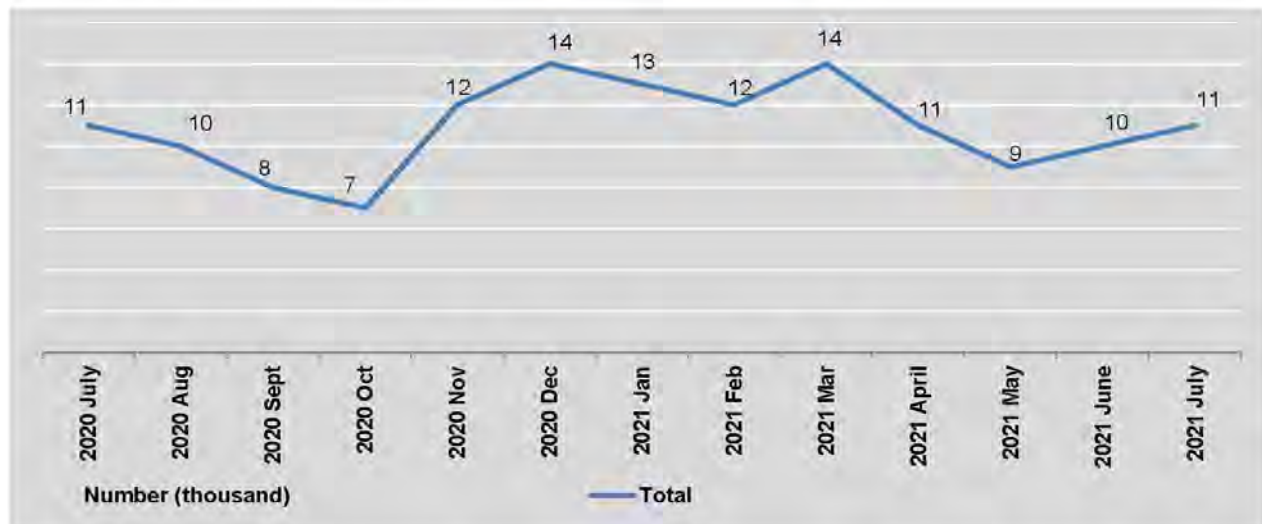
Number

FY	Total	by Air	by Sea	by Land
2018-2019	4,172,714	1,667,623	343,320	2,161,771
2019-2020	2,090,163	863,417	144,982	1,081,764
2020-2021 (October-July)	116,991	11,974	705	104,312
2020				
July ^{2/}	10,575	767	4	9,804
August ^{2/}	10,330	1,970	15	8,345
September ^{2/}	7,570	801	3	6,766
October ^{2/}	7,147	859	37	6,251
November ^{2/}	12,263	1,062	20	11,181
December ^{2/}	13,601	1,352	149	12,100
2021				
January ^{2/}	12,792	1,815	156	10,821
February ^{2/}	11,852	862	-	10,990
March ^{2/}	13,942	934	149	12,859
April ^{2/}	10,845	946	107	9,792
May ^{2/}	12,071	1,130	1	10,940
June ^{2/}	11,508	1,620	38	9,850
July ^{2/}	10,970	1,394	48	9,528

Note: ^{1/} Includes visitors with visa and daily or overnight travellers with border pass.

Source: Ministry of Hotels and Tourism.

^{2/} In April, 2020 to July, 2021 the date shows the international arrivals with valid entry visa, special relief flights, Border Pass (BP) and Temporary Border Pass (TBP).

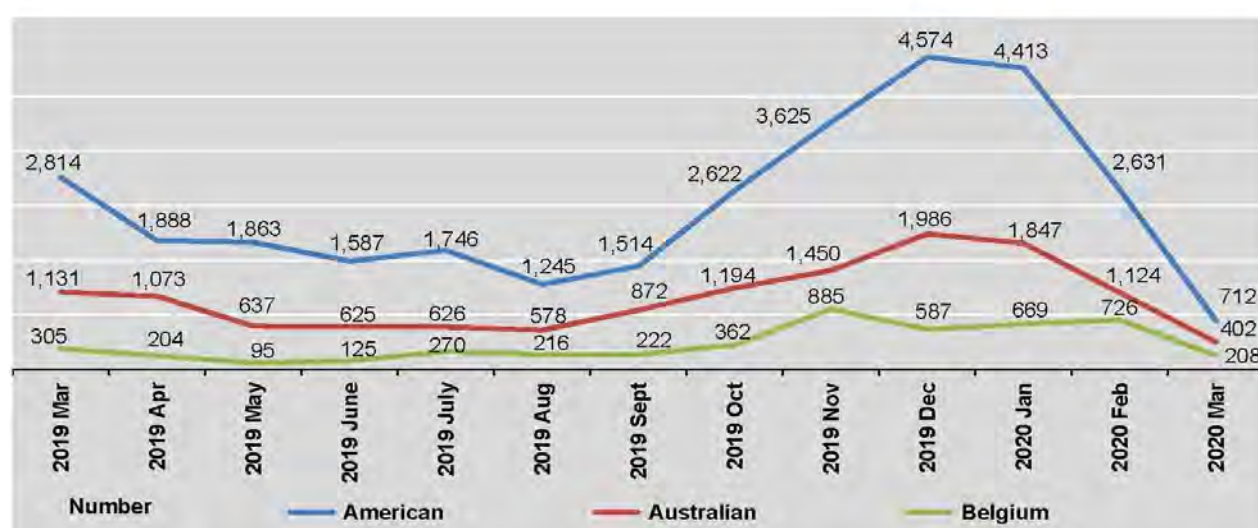


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	16,261	13,636	7,454	6,190	762	324	2,291	2,146
2019-2020	10,029	8,548	4,347	3,656	413	227	1,719	1,718
2020-2021 (October-July)	-	-	-	-	-	-	-	-
2020								
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
2021								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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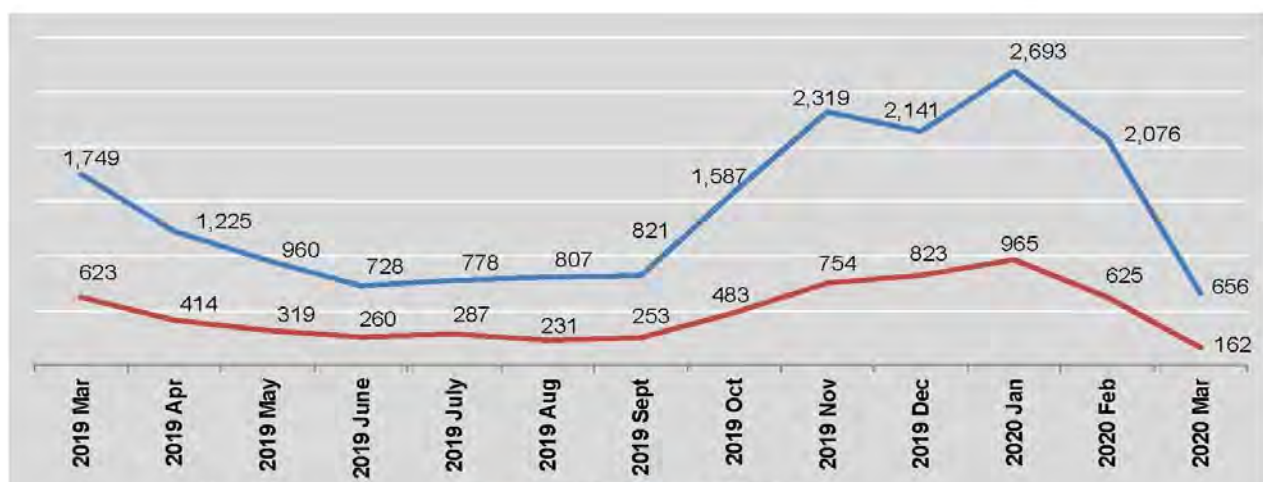


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	10,341	7,489	3,347	2,629	205,132	230,607	47	59
2019-2020	6,495	4,977	2,100	1,712	101,601	117,464	29	34
2020-2021 (October-July)	-	-	-	-	-	-	-	-
2020								
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
2021								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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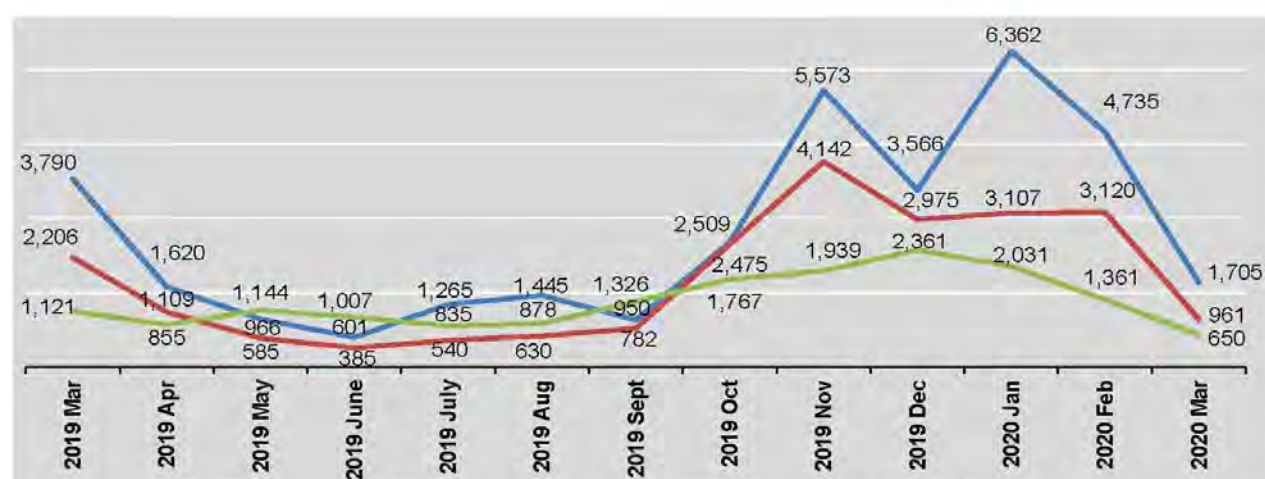


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	16,001	16,920	10,839	9,946	9,946	3,284	1,081	1,266
2019-2020	11,761	12,689	8,506	8,274	7,261	2,848	861	948
2020-2021 (October-July)	-	-	-	-	-	-	-	-
2020								
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
2021								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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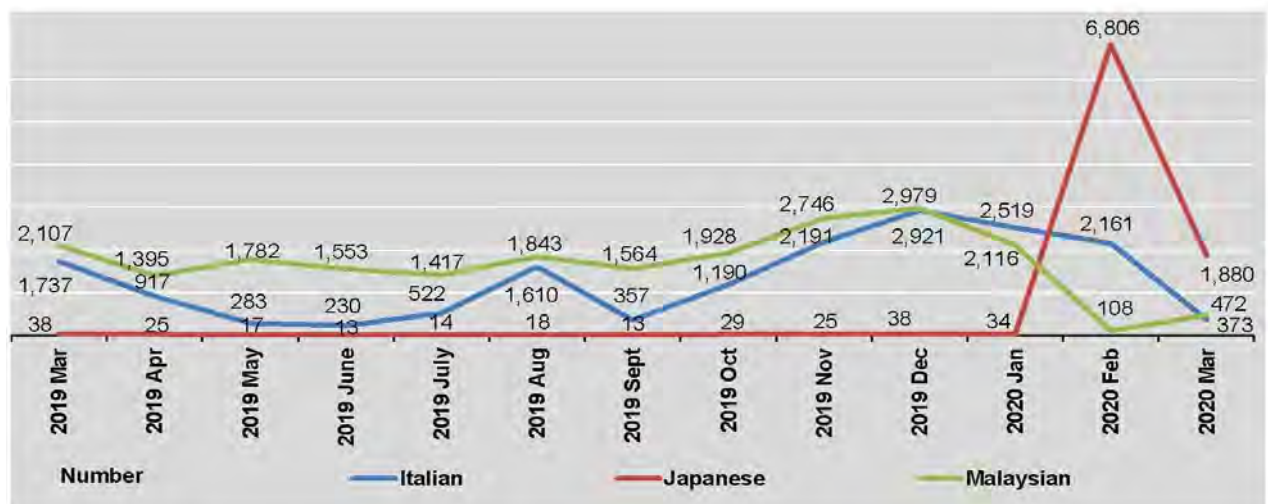


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	7,391	8,172	758	262	402	178	14,108	9,727
2019-2020	5,292	6,063	6,224	2,588	324	81	5,765	4,584
2020-2021 (October-July)	-	-	-	-	-	-	-	-
2020								
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
2021								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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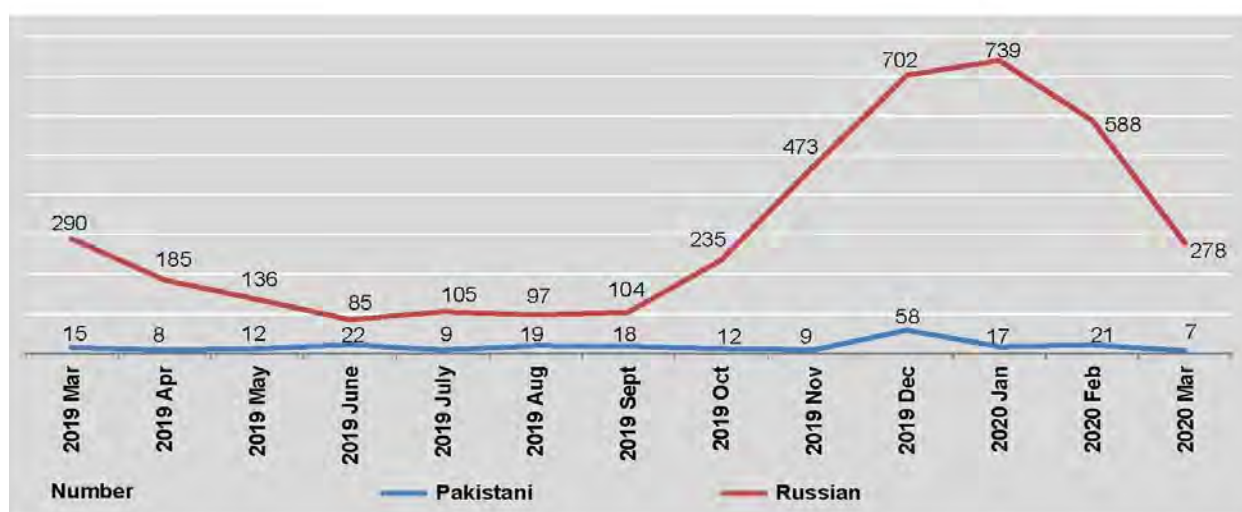


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Netherlands		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	153	42	1,758	1,723	3,164	2,708	2,515	2,251
2019-2020	82	42	1,398	1,617	1,412	1,136	1,104	1,172
2020-2021 (October-July)	-	-	-	-	-	-	-	-
2020								
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
2021								
January	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-

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6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

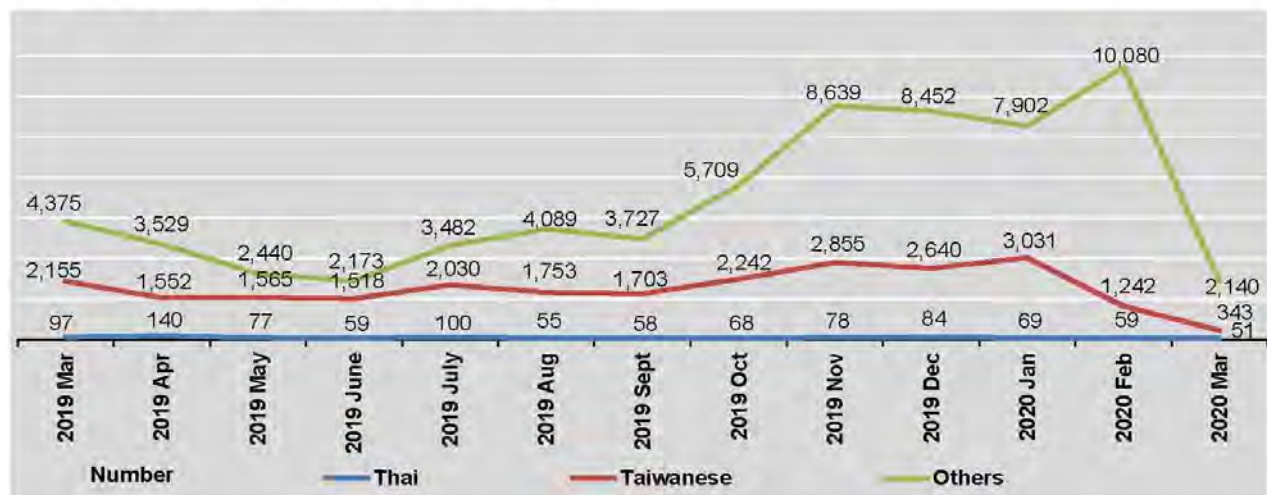
FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2018-2019	581	499	13,751	10,572	28,511	27,308
2019-2020	180	229	6,474	5,879	22,007	20,916
2020-2021 (October-July)	-	-	-	-	-	-
2020						
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	3	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-
2021						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-

Note: Tourist arrivals with tourist visa only at Yangon,

Source: Immigration Department.

Mandalay and Naypyitaw International Airports by nationality

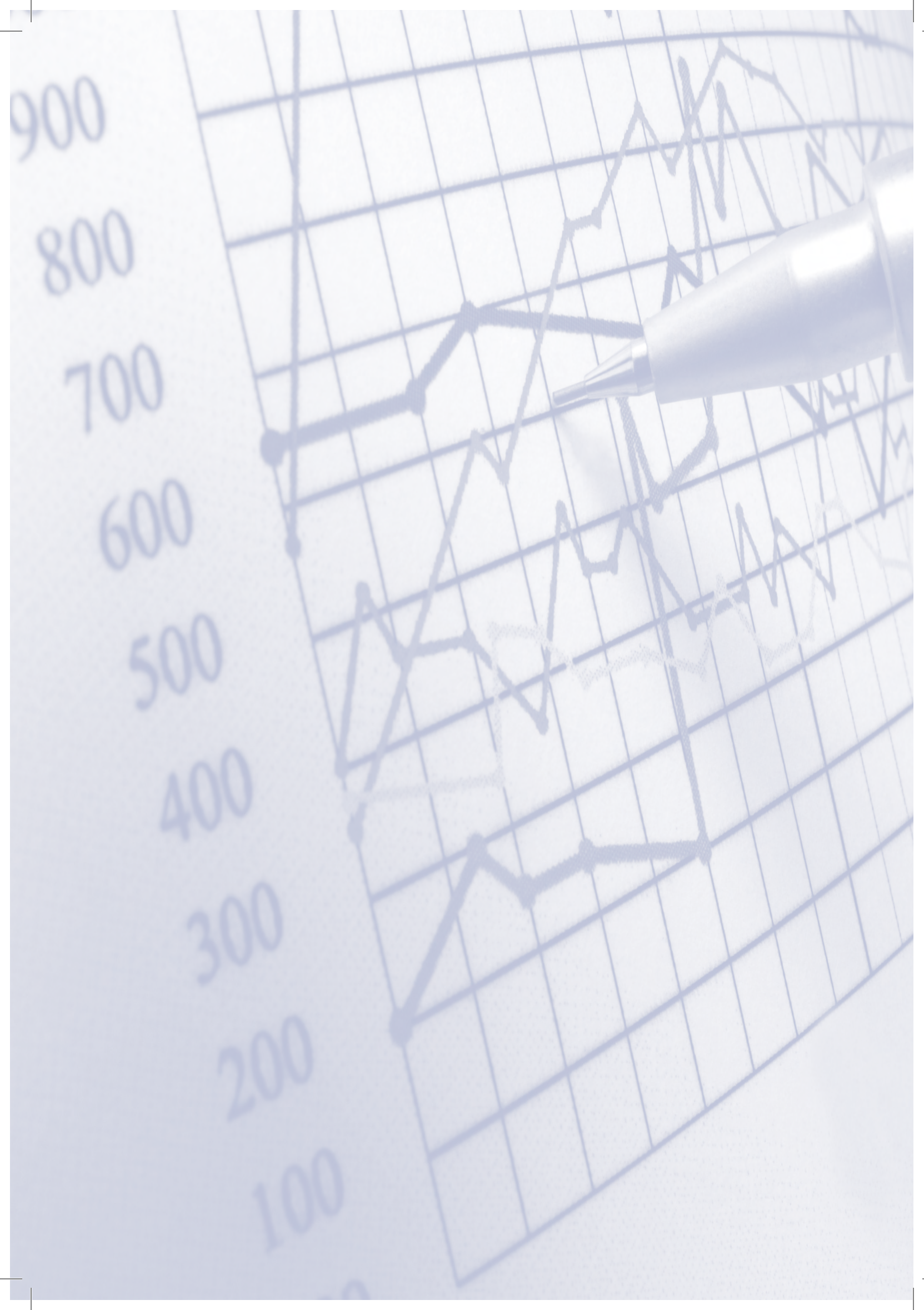
* Includes Hong Kong, Denmark, Nepal, Singapore, Mexican, New Zealand, Philippines, Spanish, Swedish, etc Including Naypyitaw International Airport since April 2016.



CHAPTER 7
LABOUR AND EMPLOYMENT



7



LABOUR AND EMPLOYMENT | ANALYSIS

Labour and employment are critical factors in the production of goods and services. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive are crucial for the development of the economy. This chapter deals with the principal statistics of employment through Labour Exchange Offices and overseas employment in Myanmar. It also presents data on the distribution of new registrations, job vacancies and people who were placed into employment by Labour Exchange Offices in Yangon and other States/Regions. While the employment opportunities are greater in Yangon Region, there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

■ EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The effect of the Coronavirus Disease 2019 (COVID-19) emergency is more evident in most recent monthly data (March 2021). In Yangon Region, new registrations decreased by 94.7%, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment for each decreased by 92.1% compared with the same month of 2019. In other States and Regions, new registrations, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased by 87.8%, 92.3%, 92.5% and 92.0% compared with the same month of the previous year.

Compare the 2018-2019 and 2019-2020, the number registered, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased in Yangon Region. Meanwhile, number of registered and the number of submissions made for the vacancies increased in Other States and Regions.

■ OVERSEAS EMPLOYMENT

The main destinations for overseas employment are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. In 2019-2020, 75.1% of overseas workers were employed in Thailand, and 20.8% in Malaysia. The total overseas employment decreased by 49.7% between 2018-2019 and 2019-2020. Overseas employment licensed agencies have not been able to send any overseas workers to the other countries in the same period.

■ LOCAL EMPLOYMENT

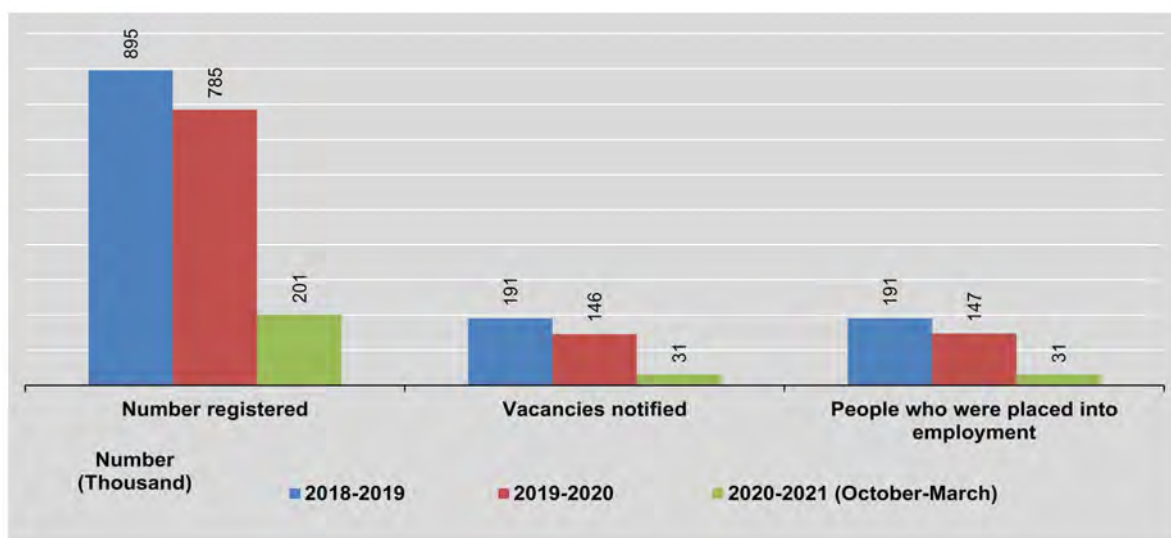
In March 2021, the contribution of the number of people who were placed in the public sector to the total placements were 1.8% and 98.2% in the private sector through Labour Exchange Offices. Among them, 64.4% of workers were in Yangon Region and the remaining 35.6% were in the other States and Regions.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2018-2019	894,882	191,426	191,557	191,359	487,762
2019-2020	784,936	145,943	146,019	146,609	365,215
2020-2021 (October-March)	200,847	31,052	31,110	31,139	291,675
2020					
March	38,453	16,079	16,079	16,080	439,849
April	12,229	5,080	5,080	5,084	389,238
May	61,918	3,032	3,032	3,032	361,146
June	106,666	11,508	11,499	11,510	396,805
July	86,461	9,978	9,984	10,601	397,376
August	73,329	9,990	9,985	9,983	387,914
September	29,374	8,799	8,881	8,832	365,215
October	9,313	2,559	2,559	2,594	333,381
November	46,735	4,519	4,522	4,530	338,409
December	57,606	6,155	6,193	6,173	328,135
2021					
January	59,797	11,832	11,832	11,835	333,222
February	25,370	4,710	4,727	4,730	309,096
March	2,026	1,277	1,277	1,277	291,675

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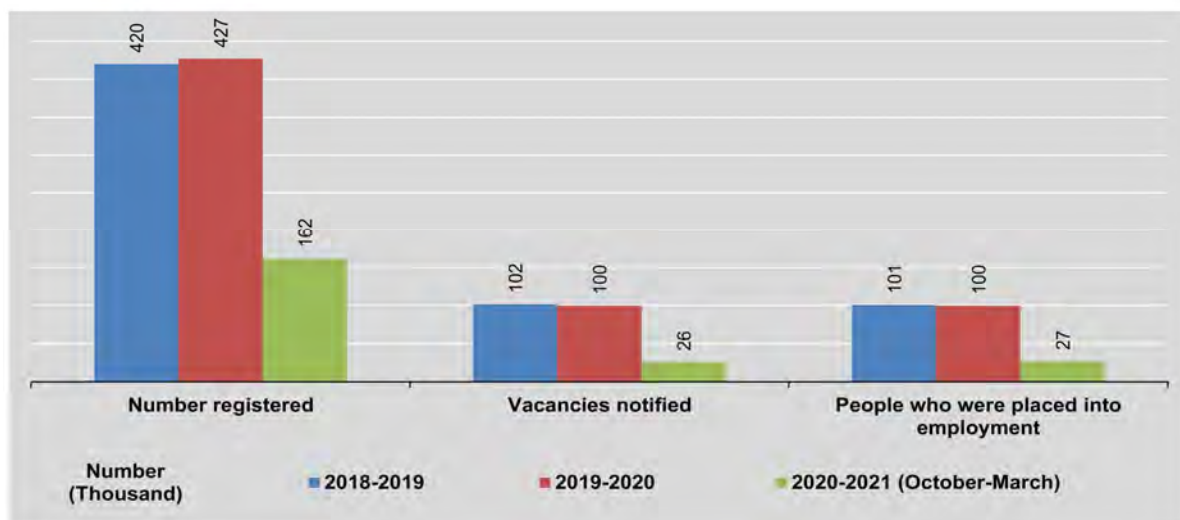


7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Other States / Regions				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2018-2019	419,602	101,812	109,149	101,127	418,611
2019-2020	427,117	99,850	112,428	99,873	420,125
2020-2021 (October-March)	161,726	25,855	28,589	26,864	388,412
2020					
March	27,861	9,151	9,416	8,827	402,588
April	13,082	3,933	4,128	4,300	392,520
May	42,634	3,523	4,117	3,776	396,251
June	53,807	7,058	7,826	6,842	420,660
July	50,299	10,415	11,936	10,497	431,358
August	39,622	7,392	10,610	7,349	432,873
September	25,903	10,132	14,462	9,812	420,125
October	41,772	4,012	5,502	4,848	428,870
November	36,892	5,223	6,077	5,344	428,005
December	25,036	6,317	6,547	6,331	415,141
2021					
January	35,065	6,535	6,663	6,702	418,476
February	19,572	3,059	3,091	2,933	410,147
March	3,389	709	709	706	388,412

Source: Department of Labour.



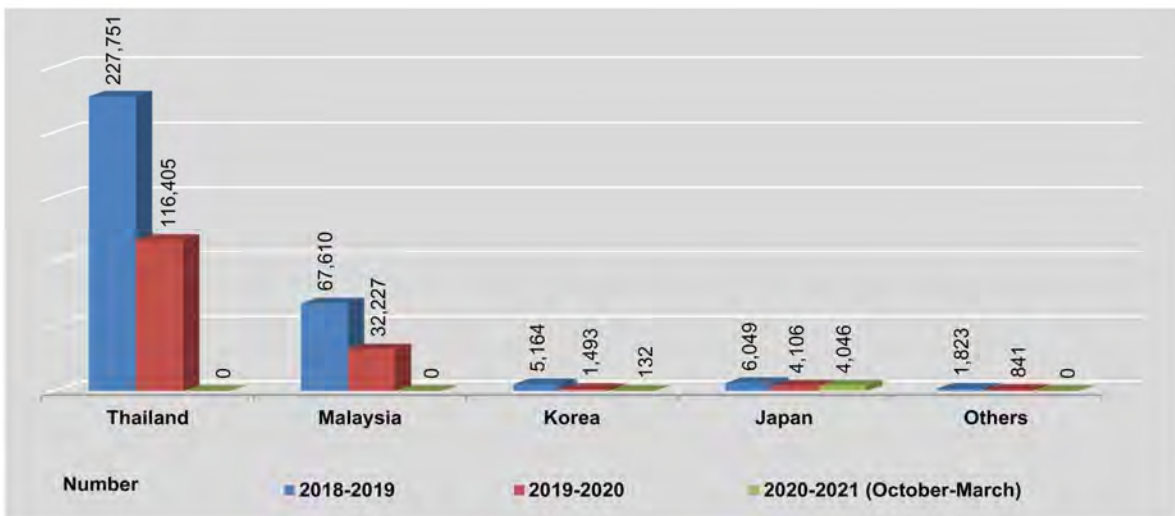
7.2 OVERSEAS EMPLOYMENT

Number

FY	Total Overseas Workers	Overseas Employment								
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Macao
2018-2019	308,397	227,751	67,610	5,164	379	6,049	114	347	974	9
2019-2020	155,072	116,405	32,227	1,493	244	4,106	45	126	426	-
2020-2021 (October-March)	4,178	-	-	132	-	4,046	-	-	-	-
2020										
March	15,700	12,694	2,083	188	8	655	-	10	62	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	20	-	-	20	-	-	-	-	-	-
August	5	-	-	5	-	-	-	-	-	-
September	191	-	-	68	-	123	-	-	-	-
October	445	-	-	102	-	343	-	-	-	-
November	1,168	-	-	30	-	1,138	-	-	-	-
December	1,093	-	-	-	-	1,093	-	-	-	-
2020										
January	1,282	-	-	-	-	1,282	-	-	-	-
February	190	-	-	-	-	190	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-

Note: This data had been collected in accord with the Oversea Worker Identification Card issued by Migrant Worker Division in North Dagon Township, Yangon Region and Migrant Worker Office in Myawaddy Township, Kayin State.

Source: Department of Labour.



7.3 LOCAL EMPLOYMENT

March 2021

States and Regions	Local Employment		
	Government	Private	Total
Kachin State	-	13	13
Kayah State	-	-	-
Kayin State	-	21	21
Chin State	-	-	-
Sagaing Region	-	-	-
Taninthayi Region	-	-	-
Bago Region	1	218	219
Magway Region	3	24	27
Mandalay Region	12	-	12
Mon State	-	21	21
Rakhine State	4	-	4
Yangon Region	-	1,277	1,277
Shan State	2	7	9
Ayeyawady Region	3	355	358
Union Territory	10	12	22
Total	35	1,948	1,983

Source: Department of Labour.

LABOUR AND EMPLOYMENT | ANALYSIS

Labour and employment are critical factors in the production of goods and services. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive are crucial for the development of the economy. This chapter deals with the principal statistics of employment through Labour Exchange Offices and overseas employment in Myanmar. It also presents data on the distribution of new registrations, job vacancies and people who were placed into employment by Labour Exchange Offices in Yangon and other States/Regions. While the employment opportunities are greater in Yangon Region, there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The effect of the Coronavirus Disease 2019 (COVID-19) emergency is more evident in most recent monthly data (July 2021). In Yangon Region, new registrations decreased by 71.2%, vacancies notified and the number of submissions made for the vacancies decreased for each by 49.6% and the number of people who were placed into employment also decreased by 52.4% compared with the same month of 2020.

In other States and Regions, new registrations decreased by 72.2%, vacancies notified decreased by 75.6%, the number of submissions made for the vacancies decreased by 72.4% and the number of people who were placed into employment decreased by about 75.3% compared with the same month of the previous year.

Compare the 2018-2019 and 2019-2020, the number registered, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased in Yangon Region. Meanwhile, number of registered and the number of submissions made for the vacancies increased in Other States and Regions.

OVERSEAS EMPLOYMENT

The main destinations for overseas employment are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. In 2019-2020, 75.1% of overseas workers were employed in Thailand, and 20.8% in Malaysia. The total overseas employment decreased by 49.7% between 2018-2019 and 2019-2020. Overseas employment licensed agencies have been sent 4220 overseas workers to the other countries in 2020, October to 2021, July.

LOCAL EMPLOYMENT

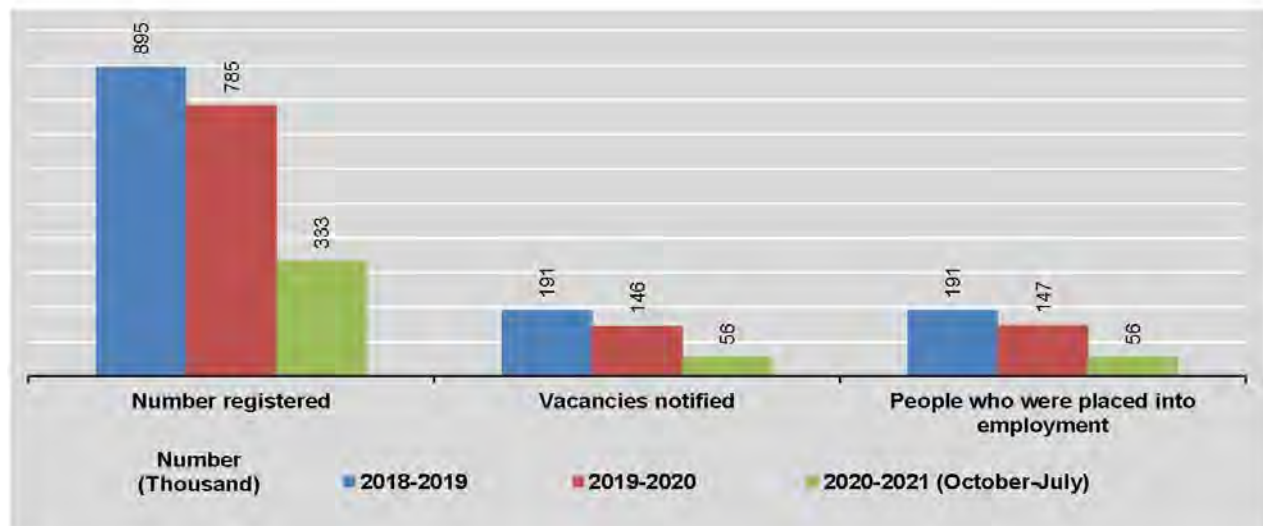
In July 2021, the contribution of the number of people who were placed in the public sector to the total placements were 10.3% and 89.7% in the private sector through Labour Exchange Offices. Among them, 66.1% of workers were in Yangon Region and the remaining 33.9% were in the other States and Regions.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2018-2019	894,882	191,426	191,557	191,359	487,762
2019-2020	784,936	145,943	146,019	146,609	365,215
2020-2021 (October-July)	333,376	55,667	55,732	55,772	245,909
2020					
July	86,461	9,978	9,984	10,601	397,376
August	73,329	9,990	9,985	9,983	387,914
September	29,374	8,799	8,881	8,832	365,215
October	9,313	2,559	2,559	2,594	333,381
November	46,735	4,519	4,522	4,530	338,409
December	57,606	6,155	6,193	6,173	328,135
2021					
January	59,797	11,832	11,832	11,835	333,222
February	25,370	4,710	4,727	4,730	309,096
March	2,026	1,277	1,277	1,277	291,675
April	13,984	2,383	2,383	2,383	283,941
May	53,728	6,459	6,459	6,459	284,099
June	39,955	10,744	10,744	10,746	259,894
July	24,862	5,029	5,036	5,045	245,909

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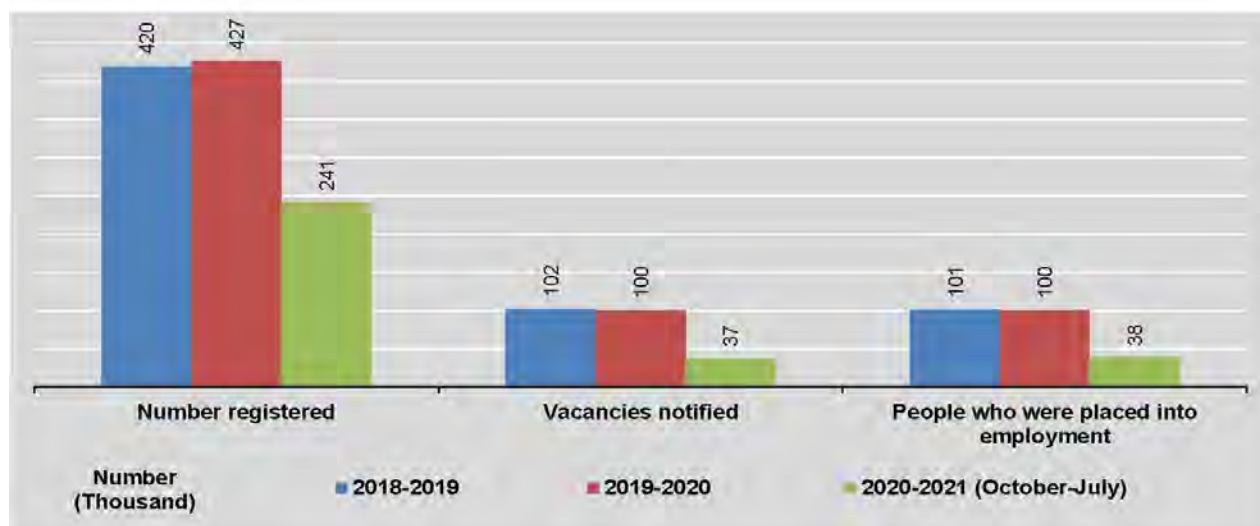


7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Other States / Regions				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2018-2019	419,602	101,812	109,149	101,127	418,611
2019-2020	427,117	99,850	112,428	99,873	420,125
2020-2021 (October-July)	240,887	37,093	40,883	38,057	358,050
2020					
July	50,299	10,415	11,936	10,497	431,358
August	39,622	7,392	10,610	7,349	432,873
September	25,903	10,132	14,462	9,812	420,125
October	41,772	4,012	5,502	4,848	428,870
November	36,892	5,223	6,077	5,344	428,005
December	25,036	6,317	6,547	6,331	415,141
2021					
January	35,065	6,535	6,663	6,702	418,476
February	19,572	3,059	3,091	2,933	410,147
March	3,389	709	709	706	388,412
April	7,685	1,438	1,438	1,435	378,905
May	32,669	3,165	3,206	3,076	388,779
June	24,800	4,089	4,350	4,093	375,241
July	14,007	2,546	3,300	2,589	358,050

Source: Department of Labour.



7.2 OVERSEAS EMPLOYMENT

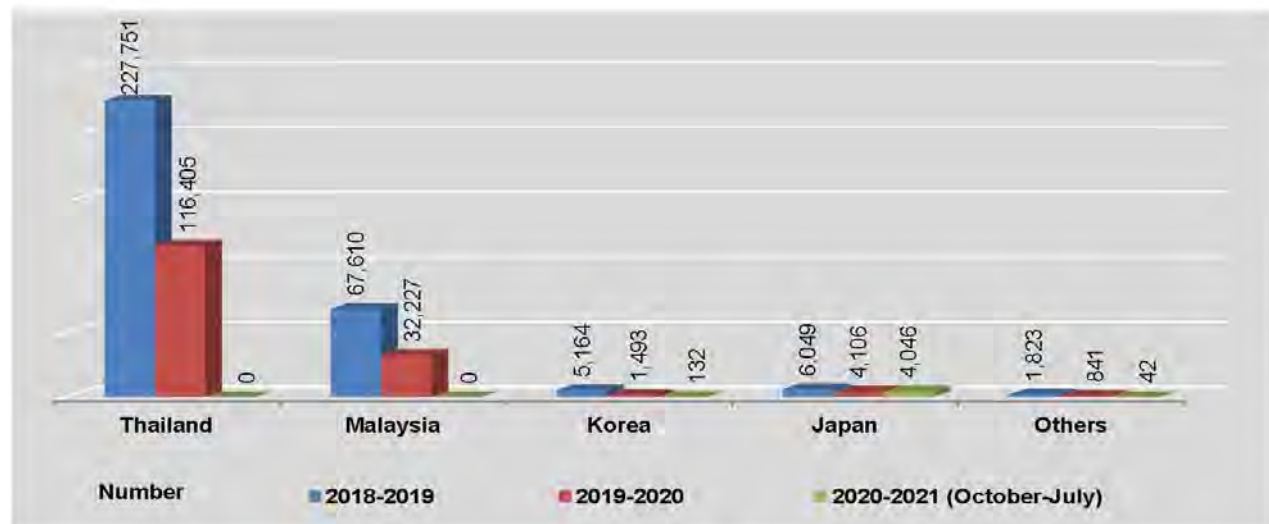
Number

FY	Total Overseas Workers	Overseas Employment								
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Macao
2018-2019	308,397	227,751	67,610	5,164	379	6,049	114	347	974	9
2019-2020	155,072	116,405	32,227	1,493	244	4,106	45	126	426	-
2020-2021 (October-July)	4,220	-	-	132	42	4,046	-	-	-	-
2020										
July	20	-	-	20	-	-	-	-	-	-
August	5	-	-	5	-	-	-	-	-	-
September	191	-	-	68	-	123	-	-	-	-
October	445	-	-	102	-	343	-	-	-	-
November	1,168	-	-	30	-	1,138	-	-	-	-
December	1,093	-	-	-	-	1,093	-	-	-	-
2021										
January	1,282	-	-	-	-	1,282	-	-	-	-
February	190	-	-	-	-	190	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	25	-	-	-	25	-	-	-	-	-
May	16	-	-	-	16	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1	-	-	-	1	-	-	-	-	-

Note: This data had been collected in accord with the Oversea Worker

Source: Department of Labour.

Identification Card issued by Migrant Worker Division in North Dagon Township, Yangon Region and Migrant Worker Office in Myawaddy Township, Kayin State.



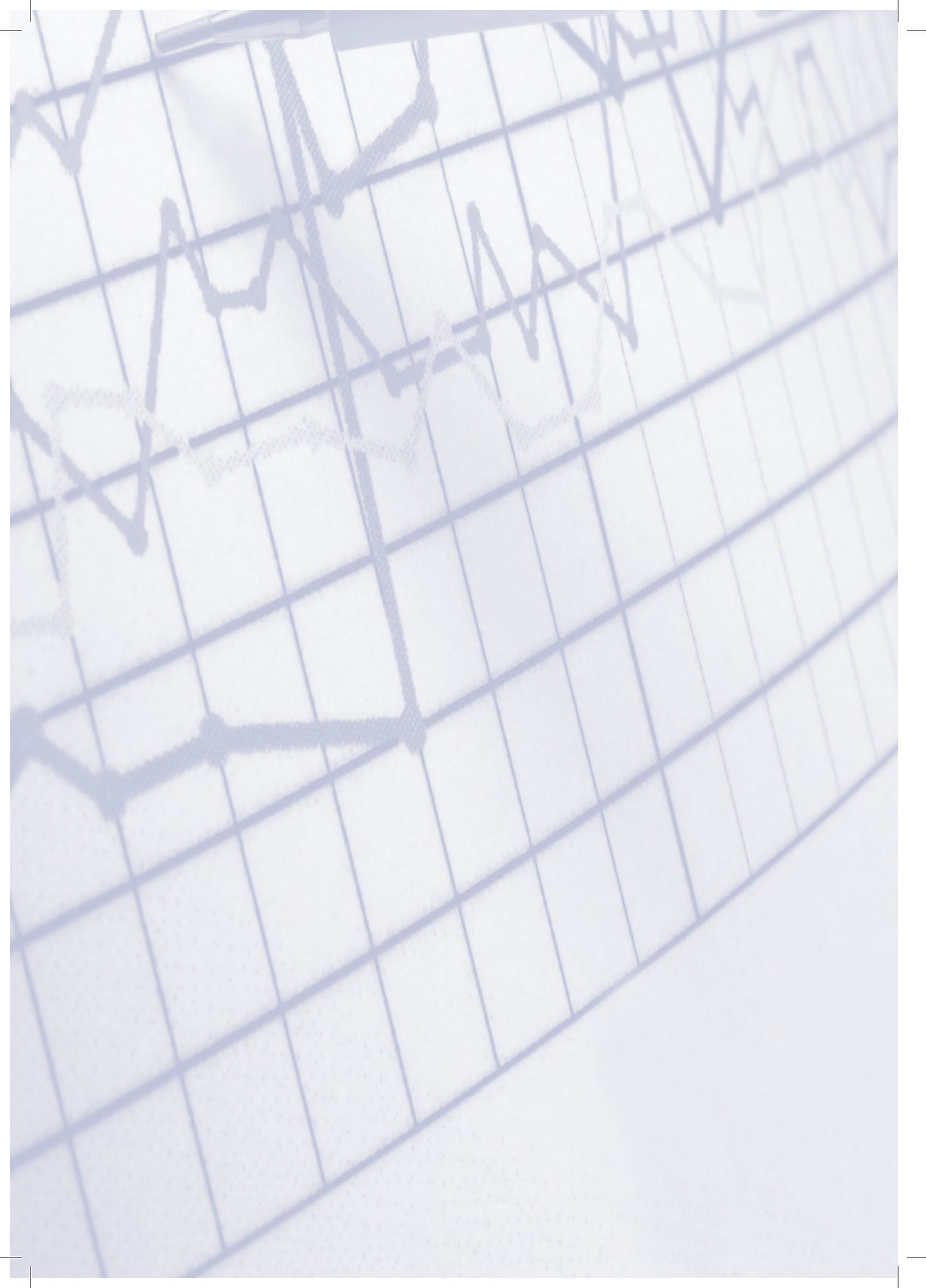
7.3 LOCAL EMPLOYMENT

July 2021

States and Regions	Local Employment		
	Government	Private	Total
Kachin State	10	26	36
Kayah State	8	2	10
Kayin State	21	49	70
Chin State	2	-	2
Sagaing Region	61	35	96
Taninthayi Region	56	13	69
Bago Region	36	1,368	1,404
Magway Region	137	34	171
Mandalay Region	93	96	189
Mon State	49	17	66
Rakhine State	23	22	45
Yangon Region	104	4,941	5,045
Shan State	42	92	134
Ayeyawady Region	37	155	192
Union Territory	105	-	105
Total	784	6,850	7,634

Source: Department of Labour.

GLOSSARY
AND METHODOLOGICAL NOTES



GLOSSARY AND METHODOLOGICAL NOTES

CHAPTER 1 | FOREIGN TRADE

■ EXPORTS

Domestic exports: exports of national products, excluding re-exports and cutting, making and packaging (CMP).

All exports (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have been recorded according to the date of completion of consignment since November 1967.

Figures about exports include government and private exports on trade account. Sale of goods to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B (Free on Board).

■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters/importers and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data. From 1990 onwards, border trade assessment values are determined by Customs Department.

■ IMPORTS

General imports: imports excluding cutting, making and packaging (CMP) and draw-back items.

All imports: All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F (Cost, Insurance and Freight).

CHAPTER 2 | PRODUCTION

■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

■ COAL

Since August 2013, data for coal production by state economic enterprises included joint ventures production.

■ GENERAL ELECTRICITY SALES

General electricity sales include sales to households.

■ INDUSTRIAL ELECTRICITY SALES

Industrial electricity sales include sales to enterprises engaged in manufacturing, mining, heavy commercial activities, etc.

■ BULK ELECTRICITY SALES

Bulk electricity sales include sales to schools, hospitals, hotels and offices.

■ OTHER ELECTRICITY SALES

Since August 2012, the volume of electricity sales by private companies is included in 'Others'.

CHAPTER 3 | PRICES

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP (Classification of Individual Consumption According to Purpose) Classification, weights and composition are grouped into twelve major categories of goods and services. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index for the Union, 14 States and Regions, union territory and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships in all States and Regions.

■ SPOT PRICE OF GOLD

The spot price of gold is obtained from gold dealer daily.

CHAPTER 4 | FINANCE

■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates. Maximum bank lending rate for secured loans and unsecured loans become effective from February 1, 2019.

■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed floating foreign exchange rate is used. Starting from 1st April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar.

Since 5 February 2019, the Reference Exchange Rate of Myanmar Kyat equivalent to one unit of the US Dollar is computed and published by the Central Bank of Myanmar on its website every bank business day at 16:00.

The Reference Exchange Rate is calculated based on weighted average rate of the spot trades by the banks on the daily Foreign Exchange market during the calculation period (from 9:00 to 15:00 of the calculation day).

The Reference Exchange Rate is an indicative rate and participants in the foreign exchange market are not required to use it in their foreign exchange transactions. The Reference Exchange Rate of the previous bank business day can be used for settling customs obligations, accounting and statistical purposes.

■ MONEY SUPPLY

Money Supply is the total value of money available in an economy at a point of time. There are several ways to define money such as M1, M2 and M3, etc.

Money Supply (M1) or Narrow Money covers currency outside depository corporations and transferable deposits at banks.

Currency outside Depository Corporations is the domestic currency included in broad money and is compiled as currency in circulation less currency holdings in the vaults of other depository corporations (banks).

Transferable (Demand) deposits comprise all deposits that are exchangeable on demand at par, without penalty or restriction, and that are otherwise commonly used to directly make payments.

■ PEOPLE'S SAVINGS (Other Deposits)

People's savings or other deposits comprise all claims, other than transferable deposits, that are represented by evidence of deposits. It includes saving deposits, time deposits, saving certificates, and other types of deposits.

■ REVENUE FROM TAXES

Tax means the tax, custom duty, fee, licence fee, permit fee and fine collected by the Union Government for the Union according to the Union Taxation Law.

In Myanmar, taxes and duties are divided into four main categories: taxes collected on local production and consumption of the public, taxes on income and property, custom duties and taxes on extractive industries of state-owned resources.

The Internal Revenue Department (IRD) is partially responsible for taxes collected on local production and consumption of the public, including the collection of Commercial Tax, Specific Goods Tax, Myanmar Aung Bar Lay (State Lottery) Tax, Court Fees and Stamp Fees (Stamp Duties) and Taxes on Gemstone. The IRD is also responsible for the collection of Income Tax.

■ TREASURY BONDS

Issuing Government Treasury Bonds before 2016

On behalf of the Government, the Central Bank of Myanmar (CBM) has issued the 3-year and 5-year Government Treasury Bonds since 1993. On January 1, 2010, CBM issued 2-year Government Treasury Bonds and the interest rates of 2– year, 3-year and 5-year Government Treasury Bonds are 8.75 percent, 9 percent and 9.5 percent respectively.

Issuance of Government Treasury Bills and Bonds by Auction

In order to reduce CBM Financing, the Government Treasury Bill has been issuing since January 28, 2015 and Bond has been issuing since September 20, 2016 with Scripless System in line with the international standards. According to the Agency Agreement between Ministry of Planning, Finance and Industry (MOPFI) and CBM, CBM is acting as the agent of MOPFI but Treasury Department manages all process on behalf of MOPFI for the issuance of Government Security.

Multiple price system for competitive bidders and Market Weighted Average Yield for non-competitive bidders have been practiced in Treasury Bill and Bond Auction.

In Government Securities Auctions, there are two types of bidders, Competitive and Non-Competitive Bidder. Myanma Economic Bank is only one Non-Competitive Bidder which is the largest amount invested in Treasury Security and other State-Owned Banks, Local Banks, Foreign Banks and Securities Companies are Competitive Bidders. Insurance Companies, Institutional Investors and Individual Investors can purchase Government Securities through the Securities Companies. All information related to Government Securities Auction (including Auction Calendar, Auction Announcement, Auction Result, and Related Documents) are uploaded on the Website of CBM and the Website of MOPFI.

Government Treasury Bill with the maturity of 3-month, 6-month and 1-year have been issued and the total Auction is 100 times up to May 2019. Government Treasury Bond with the maturity of 2-year, 2 and half year, 3-year, 4-year and 5-year have been issued and the total Auction is 33 times up to May 2019.

CHAPTER 5 | INVESTMENT

■ MYANMAR INVESTMENT LAW

The Myanmar Investment Law was enacted on 18th October 2016, integrating Foreign Investment Law (2012) and the Myanmar Citizens Investment Law (2013) to create a fairer and more level playing field between foreign and domestic investors as well as to create a better investment environment.

■ MYANMAR CITIZEN INVESTOR

Myanmar Citizen Investor means a citizen who invests within the Union. In this expression, Myanmar companies and branch offices, and other enterprises established and registered in accordance with the Myanmar Companies Law are included.

■ FOREIGN INVESTMENT

Foreign Investment means any direct investment made by a foreign investor within the Union.

CHAPTER 6 | TRANSPORTATION AND TRAVEL

■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

PASSENGER-MILE : One passenger-mile corresponds to the transport of one passenger over one mile.

Passenger-mile = passenger x miles

FREIGHT TON-MILE: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

Freight Ton-mile = ton x miles

■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

PASSENGER-MILE : One passenger-mile corresponds to the transport of one passenger over one mile.

FREIGHT TON-MILE: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

■ SHIPPING

Number of vessels only includes commercial vessels engaged in coastal trade.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non- revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

PASSENGER-MILE: Multiplying the number of revenue passenger carried on each flight stage by the corresponding stage distance.

Passenger Mile = no; of passenger x miles

FREIGHT TON-MILE: Multiplying the number of ton of revenue load carried on each flight stage by the corresponding stage distance.

Freight Ton - Mile = freight ton carried x miles

■ PASSENGER CAR

Passenger cars include saloons, station wagons, micro-buses (up to 15 persons), light vans, jeeps, double cab pick-ups and all three wheeled motor vehicles.

■ TRUCKS

Trucks include pick-ups, single cabs, light trucks, vans (under three tons), vans (over three tons) trucks (under three tons) and trucks (over three tons).

■ BUSES

Buses include mini-buses (over 15 persons), express buses and coaches.

■ MOTORCYCLES

Motorcycles are all two-wheeled motor vehicles, including mobility cycles, scooter, manual, automatic and semi-automatic motorcycles, and others.

■ OTHER MOTOR VEHICLES

All other motor vehicles includes; ambulances, fire engines, cranes, hearses, cement mixers, agricultural and farm vehicles, bulldozers, loaders, excavators, backhoes, rollers, soil compactors, scrapers, stone crusher, click loader, forklift truck, concrete agitator truck, asphalt bitumen sprayer.

■ TOURIST (or overnight visitor)

A tourist (or overnight visitor) is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nations World Tourism Organization).

■ VISITOR

A visitor is a traveller taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose (business, leisure or other personal purpose) other than to be employed by a resident entity in the country or place visited (United Nations World Tourism Organization).

On 1st October 2018, visa exemption is permitted for 30 days to Japan, South Korea, Hong Kong Special Administrative Region of China and Macao Special Administrative Region of China and visa on arrival is permitted to China as one year trial period.

And then visa on arrival is permitted to India on 1st December 2018 as one year trial period.

The visa exemption and visa on arrival permitted on 1st October 2018 is extended up to 30th September 2020. And visa on arrival for India is also extended up to 30th November 2020 as the next one year trial period.

On 1st October 2019, adding on to the visa on arrival is also started to permit for six European countries of Australia, Germany, Italy, Russia, Spain and Switzerland. This effect is also as one year trial period.

CHAPTER 7 | LABOUR AND EMPLOYMENT

■ LOCAL EMPLOYMENT

The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income of workers. The Department of Labour has established 91 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in Myanmar and abroad.

■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing Memorandum of Understanding (MoUs) and Bi-lateral agreements with labour receiving countries.

<https://www.mopf.gov.mm>

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